Guidelines for Home Energy Professionals

Standard Work Specifications for Manufactured Housing Energy Upgrades

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Overview

The U.S. Department of Energy's (DOE) Weatherization Assistance Program (WAP) and the National Renewable Energy Laboratory (NREL) developed the Guidelines for Home Energy Professionals project (hereafter Guidelines) to support and promote high-quality work within the WAP. NREL is a national laboratory of the DOE, Office of Energy Efficiency & Renewable Energy (EERE), operated by the Alliance for Sustainable Energy, LLC. EERE sponsored, funded, and provided oversight of the Guidelines project. The Guidelines are also a resource for workers, contractors, training providers, homeowners, and program administrators involved in the broader home performance industry where a comprehensive, whole-house approach to building science is required.

The Guidelines project is about achieving quality in any given home energy upgrade task. To do that, the Guidelines take a three-pronged approach:

1. Define the Work through Standard Work Specifications.

The Standard Work Specifications (SWS) for Single-Family, Multifamily, and Manufactured Housing Energy Upgrades define the minimum acceptable outcomes for any weatherization or home performance task to be effective, durable, and safe.

2. Validate the Training through Job Task Analyses.

Job Task Analyses (JTAs) for the four major energy upgrade job classifications define what a worker needs to know and do to be successful. These JTAs cover job tasks for retrofit installer/technician, crew leader, energy auditor, and quality control inspector. The accreditation of energy efficiency training programs verifies that organizations training workers in the industry are qualified to teach to the JTAs.

3. Certify the Worker through the Certification Blueprints.

The certification blueprints synthesize SWS content and the JTAs to lay out a roadmap for developing robust worker certifications. The four Home Energy Professional worker certifications are part of and are aligned with the Guidelines efforts and target a worker's capacity to demonstrate practical ability to perform the work of the industry.

The Guidelines project allows industry to leverage these three components to develop SWS-based training resources, quality assurance protocols, accredited training programs, and professional certifications. These tools will facilitate the development of a highly qualified work force, demonstrate worker qualifications to employers and homeowners, and enable the industry to validate the quality of its work.

Background

The Guidelines project is supported by the WAP's National Training and Technical Assistance Plan, which supports the high-quality work performed in the WAP through the development of technical tools and resources built upon the WAP's 30+ years of leadership in home energy upgrade work. The SWS were developed in response to a need identified by WAP technicians and program administrators for a document that would define the technical requirements of the work performed by the program.

The Guidelines development process is a historic collaboration between WAP technicians and trainers, home performance contractors, building scientists, organized labor, and other professionals throughout the home energy upgrade industry. In addition to the involvement of residential energy efficiency professionals, staff from the Environmental Protection Agency (EPA), the Occupational Safety and Health Administration (OSHA), and the National Institute for Occupational Safety and Health (NIOSH) participated in writing and reviewing the Guidelines to cover worker and occupant health and safety. The Department of Housing and Urban Development (HUD), Department of Agriculture (USDA), and the Department of Labor (DOL) have also been key partners in the development of the Guidelines.

This document is being disseminated by DOE. As such, the document was prepared in compliance with Section 515 of the Treasury and General Government Appropriations Act for Fiscal Year 2001 (Public Law 106-554) and information quality guidelines issued by DOE. Should this document constitute "influential" information, as that term is defined in DOE's information quality guidelines or the Office of Management and Budget's Information Quality Bulletin for Peer Review (Bulletin), the document meets the prior peer review pursuant to Section II.2 of the Bulletin. Additionally, the document was reviewed both internally and externally prior to publication. For purposes of external review, the document benefited from review through the public comment process.

Glossary

AAMA	American Architectural Manufacturers Association, www.aamanet.org
AARST	American Association of Radon Scientists and Technologists, www. aarst .org
AB	Air barrier
ACCA	Air Conditioning Contractors of America, www. acca .org
ACM	Asbestos-containing material
ADA	Americans with Disabilities Act
ADC	Air Diffusion Council, www.flexibleduct.org
AFUE	Annual fuel utilization efficiency
AGA	American Gas Association, www. aga .org
AHJ	Authority having jurisdiction
AHRI	Air Conditioning, Heating, and Refrigeration Institute, www.ahrinet.org
Air barrier	The separation between the interior and exterior environments of a building that slows air flow to the point that no smoke movement is visible at 50 pascals of pressure difference across the boundary
	American National Standards Institute www.ansi.org
	American Society of Heating, Defrigerating and Air Conditioning Engineers
ASTRAL	www. ashrae .org
	As I'm International, www. astm .org
Backdraft damper	A damper that allows air to flow in only one direction
Beaded collar Bonus room	A round fitting with a ridge of lip part way down its length that prevents a flexible duct mechanically attached with a draw band from sliding off A livable room that is often over a garage or in an attic area; the room commonly contains slanted ceilings and knee walls
BPI	Building Performance Institute, www. bpi .org
BTU	British thermal unit
Can light	A light fixture (or can) that is recessed into the ceiling
Cathedral ceiling	A condition in which the ceiling has the same slope as the roof
Cathedralized attic CAZ	An attic that contains insulation located at the roof deck rather than the attic floor, bringing the attic space into the <i>thermal boundary</i> of the house Combustion appliance zone
CFL	Compact fluorescent lamp
CFM	Cubic feet per minute
CGSB	Canadian General Standard Board
Closed crawl space	A foundation without wall vents that uses air-sealed walls, ground and foundation moisture control, and mechanical drying methods to control crawl space moisture. Insulation may be located at the conditioned floor level or on the exterior walls. Return pathways are not allowed from the crawl space to the living space
Conditioned basement	A helow- or partially helow-grade livable space with concrete or finished floor
Conditioned crawl space	that is intentionally heated or cooled A foundation without wall vents that encloses an intentionally heated and/or
CPSC	Consumer Product Safety Commission

CSA	Canadian Standards Association
DACUM	Developing a curriculum
dBA	A-weighted decibels
Dense pack	The process of installing loose-fill insulation to reduce air flow and perform to a
DHW	Domestic hot water
Dielectric union	A plumbing connection that separates two different materials and does not allow them to chemically react and break down
Draft regulator	A device that functions to maintain a desired draft in the appliance by automatically reducing the draft to the desired value. <i>Source: National Fire</i>
Dual-Cooling Up-Duct	Piece of duct located between the living space and attic to allow air flow in pressurized homes having evaporative coolers
Efflorescence	Deposits of crystals or salts left attached to masonry materials after moisture bas evaporated off of the surface
Egress window	A window that people can escape through in an emergency
EIFS	Exterior insulation and finish systems
EIMA	EIFS Industry Members Association
Energy factor Envelope	Measure of overall efficiency for a variety of appliances. For water heaters, the energy factor is based on three factors: 1) the recovery efficiency, or how efficiently the heat from the energy source is transferred to the water; 2) stand- by losses, or the percentage of heat lost per hour from the stored water compared to the content of the water: and 3) cycling losses. For dishwashers, the energy factor is defined as the number of cycles per kWh of input power. For clothes washers, the energy factor is defined as the cubic foot capacity per kWh of input power per cycle. For clothes dryers, the energy factor is defined as the number of pounds of clothes dried per kWh of power consumed. The separation between the interior and exterior environments of a building that
EPA	includes a combination of air and thermal barrier U.S. Environmental Protection Agency, www. epa .gov
ERV	Energy recovery ventilator
ESP	External static pressure
Exfiltration	The uncontrolled passage of inside air out of a building through unintended
Exterior storm window	An additional window assembly installed on the exterior of the main window
Finished attic	An attic space that has been converted into an additional living space of the
GFCI	Ground-fault circuit interrupter
GPM	Gallons per minute
Hi-limit switch	A protective electronic switch that keeps a burner from continuing to operate
HRV	Heat recovery ventilator
HVAC	Heating, ventilation, and air conditioning
HVI	Home Ventilation Institute
Hydrophobic	Lacking affinity for water; tending to repel and not absorb water; tending not to dissolve in, mix with, or be wetted by water
I-Y	
	Indoor air quality
IRC	International Building Code
IBR	Institute of Boiler and Radiator Manufacturers
IC	Insulation contact

ICC	International Code Council
IECC	International Energy Conservation Code
IFGC	International Fuel Gas Code
Ignition barrier	Any layer of material that protects another from catching fire due to heat or
IMC	spark International Mechanical Code
Infiltration	The uncontrolled passage of outside air into a building through unintended leaks
Interior storm window	An additional window assembly installed on the interior of the main window
IPM	Integrated Pest Management
IRC	International Residential Code
IWC	Inches of water column
JTA	Job task analysis
Knee wall	Any wall between the conditioned space and the attic
KSA	Knowledge, skills, and abilities
LED	Light-emitting diode
MERV	Minimum efficiency reporting value
Modulating systems	Heating systems with the ability to adjust the heating capacity and output based
MSDS	on the heating demand Material Safety Data Sheet
NAHB	National Association of Home Builders, www. nahb .com
NAIMA	North American Insulation Manufacturers Association, www. naima .org
NATE	North American Technician Excellence, www.natex.org
NEBB	National Environmental Balancing Bureau, www. nebb .org
NEC	National Electrical Code
NFPA	National Fire Protection Association, www. nfpa .org
NIOSH	National Institute for Occupational Safety and Health, www.cdc.gov/ niosh
Orphaned equipment	Condition when one smaller combustion appliance exists after being commonly vented with a larger appliance. What remains is a larger exhaust flue or chimney
Orphaned water heater	Condition when one smaller combustion appliance (e.g., water heater) exists after being commonly vented with a larger appliance. What remains is a larger exhaust flue or chimpey than is necessary for the water heater
OSHA	U.S. Occupational Safety and Health Administration, www. osha .gov
PEL	Permissable exposure limit
Perm rating	The measurement of a material's ability to allow the transfer of water vapor
PPE	Personal protective equipment
Programmable thermostat	A thermostat designed to adjust the temperature according to a series of programmed settings that take effect at different times of the day
Psi	Pounds per square inch
Psig	Pound per square inch gauge
Reverse or upslope lapping technique	Upper course laps under a lower course to keep the moisture under the barrier
Rigid material	Drywall, oriented strand board, duct board, cardboard, or any other stiff product
RPA	Radiant Professional Alliance

RRP	Renovation, repair, and painting
Sealant foam	One- or two-component polyurethane foam typically applied as a bead and used to control air leakage as part of an <i>air barrier</i> system within the building
Service switch	An electrical switch that controls the complete flow of electricity to a mechanical
SHGC	Solar heat gain coefficient
SI	Système International
SMACNA	Sheet Metal and Air Conditioning Contractors' National Association, www.
SPF	<u>smacna</u> .org Spray polyurethane foam
SPFA	Spray Polyurethane Foam Alliance
SSE	Steady state efficiency
Standby loss	Heat loss through the outer part of a water heater. Energy that is used even
Storm door	An additional door assembly that is installed on the exterior of the main door
Strip heat	A function of a heat pump that uses energy-intensive resistance heat to warm conditioned space when the heat pump is unable to satisfy the heating demand; also provides emergency heat backup for heat pumps
Support material	Typically, wooden strips that provide support over holes greater than 24" in size for less rigid air harrier materials
T&TA	Training and Technical Assistance
ТАВВ	Testing and Balancing Bureau, www.tabbcertified.org
TDC	Transverse duct connector
TDF	Transverse duct flange
Thermal boundary	The separation between the interior and exterior environments of a building that
Thermal boundary Thermal resistance	The separation between the interior and exterior environments of a building that slows heat flow The insulation or other building material that offers the primary barrier to thermal
Thermal boundary Thermal resistance Tie band	The separation between the interior and exterior environments of a building that slows heat flow The insulation or other building material that offers the primary barrier to thermal transmittance. R-value is a measurement of <i>thermal resistance</i> A strap, often made of nylon, that mechanically squeezes a flexible duct to a fitting. Must have a minimum performance temperature rating of 165° (per <i>UL</i> 1814-type test) and a minimum tensile strength rating of 50 pounds
Thermal boundary Thermal resistance Tie band U.S.	The separation between the interior and exterior environments of a building that slows heat flow The insulation or other building material that offers the primary barrier to thermal transmittance. R-value is a measurement of <i>thermal resistance</i> A strap, often made of nylon, that mechanically squeezes a flexible duct to a fitting. Must have a minimum performance temperature rating of 165° (per <i>UL</i> 181A-type test) and a minimum tensile strength rating of 50 pounds United States
Thermal boundary Thermal resistance Tie band U.S. UL	The separation between the interior and exterior environments of a building that slows heat flow The insulation or other building material that offers the primary barrier to thermal transmittance. R-value is a measurement of <i>thermal resistance</i> A strap, often made of nylon, that mechanically squeezes a flexible duct to a fitting. Must have a minimum performance temperature rating of 165° (per <i>UL</i> 181A-type test) and a minimum tensile strength rating of 50 pounds United States Underwriters Laboratories
Thermal boundary Thermal resistance Tie band U.S. UL Unconditioned basement	The separation between the interior and exterior environments of a building that slows heat flow The insulation or other building material that offers the primary barrier to thermal transmittance. R-value is a measurement of <i>thermal resistance</i> A strap, often made of nylon, that mechanically squeezes a flexible duct to a fitting. Must have a minimum performance temperature rating of 165° (per <i>UL</i> 181A-type test) and a minimum tensile strength rating of 50 pounds United States Underwriters Laboratories A below- or partially below-grade livable space with concrete or finished floor without intentional heating or applied
Thermal boundary Thermal resistance Tie band U.S. UL Unconditioned basement UV	The separation between the interior and exterior environments of a building that slows heat flow The insulation or other building material that offers the primary barrier to thermal transmittance. R-value is a measurement of <i>thermal resistance</i> A strap, often made of nylon, that mechanically squeezes a flexible duct to a fitting. Must have a minimum performance temperature rating of 165° (per <i>UL</i> 181A-type test) and a minimum tensile strength rating of 50 pounds United States Underwriters Laboratories A below- or partially below-grade livable space with concrete or finished floor without intentional heating or cooling Ultraviolet
Thermal boundary Thermal resistance Tie band U.S. UL Unconditioned basement UV Vapor barrier	The separation between the interior and exterior environments of a building that slows heat flow The insulation or other building material that offers the primary barrier to thermal transmittance. R-value is a measurement of <i>thermal resistance</i> A strap, often made of nylon, that mechanically squeezes a flexible duct to a fitting. Must have a minimum performance temperature rating of 165° (per <i>UL</i> 181A-type test) and a minimum tensile strength rating of 50 pounds United States Underwriters Laboratories A below- or partially below-grade livable space with concrete or finished floor without intentional heating or cooling Ultraviolet A material that retards the passage of water vapor and contains a <i>perm rating</i> of less than 1
Thermal boundary Thermal resistance Tie band U.S. UL Unconditioned basement UV Vapor barrier Vapor retarder	The separation between the interior and exterior environments of a building that slows heat flow The insulation or other building material that offers the primary barrier to thermal transmittance. R-value is a measurement of <i>thermal resistance</i> A strap, often made of nylon, that mechanically squeezes a flexible duct to a fitting. Must have a minimum performance temperature rating of 165° (per <i>UL</i> 181A-type test) and a minimum tensile strength rating of 50 pounds United States Underwriters Laboratories A below- or partially below-grade livable space with concrete or finished floor without intentional heating or cooling Ultraviolet A material that retards the passage of water vapor and contains a <i>perm rating</i> of less than 1 A material that slows the passage of water vapor and contains a <i>perm rating</i> of <i>a below</i> 1
Thermal boundary Thermal resistance Tie band U.S. UL Unconditioned basement UV Vapor barrier Vapor retarder Vaulted ceiling	The separation between the interior and exterior environments of a building that slows heat flow The insulation or other building material that offers the primary barrier to thermal transmittance. R-value is a measurement of <u>thermal resistance</u> A strap, often made of nylon, that mechanically squeezes a flexible duct to a fitting. Must have a minimum performance temperature rating of 165° (per <i>UL</i> 181A-type test) and a minimum tensile strength rating of 50 pounds United States Underwriters Laboratories A below- or partially below-grade livable space with concrete or finished floor without intentional heating or cooling Ultraviolet A material that retards the passage of water vapor and contains a <u>perm rating</u> of less than 1 A material that slows the passage of water vapor and contains a perm rating above 1 A condition where a non-horizontal ceiling has a different slope than the roof
Thermal boundary Thermal resistance Tie band U.S. UL Unconditioned basement UV Vapor barrier Vapor retarder Vaulted ceiling Vented crawl space	The separation between the interior and exterior environments of a building that slows heat flow The insulation or other building material that offers the primary barrier to thermal transmittance. R-value is a measurement of <i>thermal resistance</i> A strap, often made of nylon, that mechanically squeezes a flexible duct to a fitting. Must have a minimum performance temperature rating of 165° (per <i>UL</i> 181A-type test) and a minimum tensile strength rating of 50 pounds United States Underwriters Laboratories A below- or partially below-grade livable space with concrete or finished floor without intentional heating or cooling Ultraviolet A material that retards the passage of water vapor and contains a <i>perm rating</i> of less than 1 A material that slows the passage of water vapor and contains a <i>perm rating</i> above 1 A condition where a non-horizontal ceiling has a different slope than the roof A foundation that uses wall vents as a primary means to control moisture. Insulation is located at the conditioned floor level above the crawl space Volatile organic compound
Thermal boundary Thermal resistance Tie band U.S. UL Unconditioned basement UV Vapor barrier Vapor retarder Vaulted ceiling Vented crawl space VOC	The separation between the interior and exterior environments of a building that slows heat flow The insulation or other building material that offers the primary barrier to thermal transmittance. R-value is a measurement of <u>thermal resistance</u> A strap, often made of nylon, that mechanically squeezes a flexible duct to a fitting. Must have a minimum performance temperature rating of 165° (per <i>UL</i> 181A-type test) and a minimum tensile strength rating of 50 pounds United States Underwriters Laboratories A below- or partially below-grade livable space with concrete or finished floor without intentional heating or cooling Ultraviolet A material that retards the passage of water vapor and contains a <u>perm rating</u> of less than 1 A condition where a non-horizontal ceiling has a different slope than the roof A foundation that uses wall vents as a primary means to control moisture. Insulation is located at the conditioned floor level above the crawl space Volatile organic compound DOE Weatherization Assistance Program
Thermal boundary Thermal resistance Tie band U.S. UL Unconditioned basement UV Vapor barrier Vapor retarder Vaulted ceiling Vented crawl space VOC WAP WDMA	The separation between the interior and exterior environments of a building that slows heat flow The insulation or other building material that offers the primary barrier to thermal transmittance. R-value is a measurement of <i>thermal resistance</i> A strap, often made of nylon, that mechanically squeezes a flexible duct to a fitting. Must have a minimum performance temperature rating of 165° (per <i>UL</i> 181A-type test) and a minimum tensile strength rating of 50 pounds United States Underwriters Laboratories A below- or partially below-grade livable space with concrete or finished floor without intentional heating or cooling Ultraviolet A material that retards the passage of water vapor and contains a <i>perm rating</i> of less than 1 A condition where a non-horizontal ceiling has a different slope than the roof A foundation that uses wall vents as a primary means to control moisture. Insulation is located at the conditioned floor level above the crawl space Volatile organic compound DOE Weatherization Assistance Program Window and Door Manufacturers Association, www.wdma_com
Thermal boundary Thermal resistance Tie band U.S. UL Unconditioned basement UV Vapor barrier Vapor retarder Vaulted ceiling Vented crawl space VOC WAP WDMA	The separation between the interior and exterior environments of a building that slows heat flow The insulation or other building material that offers the primary barrier to thermal transmittance. R-value is a measurement of <i>thermal resistance</i> A strap, often made of nylon, that mechanically squeezes a flexible duct to a fitting. Must have a minimum performance temperature rating of 165° (per <i>UL</i> 181A-type test) and a minimum tensile strength rating of 50 pounds United States Underwriters Laboratories A below- or partially below-grade livable space with concrete or finished floor without intentional heating or cooling Ultraviolet A material that retards the passage of water vapor and contains a <i>perm rating</i> of less than 1 A material that slows the passage of water vapor and contains a <i>perm rating</i> above 1 A condition where a non-horizontal ceiling has a different slope than the roof A foundation that uses wall vents as a primary means to control moisture. Insulation is located at the conditioned floor level above the crawl space Volatile organic compound DOE Weatherization Assistance Program Window and Door Manufacturers Association, www. <i>wdma</i> .com Water gauge
Thermal boundary Thermal resistance Tie band U.S. UL Unconditioned basement UV Vapor barrier Vapor retarder Vaulted ceiling Vented crawl space VOC WAP WDMA Wg Wind intrusion	The separation between the interior and exterior environments of a building that slows heat flow The insulation or other building material that offers the primary barrier to thermal transmittance. R-value is a measurement of <i>thermal resistance</i> A strap, often made of nylon, that mechanically squeezes a flexible duct to a fitting. Must have a minimum performance temperature rating of 165° (per <i>UL</i> 181A-type test) and a minimum tensile strength rating of 50 pounds United States Underwriters Laboratories A below- or partially below-grade livable space with concrete or finished floor without intentional heating or cooling Ultraviolet A material that retards the passage of water vapor and contains a <i>perm rating</i> of less than 1 A material that slows the passage of water vapor and contains a <i>perm rating</i> of less than 1 A condition where a non-horizontal ceiling has a different slope than the roof A foundation that uses wall vents as a primary means to control moisture. Insulation is located at the conditioned floor level above the crawl space Volatile organic compound DOE Weatherization Assistance Program Window and Door Manufacturers Association, www. <i>wdma</i> .com Water gauge A condition where air from outside of a structure can pass through insulation

Section 1: Using the Standard Work Specifications for Home Energy Upgrades

The SWS synthesize more than 30 years of building science expertise within the WAP program and the greater industry by identifying the desired outcomes of the individual measures performed during a whole-building energy upgrade. They combine original content with references to relevant codes and/or technical standards that currently exist as independent, stand-alone documents.

Definition of Multifamily Housing

The definition of multifamily housing used for the SWS is: any dwelling that contains five or more living units, which share one or more building systems and has three categories:

Low-rise: 1-3 stories with any shared building system

Mid-rise: 4-5 stories with any shared building system

High-rise: 6 stories or greater

Definition of Manufactured Housing

The definition for manufactured housing as used in the Manufactured Housing SWS document is: a singlefamily home that contains a permanently affixed chassis, allowing the dwelling to be transported by road. Traditionally, these homes have been called mobile homes and, in essence, the Manufactured Housing SWS document is using the term "manufactured housing" synonymously with "mobile homes."

The Whole-House/Building Assessment

The whole-house/building assessment or energy audit is a vital component of the home energy retrofit process. It is imperative that an assessment of the whole-house/building is performed by a qualified auditor who is following a high-quality audit procedure recognized by the WAP or other program sponsor. Once the auditor has conducted a whole-house/building assessment and has developed a list of recommended measures, the SWS can be used to identify the desired outcomes of those measures and to assess the quality of the completed work. The SWS document is not meant to replace existing engineering and design specifications, but rather to be complimentary.

The Components of the SWS

The SWS identify the desired outcomes of a particular energy efficiency measure. They define the outcomes, stated as objectives, and then list the minimum specifications that are necessary for a properly installed measure to meet those outcomes (see sample specification).

Sample Specification

SWS Numbering Scheme

The details within the SWS have been indexed and numbered in a way that provides readers with suggestions as to what is contained in a specific detail, and allows for additions as the document expands without disrupting the numbering sequence. The SWS are organized into four layers. From general to specific, those layers are section, topic, subtopic, and detail. Each section contains multiple topics, each topic may be further divided into subtopics, and each subtopic contains one or more details.

Dissecting a Detail Number

Numbering scheme

There are seven sections in the SWS:

- 1. Using the Standard Work Specifications
- 2. Health and Safety
- 3. Air Sealing
- 4. Insulation
- 5. Heating and Cooling

- 6. Ventilation
- 7. Baseload

The section number is the first digit of a given detail. As illustrated above, any detail number beginning with 3 is from Section 3—Air Sealing.

Within each section, another set of numbers has been assigned to topics. These are represented in the first two digits in the second number in the detail titles. Some numbers are not yet in use but are reserved for future expansion of the SWS. In the example shown above, .10XX indicates that the detail is in the topic "Attics." A detail related to insulating attics would be 4.10XX.X. For example, 4.1001.4 Vented Eave or Soffit Baffles.

Here is a full list of topic designations:

.0100 - .0900 - Health and Safety Issues

.0100 Safe Work Practices .0200 Combustion Safety .0300 Safety Devices .0400 Moisture .0500 Radon .0600 Electrical .0700 Occupant Education and Access .0800 and .0900 Reserved for Future Additions

.1000 - .2900 - Parts of the Building

- .1000 Attics
- .1100 Walls
- .1200 Windows and Doors
- .1300 Floors
- .1400 Basements and Crawl Spaces
- .1500 Attached Garages
- .1600 Ducts
- .1700+ Reserved for Future Additions

.3000 - .5900 - Heating and Cooling Systems

.3000 Forced Air .3100 Hydronic Heating .3200 Shading .3300+ Reserved for Future Additions

.6000 - .7900 - Ventilation

.6000 Exhaust .6100 Supply .6200 Whole Building .6300+ Reserved for Future Additions

.8000 - .9800 – Baseload

.8000 Plug Load .8100 Water Heating .8200+ Reserved for Future Additions

These topic numbers align across sections.

Additionally, these number pairs have been reserved to align across sections and topics.

.88 Special Considerations .99 Additional Resources

Used at the topic level, it looks like this:

6.9901.1 Supplemental Ventilation Information - ASHRAE 62.2

This is the first detail in Section 6—Ventilation, topic .99 Additional Resources, subtopic 01 Codes and Standards Resources.

Used at the subtopic level, it looks like this:

6.6288.1 Sound Rating Limits

This is the first detail in Section 6—Ventilation, topic .62 Whole Building, subtopic 88 Special Considerations.

Codes and Standards

While the SWS will help identify the desired outcomes of energy efficiency measures in a weatherization or home energy upgrade project, they are not a replacement for the codes and/or technical standards mandated by a particular jurisdiction or a replacement for the manufacturer's stated installation requirements. State, local, or municipal code or ordinance has legal precedence and users should obtain copies of the applicable codes and standards for their jurisdiction before performing the work.

Numerous national standards bodies have provided significant insight and input on the SWS. The following serve as the primary referenced codes and standards. In order to limit redundancy, additional standards that are already referenced in the following codes are not restated within the Guidelines. However, when a standard is not addressed by the following codes, it is referenced within the Guide to Referenced Standards section as an additional resource. It is important to note that references to codes and standards within the SWS documents do not constitute an endorsement by the WAP.

- IBC (International Building Code)
- IECC (International Energy Conservation Code)
- IFGC (International Fuel Gas Code)
- IMC (International Mechanical Code)
- IPC (International Plumbing Code)
- IRC (International Residence Code)
- NFPA 54 (National Fuel Gas Code)
- NFPA 70 (National Electrical Code)
- NPFA 31 (Standard for the Installation of Oil-Burning Equipment)
- UMC (Uniform Mechanical Code)
- UPC (Uniform Plumbing Code)

When codes and standards are referenced in the SWS, the year of the reference is not included. The reader should refer to the most recent version of the reference that is currently published.

Standards are referenced in two ways:

- 1. Embedded in the specification in either the objective or specification column. This indicates that the referenced standard is a representative approach to meet the specification.
- 2. Listed in the Guide to Referenced Standards.

The Role of the U.S. Environmental Protection Agency Healthy Indoor Environment Protocols for Home Energy Upgrades in the SWS DOE and the EPA have collaborated closely throughout the production of the Guidelines and EPA's Healthy Indoor Environment Protocols for Home Energy Upgrades. In particular, the two agencies have strived to ensure that the majority of the EPA minimum actions are fundamentally integrated and referenced as appropriate in the Standard Work Specifications. The intent is that upgrade workers following the DOE document will inherently achieve most of the EPA minimum recommendations.

The EPA protocols can be located at: <u>www.epa.gov/iag/homes/retrofits.html</u> and should be referenced and utilized by energy upgrade workers.

The EPA protocols also provide additional detailed information on healthy retrofit practices and address some situations not specifically covered in the SWS including below-ground contaminants from sewer gases and soil or groundwater contamination, building products/ materials emissions, and removal of fluorescent light ballasts containing polychlorinated biphenyls (PCBs). Additionally, both DOE and the EPA fully support the upgrade industry going above and beyond the minimum requirements by adopting the EPA-recommended expanded actions. Both agencies also understand that financial or programmatic constraints may impede this in certain cases.[1]

The EPA Healthy Indoor Environment Protocols for Home Energy Upgrades focus primarily on the health and safety of the building occupants. The EPA document includes recommended assessment protocols to identify indoor environmental quality issues, recommended minimum actions, and opportunities for expanded actions to promote improved occupant health through home energy upgrades. Each of these is described below.

- **Assessment protocols** provide EPA-recommended protocols for evaluating both existing conditions of concern and the potential for additional health concerns that may arise as a result of upgrade activities.
- *Minimum actions* include actions that weatherization and home energy upgrade contractors should take to help ensure that the work they perform in a home does not introduce new health concerns or make existing conditions worse. These often reference existing national standards; however, work should be conducted in compliance with state and local requirements as well.
- *Expanded actions* include recommended further indoor environment improvements that can be made during many home energy upgrade projects. The expanded actions are improvements that can be performed by home energy upgrade workers with proper training and sufficient resources. National standards and guidance are referenced; however, work should be conducted in compliance with state and local requirements as well.

The Importance of Qualified Professionals

It is important for the user to understand the necessity of ensuring that all contractors undertaking the work outlined in the SWS are properly qualified. There are a number of certification bodies and industry groups that provide verification of an individual's qualifications to perform certain types of work. This is particularly important in tasks related to heating, ventilating, and air conditioning (HVAC), electrical systems, and plumbing. Professional contractors who are credentialed through well-established national organizations can help ensure that this work is performed safely and correctly. There are often licensure requirements at the state or local level.

Within the SWS, there is a note placed in each detail in which a licensed or credentialed professional may be required to perform certain tasks. The reader is encouraged to ensure that all work is carried out in accordance with requirements set forth by the authority having jurisdiction

The WAP requires its contractors to adhere to all codes, licensing, and certification requirements in the jurisdiction in which they operate.

^[1] Weatherization Program Notice 11-6 provides information related to the implementation and installation of health and safety measures as part of the WAP. This guidance makes available recommendations to WAP Grantees as they develop their Health and Safety (H&S) Plans and procedures. The guidance also provides clarity to grantees on H&S measures and costs that are allowed as part of this energy program. WPN 11-6 (Program Year 2011, the "dash 6" will be the reference for subsequent H&S guidance in future program years) is available at www.waptac.org under rules and guidance.

Section 2:Health and Safety

2.0100.2 Global Worker Safety

Topic: Safe Work Practices

Subtopic: Safe Work Practices

Desired Outcome: Work completed safely without injury or hazardous exposure

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
2.0100.2a	Design will be incorporated to eliminate or minimize hazards (e.g., material	Prevent worker injury		3889
Prevention through design	selection, access to equipment for installation and maintenance, placement of equipment, ductwork and condensate lines)	Reduce risk of exposure to toxic substances and physical hazards		
2.0100.2b	Durable and wrist-protecting gloves will be worn that can withstand work	Minimize skin contact with contaminants		3891
Comment	activity	Protect hands from sharp objects		
2.0100.2c Respiratory protection Comment	If the risk of airborne contaminants cannot be prevented, proper respiratory protection will be provided and worn (e.g., N-95 or equivalent face mask) When applying low pressure 2-component spray polyurethane foam, air purifying masks with an organic vapor cartridge and P-100 particulate filter will be used	Minimize exposure to airborne contaminants (e.g., insulation materials, mold spores, feces, bacteria, chemicals)		3893
2.0100.2d	If contaminants are present (e.g., insulation materials), removable protective	Protect worker from skin contact with contaminants		3895
equipment (PPE)		Minimize spread of contaminants		
Comment	Eye protection will always be worn (e.g., safety glasses, goggles if not using full-face respirator)	Provide eye protection		
2.0100.2e Confined space safety	Spaces with limited ingress and egress and restricted work area will be considered confined space	Provide adequate access and egress points		3896
⊘ <u>Comment</u>	Access and egress points will be located before beginning work	Reduce risk to the workers in the confined space		
	Inspection will be conducted for hazards, such as damaged or exposed	Prevent buildup of toxic or flammable contaminants		
	electrical conductors, mold, sewage effluent, friable asbestos or fiberglass, pests, and other potential hazards	Prevent electrical shock		
	Adequate ventilation will be provided			
	Use of toxic material will be reduced			
				0007
2.0100.2f Power tool safety <u>Comment</u>	Power tools will be inspected and used in accordance with manufacturer specifications to eliminate hazards associated with missing ground prongs, ungrounded circuits, misuse of power tools, noise, and improper or defective	Prevent power tool injuries Prevent buildup of toxic or flammable contaminants		3897
	cords or extension cords			
	All devices used will be verified as GFCI protected or double insulated			
	entering interior space			
2.0100.2g	The least toxic suitable material will be chosen	Prevent worker exposure to toxic substances		3899
Chemical safety Comment	Hazardous materials will be handled in accordance with manufacturer			
	specifications or MSDS standards to eliminate hazards associated with volatile organic compounds (VOCs), sealants, insulation, contaminated drywall, dust, foams, asbestos, lead, mercury, and fibers			
	Appropriate personal protective equipment (PPE) will be provided			
	Workers will be trained on how to use PPE			
	Workers will be expected to always use appropriate PPE during work			
2.0100.2h Ergonomic safety	Appropriate PPE will be used (e.g., knee pads, bump caps, additional padding)	Prevent injuries from awkward postures, repetitive motions, and improper lifting		3900
Comment	Proper equipment will be used for work			
	Proper lifting techniques will be used			
2 0100 2i	Hand tools will be used for intended purpose	Prevent injuries	-	3001
Hand tool safety		r rovon injurioo		5501

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0100.2j Slips, trips, and falls <u>Comment</u>	Caution will be used around power cords, hoses, tarps, and plastic sheeting Precautions will be taken when ladders are used, when working at heights, or when balancing on joists Walk boards will be used when practical When scaffolding is used, manufacturer set-up procedures will be followed Appropriate footwear and clothing will be worn	Prevent injuries due to slips, trips, and falls	3902
2.0100.2k Heat and thermal stress	Ensure staff is aware of risks during summer months, including the symptoms of heat stroke and heat exhaustion Appropriate ventilation, hydration, rest breaks, and cooling equipment will be provided 911 will be dialed when necessary	Prevent heat stroke, heat stress, and cold stress related injuries	3903
2.0100.2I Fire safety Comment	Ignition sources will be identified and eliminated (e.g., turn off pilot lights, space heaters, and fuel supply) Use of flammable material will be reduced and fire-rated materials will be used	Prevent a fire hazard	3904
2.0100.2m Crawl space safety⊊ <u>Comment</u>	The source of all contaminants (e.g., sewage, dead animals, needles) will be corrected, repaired, or removed before performing inspections that require complete access to the crawl space If appropriate, the contaminant will be neutralized and/or a protective barrier will be installed in the area	Ensure worker safety Prevent worker exposure to hazards	3905

2.0103.1 Air Sealing Worker Safety

Topic: Safe Work Practices Subtopic: Air Sealing

Desired Outcome: Work completed safely without injury or hazardous exposure

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0103.1a Worker safety <u>Comment</u>	All worker safety specifications in Global Worker Safety section will be followed	Prevent injury Minimize exposure to health and safety hazards	3906

2.0104.1 Insulation Worker Safety

Topic: Safe Work Practices

Subtopic: Insulation

Desired Outcome: Work is completed safely without injury or hazardous exposure

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0104.1a Worker safety <u>Comment</u>	Follow all worker safety specifications in Global Worker Safety section	Prevent injury Minimize exposure to health and safety hazards	3912
2.0104.1b Vermiculite	OSHA asbestos abatement protocol 29 CFR 1926.1101 will be followed if vermiculite insulation is present If unsure whether material contains asbestos, a qualified asbestos professional will be contacted to assess the material and to sample and test as needed When working around asbestos-containing material (ACM), the following will not be done:	Protect workers from toxic exposure	3914

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0104.1c Respiratory protection	All materials will be handled in accordance with manufacturer specifications or Material Safety Data Sheet (MSDS) standards to eliminate hazards associated with incorrect, defective, or improperly used respirator and personal protective equipment (PPE)	Protect workers from toxic exposure	3916
2.0104.1d Lead paint assessment Comment	Presence of lead based paint in pre-1978 homes will be assumed unless testing confirms otherwise The Environmental Protection Agency (EPA) Renovation, Repair, and Painting (RRP) Program Rule (40 CFR Part 745) in pre-1978 homes and proposed changes to this rule (Federal Register/Vol. 75, No. 87/May 6, 2010) will be complied with, to be superseded by any subsequent final rulemaking or any more stringent state or federal standards	Protect workers and occupants from potential lead hazards	3918

2.0105.3 Combustion Worker Safety

Topic: Safe Work Practices

Subtopic: Heating and Cooling Equipment Desired Outcome: Work completed safely without injury or hazardous exposure

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0105.3a Worker safety <u>Comment</u>	All worker safety specifications in Global Worker Safety section will be followed	Prevent injury Minimize exposure to health and safety hazards	3920

2.0105.4 Heating and Cooling Worker Safety Topic: Safe Work Practices

Subtopic: Heating and Cooling Equipment Desired Outcome: Work completed safely without injury or hazardous exposure

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0105.4a Worker safety Comment	Follow all worker safety specifications in Global Worker Safety section	Prevent injury Minimize exposure to health and safety hazards	3928
2.0105.4b Mercury	Identify and dispose of any mercury-containing thermostats in accordance with Environmental Protection Agency (EPA) guidance	Protect worker and occupant from mercury exposure	3930
2.0105.4c Asbestos	Suspected asbestos hazards will be identified in furnaces (e.g., gaskets), wood stoves, zonal heating devices, electrical wiring insulation, boilers, and pipe insulation and corrected in accordance with EPA guidance Workers will take precautionary measures to avoid exposure	Protect worker and occupant from asbestos exposure	3932
2.0105.4d Personal protective equipment (PPE) <u>Comment</u>	Gloves will be worn when working with metal ducts Workers will wear personal protective equipment (PPE) as needed to protect themselves against exposure to hazards (e.g., pests, sewage, flooded duct work, mold, chemicals, scat, viruses) Long sleeves and long pants should be worn as additional protection from liquid nitrogen and other hazardous materials	Protect worker from exposure to hazards Protect worker from skin contact with liquid nitrogen	3934
2.0105.4e Combustible gas detection	Worker will check for presence of combustible gas leaks before work begins Leaks will be repaired before work is performed	Protect worker and occupant from exposure to hazards	3936
2.0105.4f Carbon monoxide (CO)	Workers will check for presence of ambient CO before and during work CO issues will be addressed before work is performed or continued	Protect worker and occupant from exposure to hazards	3938
2.0105.4g Sealant <u>Comment</u>	Pipes will be sealed by a certified professional with an approved fastening process and sealant in accordance with manufacturer specifications (International Fuel Gas Code) Gas lines will be leak free when tested with an electronic combustible gas leak detector and verified with bubble solution OR Gas lines will be leak free when tested by a standing pressure test that meets the approval of the local code	Install gas lines with no leaks	3940

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0105.4h Safety devices Comment	A secondary LP safety detector system (valve, exhaust fan, alarm light) will be installed by a certified professional for propane piping installed below grade Shut off valves will be installed by a certified professional at each gas appliance (ANSI Z21.15)	Detect accumulation of dangerous levels of propane in below-grade areas Isolate appliances from the rest of the system for emergencies, removal, or repairs	3942

2.0106.1 Ventilation Worker Safety

Topic: Safe Work Practices Subtopic: Ventilation Equipment

Desired Outcome: Work completed safely without injury or hazardous exposure

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0106.1a Worker safety <u>Comment</u>	Follow all worker safety specifications in Global Worker Safety section	Prevent injury Minimize exposure to health and safety hazards	3946

2.0110.1 Material Selection, Labeling, and Material Safety Data Sheets (MSDSs)

Topic: Safe Work Practices

Subtopic: Material Safety

Desired Outcome: Occupant and worker risk from hazardous materials minimized

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0110.1a Material selection <u>Comment</u>	Materials that do not create long-term health risks for occupants and workers will be used	Improve indoor air quality in the living space	3948
2.0110.1b Material labels <u>Comment</u>	Manufacturer specifications will be followed	Reduce risk of exposure to harmful substances Follow safety procedures	3949
2.0110.1c Material Safety Data Sheets (MSDSs) <u>Comment</u>	MSDSs will be provided onsite and available during all work	Assess exposure risk Prepare a response in case of emergency	3951

2.0111.5 Prework Qualifications (Home Installation)

Topic: Safe Work Practices Subtopic: Basements and Crawl Spaces Desired Outcome: Manufactured home is properly installed

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0111.5a Installation deficiencies <u>Comment</u>	Any installation deficiencies that may affect worker safety or integrity or installed measures will be repaired before starting work	Ensure site is safe and ready for upgrade	3956
2.0111.5b Stabilization <u>Comment</u>	Home must be stabilized in accordance with manufacturer specifications or local authority having jurisdiction	Ensure the home is secured properly Prevent injury Minimize exposure to health and safety hazards	3957

2.0201.2 Combustion Safety

Topic: Combustion Safety Subtopic: Combustion Safety Testing-General

Desired Outcome: Buildup of dangerous combustion byproducts in the living space prevented

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

For supporting material, see Calculation of the Infiltration Credit and Referenced Standards.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0201.2a Outside combustion makeup air	Combustion air will be provided from the outside and, where applicable, in accordance with the 2012 IRC for the type of appliance installed	Prevent combustion byproducts from entering the house	3962

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0201.2b New appliances⊘ Comment	If replacing appliances, a sealed-combustion, direct-vent appliance will be installed in accordance with manufacturer specifications, 2012 IRC G2427.8, and additional applicable codes Replacement equipment venting will be assessed to ensure other existing equipment is not adversely affected	Prevent combustion byproducts from entering the house	3963
2.0201.2c CO detection and warning equipment <u>Comment</u>	CO detection or warning equipment will be installed outside of each separate sleeping area in the immediate vicinity of the bedrooms in accordance with ASHRAE 62.2 and authority having local jurisdiction Installation will be accomplished by a licensed electrician when required by local code	Alert occupant to CO exposure	3964
2.0201.2d Gas ovens	Gas ovens will be tested for CO A clean and tune will be conducted if measured CO in the undiluted flue gases of the oven vent at steady state exceeds 200 ppm or 800 ppm by air- free measurement	Ensure clean burn of gas ovens	3965
2.0201.2e Gas range burners Comment	Specify clean and tune if the flame has any discoloration, flame impingement, an irregular pattern, or if burners are visibly dirty, corroded, or bent	Ensure clean burn and operation of gas range burners	3966
2.0201.2f Solid fuel-burning appliances	Replacement of solid fuel-burning appliance with UL-listed and EPA- certified appliances if the existing appliance is not UL-listed or has signs of structural failure	Ensure safe operations of solid fuel-burning appliances	3968

2.0201.3 Combustion Appliance Zone (CAZ) Testing Topic: Combustion Safety Subtopic: Combustion Safety Testing-General Desired Outcome: Accurate information about appliance safe operation is gathered

TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
2.0201.3a Assessment <u>Comment</u>	Emergency problems (e.g., gas leak, ambient CO levels that exceed 35 ppm) will be communicated clearly and immediately to the customer and appropriate solutions will be suggested	Ensure system does not have fatal problems		3974
2.0201.3b Fuel leak detection Comment	Inspect and test for gas or oil leakage at connections of natural gas, propane piping, or oil systems If leaks are found, immediate action will be taken to notify occupant to help ensure leaks are repaired The report will specify repair for leaks and replacement for hazardous or damaged gas or oil connectors and pipes	Detect fuel gas leaks Determine and report need for repair		3975
2.0201.3c Venting <u>Comment</u>	The presence and operability of a draft regulator will be verified and tested Combustion venting systems will be inspected for damage, leaks, disconnections, inadequate slope, and other safety hazards	Determine if a regulator is present and working Determine whether vent system is in good condition and installed properly		3976
2.0201.3d Base pressure test <u>Comment</u>	Baseline pressure will be measured in Combustion Appliance Zone (CAZ) with reference to outdoors	Measure pressure difference between combustion zone and the outside under natural conditions		3977
2.0201.3e Depressurization test <u>Comment</u>	CAZ depressurization testing will be administered on all natural draft equipment	Measure combined effect of mechanical system fans on combustion zone	Removed to align single- family and manufactured housing details	3978
bSee redline change(s)				
2.0201.3f Spillage test <u>Comment</u>	Appliance spillage testing will be administered on natural draft appliances and shall not exceed 2 minutes	Detect excessive spillage of combustion gases		3979

TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
2.0201.3g Carbon monoxide (CO) test in appliance vent	CO will be tested for in undiluted flue gases of combustion appliances For CO levels exceeding 100 ppm as measured or 200 ppm air-free measurement, service will be provided to reduce CO to below these levels (unless CO measurement is within manufacturer specifications) If the outlet of the exhaust is accessible, include a CO test on all sealed- combustion and power-vented appliances (without atmospheric chimneys)	Measure CO and report excessive levels	Entire detail (2.0201.3) combined with detail 2.0201.1.	3980
∰See redline change(s)				
2.0201.3h Final test out <u>Comment</u>	Final combustion testing will be conducted at project completion to ensure compliance with the above specifications	Ensure safe operation of combustion appliance within the whole house system after any repair project		3981

2.0202.1 Unvented Space Heaters: Propane, Natural Gas, and Kerosene Heaters

Topic: Combustion Safety

Subtopic: Unvented Space Heaters

Desired Outcome: Elimination of combustion byproducts

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0202.1a Removal <mark>©Comment</mark>	With the occupant's permission, unvented heaters will be removed, except when used as a secondary heat source and when it can be confirmed that the unit is listed to ANSI Z21.11.2	Eliminate sources of combustion byproduct within a living space	3982
	Units that are not being operated in compliance with ANSI Z21.11.2 should be removed before the retrofit but may remain until a replacement heating system is in place		
	Failure to remove unvented space heaters serving as primary heat sources has the potential to create hazardous conditions, and thus any further weatherization services will be reevaluated in the context of potential indoor air quality risks		
2.0202.1b Occupant education <u>Comment</u>	Occupant will be educated on potential hazards of unvented combustion appliances (primary or secondary) within a living space	Inform occupant about possible hazards associated with combustion byproducts and moisture	3983

2.0203.4 Combustion Air for Natural Draft Appliances

Topic: Combustion Safety

Subtopic: Vented Gas Appliances Desired Outcome: Sufficient air provided in the Combustion Appliance Zone (<u>CAZ</u>)

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0203.4a Required combustion air	The required volume of indoor air will be determined in accordance with Section G2407.5.1 or G2407.5.2 and authority having jurisdiction, except where the air infiltration rate is known to be less than 0.40 air changes per hour (ACH), at which time Section G2407.5.2 will be used	Determine if existing conditions meet the combustion air calculation	3984
2.0203.4b Additional combustion air (if action is required)	Additional combustion air will be provided in accordance with 2012 IRC G2407 and authority having jurisdiction	Ensure adequate combustion air for operation of the appliance	3985
2.0203.4c Spillage testing <u>Comment</u>	If a combustion appliance spillage exceeds 2 minutes during pressure testing, specify measures to mitigate	Ensure appliance is not spilling longer than 2 minutes	3986
2.0203.4d Occupant health and safety	All homes will have a functioning CO alarm If CO levels in interior living spaces exceed outdoor levels, investigate potential sources and take appropriate action to reduce them (e.g., have a qualified professional tune, repair, or replace improperly operating combustion appliances; apply weatherstripping; or conduct air sealing between the garage or crawl space and the home)	Ensure occupant health and safety Ensure indoor CO levels do not exceed outdoor CO levels	3987

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0203.4e Occupant education Comment	Occupants will be educated on the operation and maintenance of the CO alarm Completed work on combustion appliances and recommended maintenance will be reviewed with occupant Occupant will be provided information regarding the health effects and risks of high CO concentrations	Ensure occupant can operate and maintain installations Inform occupant regarding possible CO hazards	3988

2.0203.5 Combustion Flue Gas—Orphaned Water Heaters

Topic: Combustion Safety

Subtopic: Vented Gas Appliances

Desired Outcome: Flue gasses successfully removed from the house

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0203.5a Spillage testing <u>Comment</u>	If a combustion appliance spillage exceeds 2 minutes during pressure testing, specify measures to mitigate	Ensure appliance is not spilling longer than 2 minutes	3989
2.0203.5b Retesting spillage <u>Comment</u>	If a combustion appliance spillage exceeds 2 minutes during pressure testing, specify measures to mitigate	Ensure appliance is not spilling longer than 2 minutes	3990
2.0203.5c Required combustion air	The minimum required volume will be 50 cubic feet per 1,000 Btu/h in accordance with 2012 IRC G2407.5.1 or local authority having jurisdiction	Determine if existing conditions meet the combustion air calculation	3991
2.0203.5d Additional combustion air (if action is required), <u>Comment</u>	Additional combustion air will be provided in accordance with 2012 IRC G2407 or local authority having jurisdiction	Ensure adequate combustion air for operation of the appliance	3992
2.0203.5e Occupant health and safety	All homes will have a functioning CO alarm (EPA offers expanded actions) If CO levels in interior living spaces exceed outdoor levels, investigate potential sources and take appropriate action to reduce them (e.g., have a qualified professional tune, repair, or replace improperly operating combustion appliances; apply weatherstripping; or conduct air sealing between the garage or crawl space and the home)	Ensure occupant health and safety Ensure indoor CO levels do not exceed outdoor CO levels	3993
2.0203.5f Occupant education <u>Comment</u>	Occupants will be educated on the operation and maintenance of the CO alarm Completed work on combustion appliances and recommended maintenance will be reviewed with occupant Occupant will be provided information regarding the health effects and risks of high CO concentrations	Ensure occupant can operate and maintain installations Inform occupant regarding possible CO hazards	3994

2.0203.6 Draft Regulation—Category I Appliance Topic: Combustion Safety

Subtopic: Vented Gas Appliances Desired Outcome: Buildup of flue gasses prevented with proper drafting

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0203.6a Assessment <u>Comment</u>	The presence of an operable draft regulator will be verified Combustion venting systems will be inspected for damage, leaks, disconnections, and other safety hazards	Determine if a regulator is present and working and if vent system is in good condition and installed properly	3995
2.0203.6b Installation (if action is required)	A draft regulator will be installed if necessary Manufacturer specifications for installation will be followed (e.g., size, type, location)	Install regulator in accordance with manufacturer specifications	3996
2.0203.6c Retesting spillage <u>Comment</u>	If a combustion appliance spillage exceeds 2 minutes during pressure testing, specify measures to mitigate	Ensure appliance is not spilling longer than 2 minutes	3997

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0203.6d Occupant health and safety	All homes will have a functioning CO alarm; EPA offers expanded actions If CO levels in interior living spaces exceed outdoor levels, potential sources will be investigated and appropriate action taken to reduce them (e.g., have a qualified professional tune, repair, or replace improperly operating combustion appliances; apply weatherstripping; conduct air sealing between the garage or crawl space and the home)	Ensure occupant health and safety Ensure indoor CO levels do not exceed outdoor CO levels	3998
2.0203.6e Occupant education Comment	Occupants will be educated on the operation and maintenance of the CO alarm Completed work on combustion appliances and recommended maintenance will be reviewed with occupant Occupant will be provided information regarding the health effects and risks of high CO concentrations	Ensure occupant can operate and maintain installations Inform occupant regarding possible CO hazards	3999

2.0204.1 Isolating Combustion Water Heater Closet

Topic: Combustion Safety Subtopic: Isolation

Desired Outcome: Isolate combustion water heater closet from conditioned space

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0204.1a	Installer prework assessment will be conducted to determine:	Ensure combustion appliance is functioning safely	4000
Comment	Combustion safety	Ensure work space is safe and ready for air sealing	
	Proper venting	Verify scope of work	
	Structural integrity		
	Roof leaks		
	Insect infestation		
	Accessibility		
	Number, type, size, and location of penetrations		
2.0204.1b Air seal closet <u>Comment</u>	When the water heater closet contains a heater that is not sealed combustion or power vented, the closet will be isolated/separated from the rest of the home through air sealing with fire-rated materials, if feasible	Prevent combustion gases from entering living area and minimize extension of interior pressures caused by exhaust fan, dryers, and interior door closure into the water heater closet	4001
	Avoiding frozen pipes must be considered without creating an additional utility burden (e.g., heat tape)		
2.0204.1c Materials	Only noncombustible materials will be used in contact with chimneys, vents, and flues	Prevent a fire hazard	4002
2.0204.1d Post-work testing/verification <u>Comment</u>	Blower door assisted zonal pressure diagnostics will be used to verify isolation has been achieved	Prevent combustion gases from entering living area	4003

2.0299.1 Combustion Appliance Depressurization Limits Table

Topic: Combustion Safety

Subtopic: Additional Resources

Desired Outcome: Ensure appliances meet manufacturer's certified negative pressure tolerance rating

For supporting material, see Calculation of the Infiltration Credit and Referenced Standards.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0299.1a Atmospheric water heater only (Category I, natural draft), open- combustion appliances <u>Comment</u>	Manufacturer's certified negative pressure tolerance rating: Limit -2 pascals 	Ensure appliances meet manufacturer's certified negative pressure tolerance rating	4004

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0299.1b Atmospheric water heater (Category I, natural draft) and atmospheric furnace (Category I, natural draft), common- vented, open- combustion applianc <u>Comment</u>	Manufacturer's certified negative pressure tolerance rating: • Limit -3 pascals	Ensure appliances meet manufacturer's certified negative pressure tolerance rating	4005
2.0299.1c Gas furnace or boiler, Category I or Category I fan-assisted, open- combustion appliances <u>Comment</u>	Manufacturer's certified negative pressure tolerance rating: Limit -5 pascals 	Ensure appliances meet manufacturer's certified negative pressure tolerance rating	4006
2.0299.1d Oil or gas unit with power burner, low- or high-static pressure burner, open combustion appliances <u>Comment</u>	Manufacturer's certified negative pressure tolerance rating: • Limit -5 pascals	Ensure appliances meet manufacturer's certified negative pressure tolerance rating	4007
2.0299.1e Closed, controlled wood-burning appliances	Manufacturer's certified negative pressure tolerance rating: Limit -7 pascals 	Ensure appliances meet manufacturer's certified negative pressure tolerance rating	4008
2.0299.1f Induced-draft appliances (fan at point of exit at wall), Category I with induced draft, open- combustion appliances <u>Comment</u>	Manufacturer's certified negative pressure tolerance rating: Limit -15 pascals 	Ensure appliances meet manufacturer's certified negative pressure tolerance rating	4009
2.0299.1g Pellet stoves with exhaust fan and sealed vent <u>Comment</u>	Manufacturer's certified negative pressure tolerance rating: Limit -15 pascals 	Ensure appliances meet manufacturer's certified negative pressure tolerance rating	4010
2.0299.1h Gas appliances, Category III vented through the wall, forced draft, open- combustion appliances <u>Comment</u>	Manufacturer's certified negative pressure tolerance rating: Limit -15 pascals 	Ensure appliances meet manufacturer's certified negative pressure tolerance rating	4011
2.0299.1i Direct-vent, sealed combustion appliances with forced draft <u>Comment</u>	Manufacturer's certified negative pressure tolerance rating: Limit -25 pascals 	Ensure appliances meet manufacturer's certified negative pressure tolerance rating	4012

2.0301.1 Smoke Alarm

Topic: Safety Devices Subtopic: Combustion Safety Devices Desired Outcome: Properly installed smoke alarms

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0301.1a Smoke alarm (hardwired) <u>Comment</u>	Smoke alarms will be listed and labeled in accordance with UL 217 and installed (hardwired) in accordance with the 2012 IRC or as required by the authority having jurisdiction Installation will be accomplished by a licensed electrician when required by the authority having jurisdiction	Ensure proper installation	4013

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0301.1b Smoke alarm (battery operated)	Battery-operated alarms will be installed in accordance with the 2012 IRC and manufacturer specifications	Ensure proper installation	4014

2.0301.2 Carbon Monoxide Alarm or Monitor

Topic: Safety Devices

Subtopic: Combustion Safety Devices Desired Outcome: Properly installed CO alarms or monitors

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0301.2a CO detection and warning equipment (hardwired)	Hardwired CO detection or warning equipment will be installed in accordance with the ASHRAE 62.2 or as required by the authority having jurisdiction Installation will be accomplished by a licensed electrician when required by the authority having jurisdiction	Ensure proper installation	4015
2.0301.2b CO detection and warning equipment (battery operated) <u>Comment</u>	Battery-operated CO detection or warning equipment will be installed in accordance with the ASHRAE 62.2 and manufacturer specifications as required by the authority having jurisdiction	Ensure proper installation	4016

2.0401.1 Air Sealing Moisture Precautions

Topic: Moisture

Subtopic: Air Sealing

Desired Outcome: Ensure durability of repairs and reduce potential for occupant exposure to mold and other moisture-related hazards

For supporting material, see Calculation of the Infiltration Credit and Referenced Standards.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0401.1a	Roof leaks will be repaired before performing attic air sealing or insulation	Ensure durability of repairs	4017
for attics	Moisture sources in the house that can generate moisture into the attic will be identified and removed or reduced	Reduce potential for occupant exposure to mold and other moisture-related hazards	
	Water-resistant sealants and/or closed cell foams (use a minimum of 2" to reach water barrier requirement) will be used in all attic sealing details in cold	Prevent moisture from communicating from within the conditioned space into unconditioned attic space when economically feasible	
	Clinicates	Increase durability of seal	
	climates	Avoid moisture-related damage to the home	
	In marine climates, vapor permeable materials will be used to block and seal penetrations in attic		
2.0401.1b Moisture precautions for crawl spaces <u>Comment</u>	Exposed earth will be covered with a continuous, durable, sealed Class 1 vapor retarder a minimum of 6 mils in thickness Plastic, foil, or any other Class 1 vapor barrier/retarder will not be used in hot-humid climates All accessible penetrations between the crawl space or basement and outside will be sealed Holes between the crawl space or basement and the living space will be sealed	Ensure durability of repairs Reduce potential for occupant exposure to mold and other moisture-related hazards	4018
2.0401.1c Moisture precautions for the living space <u>Comment</u>	Moisture sources in the home will be identified and removed or reduced Local ventilation will be installed where appropriate (e.g., baths, kitchens) and vented to outside according to ASHRAE 62.2-2010 Unvented combustion appliances that are not listed to ANSI Z21.11.2 will be removed	Ensure durability of repairs Reduce potential for occupant exposure to mold and other moisture-related hazards	4019

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0401.1d Moisture precautions	Before air sealing basement or crawl space walls near wet areas, surface water pooling near the foundation will be addressed by:	Reduce potential for occupant exposure to mold and other moisture-related hazards	4020
<u>Comment</u>	Repairing, modifying, or replacing gutters and downspouts		
	Grading and subsurface drainage at critical locations (e.g., localized		
	drain and grading beneath valleys) in accordance with EPA) Indoor		
	airPLUS Construction Specifications Section 1.1		
	Possible mitigation by waterproofing or installing draining plane with		
	construction adhesive		

2.0402.2 Site Improvements/Conditions (e.g., Leveling, Drainage, Vegetation)

Topic: Moisture

Subtopic: Drainage Desired Outcome: Move water away from home

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0402.2a Work assessment Comment	Installer prework assessment will be conducted to determine: Standing water Positive grade/drainage Conditions of gutter system	Verify scope of work Ensure that work space is ready for work	4021
	 Vegetation/shrubbery Settling of home Leveling of home Ensure no organic material is under the supports, including topsoil and roots		
2.0402.2b Corrective action <u>Comment</u>	Ground will be properly graded to provide positive slope (1" per foot)away from home Gutter and downspouts will be installed or repaired Vegetation within 36" and encroaching on home will be cleared or trimmed if occupant approves Home will be leveled to compensate for settling or improper installation	Ensure positive drainage Maintain ventilation around home	4022
2.0402.2c Occupant education <u>Comment</u>	Occupant will be educated on the benefit of trees and shrubs to reduce heat gain and provide wind breaks in high wind locations Occupant will be educated on the need to maintain positive drainage (e.g., gutters, down spouts, grading) and maintain ventilation	Maintain durability Ensure water is moved down and away from home	4023

2.0403.4 Pier and Skirting Foundations—Ground Moisture Barriers

Topic: Moisture

Subtopic: Vapor Barriers

Desired Outcome: Durable, effective ground moisture barrier that provides ongoing access and minimizes ground vapor

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0403.4a Coverage	If existing conditions of the ground and skirting mandates, a moisture barrier that covers the crawl space ground will be installed with allowances for structural supports (piers) and accessibility	Reduce ground moisture entering crawl space	4024
2.0403.4b Material specification Comment	A ground moisture barrier with a rating of no more than 0.1 perm will be used A ground moisture barrier will be used that meets tear and puncture resistance standard ASTM E1745 Homeowner will be advised that all plastic is biodegradable and will have a life span much shorter than the home (5 years), and it will need replacing to remain effective	Ensure crawl space is accessible for service and maintenance without damaging the integrity of the ground moisture barrier	4025

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0403.4c Overlap seams Comment	When seams exist, they will be overlapped a minimum of 12" using reverse or upslope lapping technique	Keep water under the liner Reduce likelihood of damage at seams	4026
2.0403.4d Fastening	Ground moisture barrier may be fastened to ground with durable fasteners	Prevent movement of the ground moisture barrier	4027

2.0404.1 Stand-Alone Dehumidifiers

Topic: Moisture

Subtopic: Space Conditioning Desired Outcome: Energy used to control humidity in conditioned spaces reduced

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0404.1a Selection	Equipment will have a minimum efficiency level of ENERGY STAR® or better	Reduce energy use	4028
	Equipment will have a fan-off option	Provide durable equipment	
	Equipment will retain settings after power-off	Control moisture	
	Equipment will have features that reduce both peak electric use (e.g., internal and external timers) and absolute energy use	Provide equipment appropriate for occupant use	
	Equipment will have standby losses of 1 watt or less		
	Controls will be labeled so they are understandable, readable, and accurate for occupant needs		
	Systems located in a basement or crawl space will be rated for cold temperature operation		
	Operating environment will be determined and appropriate equipment will be selected for that environment (e.g., low temperature and high relative humidity)		
2.0404.1b	Installation will proceed only when the following applicable steps have been	Reduce or retire dehumidifiers	4029
Installation Comment	taken to control moisture:	Reduce allergens and asthma triggers	
	Downspouts are redirected away from foundation	Improve health and reduce irritants	
	Moisture from drying clothes is vented to the outside	Improve building durability	
	Sump pit is covered and sealed	Improve comfort	
	Did is around append is assured with a support barrier	Reduce pest populations	
	Dirt in crawi space is covered with a vapor barrier	Reduce risk of mold issues	
	Plumbing leaks are eliminated	Educate occupant on how to operate and maintain equipment	
	Equipment will be installed according to manufacturer specifications and meet all applicable codes		
	Equipment will be installed to permit adequate air flow		
	Equipment will have a timer for off-peak operation if time-of-use program is available and if the equipment can handle power interruptions		
	Any penetrations to the exterior of the home created by the installation of the appliance will be sealed		
	Initial relative humidity and temperature settings will be set by the installer to ensure the space does not reach dew point		
	Operation of controls and needed maintenance will be reviewed with occupant		
	A user guide for dehumidifier settings in different climate conditions will be created by the installer and provided to the occupant		
	Installer will commission the equipment to ensure it is functioning properly		
	An independent measurement will be made to verify relative humidity		
	System will be connected directly to condensate line that drains to a plumbing drain or the exterior, away from the home's foundation and in compliance with the plumbing code or the authority having jurisdiction		
	Specific information on the proper maintenance of the equipment will be provided to the occupant		
	Warranty information, operation manuals, and installer contact information will be provided to the occupant		
			<u>I</u>

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0404.1c	Removed equipment will be recycled or disposed of properly in accordance with local regulations	Prevent the reuse of inefficient equipment and its components	4030
<u>Comment</u>		Reduce waste	
		Protect the environment	

2.0404.2 Crawl Spaces—Preliminary Dehumidification

Topic: Moisture Subtopic: Space Conditioning

Desired Outcome: A dry and moisture controlled space ensured

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0404.2a Close vents <u>Comment</u>	Vents and other openings will be closed after ensuring sufficient combustion air for fuel burning appliances in accordance with 2012 IRC G2407.5.1	Reduce moisture load coming from outside of the crawl space	4031
2.0404.2b Drying	If liquid moisture is present, the area will be dried until any liquid moisture is eliminated	Reduce moisture in the crawl space Improve work environment	4032
2.0404.2c Drying time <u>Comment</u>	Space will be dehumidified until wood moisture content in solid, untreated lumber is less than 20%	Reduce moisture content of wood	4033

2.0404.4 Basements—Dehumidification

Topic: Moisture

Subtopic: Space Conditioning

Desired Outcome: Basement humidity controlled with supplemental dehumidification

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0404.4a Dehumidifier <u>Comment</u>	A permanent, low-temperature, auto-restart, minimum ENERGY STAR® rated dehumidifier will be installed Manufacturer specifications will be followed for size and use Condensate will be drained to daylight or a condensation pump	Maintain a dry basement Reduce conditions conducive to mold growth, wood rot, and pests	4034
2.0404.4b Dehumidification for divided spaces <u>Comment</u>	Drying will be provided to all basement areas	Maintain a dry basement Reduce conditions conducive to mold growth, wood rot, and pests	4035
2.0404.4c Relative humidity <u>Comment</u>	All basement spaces will be maintained at a relative humidity that ensures condensation will not occur on cool surfaces	Maintain a dry basement Reduce conditions conducive to mold growth, wood rot, and pests	4036
2.0404.4d Condensing surfaces (e.g., cold water pipes) <u>Comment</u>	Condensing surfaces in basement will be insulated and sealed	Maintain a dry basement Reduce conditions conducive to mold growth, wood rot, and pests	4037
2.0404.4e Dehumidification (option for dry climates and heating- dominated climates seasonally) <u>Comment</u>	Ventilation in the basement will be controlled to maintain relative humidity that ensures condensation will not occur on cool surfaces	Maintain a dry basement Reduce conditions conducive to mold growth, wood rot, and pests	4038
2.0404.4f Occupant education Comment	Occupant will be educated on how and when to change filter and clean condensate drain of the dehumidifier in accordance with manufacturer specifications	Ensure occupant health Preserve integrity of system	4039

2.0501.4 Pier and Skirting Foundation—Venting

Topic: Radon Subtopic: Air Sealing

Desired Outcome: Pollutants are effectively vented

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2.0501.4a Venting© <u>Comment</u>	Pier and skirting foundations will be vented in accordance with local climate conditions or code as required	Provide ventilation for pollutant sources (e.g., moisture, radon, soil gases)	4040
2.0501.4b Occupant education Comment	Occupants will be educated on purpose, operation, and maintenance of vents	Ensure vents function as intended	4041

2.0602.1 Static Electric Shock

Topic: Electrical

Subtopic: Electric Hazards

Desired Outcome: Prevention of static electric shock to the insulation installer when using rigid tubing

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0602.1a Rigid fill tube <u>Comment</u>	Rigid fill tubes will be made of a material that will not hold an electric charge, such as Schedule 40 PVC Electrical Conduit, or be grounded	Prevent injury to the installer	4042
2.0602.1b Metal coupler grounding	For an additional level of protection, the metal coupler on the hose will be connected to the grounding wire Grounding wire will be connected to the grounding rod Grounding rod will be driven into the ground a minimum of 8' when possible; grounding wire will be connected in compliance with local code and authority having jurisdiction	Divert static discharge of electricity to ground instead of installer	4043

2.0602.2 House Current Electric Hazard

Topic: Electrical

Subtopic: Electric Hazards

Desired Outcome: Prevention of injury to the installer and occupant, and prevent damage to the structure, if required by authority having jurisdiction

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
2.0602.2a Metal skin and frame grounding	Metal skin and frame will be grounded through the panel box to avoid electrical shock	Prevent injury to the installer	4044
2.0602.2b Metal fill tube grounding	For an additional level of protection, metal fill tube will be connected to the grounding wire Grounding wire will be connected to the copper grounding rod that is driven into the ground a minimum of 8' when possible and required by code or authority having jurisdiction	Divert house electric current to ground instead of installer in the event of contact with a live wire	4045
2.0602.2c Electrical tool safety Comment	An electrical safety assessment will be performed All electric tools will be protected by ground-fault circuit interrupters (GFCI) Three-wire type extension cords will be used with portable electric tools Worn or frayed electric cords will not be used Water sources (e.g., condensate pans) and electrical sources will be kept separate Metal ladders will be avoided Aluminum foil products will be kept away from live wires For arc flash hazards, NFPA 70E will be consulted	Avoid electrical shock and arc flash hazards	4046
2.0602.2d Aluminum wiring Comment	If aluminum wiring is present, work on the home will be stopped until the suspect wiring is inspected and determined to be safe by a licensed electrician After energy retrofit is completed, wiring will be reinspected by a licensed electrician	Prevent injury to installer and occupant Prevent damage to structure	4047

Section 3: Air Sealing

3.1001.4 General Penetrations (Electrical, HVAC, Plumbing, Vent Termination, Recessed Lighting) Topic: Attics

Subtopic: Penetrations and Chases

Desired Outcome: Penetrations sealed to prevent air leakage and moisture movement between unconditioned and conditioned space

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TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
3.1001.4a	Installer prework assessment will be conducted to determine:	Ensure work space is safe and ready for air sealing		4048
<u>Comment</u>	Structural integrity	Verify scope of work		
	Roof leaks			
	 Insect infectation 			
	Accessibility			
	Number, type, size, and location of penetrations			
3.1001.4b Air sealing	Backing or infill will be provided as needed to meet the specific characteristics of the selected material and the characteristics of the	Ensure closure is permanent and supports any load (e.g., wind, insulation, mechanical pressures)		4049
penetrations Comment	penetration or hole	Ensure sealant is effective and durable		
	The infill or backing will not bend, sag, or move once installed			
	All accessible damaged vapor barrier will be repaired			
	Penetration through the air barrier will be repaired			
3.1001.4c	Sealants will be used to fill holes no larger than recommended by	Create a permanent seal		4050
Sealant selection Comment	manufacturer specifications	Ensure sealant meets or exceeds the performance characteristics of the		
	Sealants will be compatible with all adjoining surfaces	surrounding materials		
	Sealants will be continuous and meet fire barrier specifications, according to authority having jurisdiction	Create a continuous seal		
2 1001 44	Colling reads reads in must meet as every distance the of evicting colling	Fraura asiling is structurelly sound		4051
Ceiling hole repair	material	Ensure centrig is structurally sound		4051
Comment	Ceiling repair must span from truss to truss or add blocking as needed for	Ensure closure is permanent and supports expected wind and mechanical		
	Support	pressure loads		
	All accessible damaged vapor barriers will be repaired	Ensure sealant does not fall out		
	Penetrations through the air barrier must be repaired			
3.1001.4e Materials	Materials will be used or installed in accordance with product manufacturer specifications	Select materials to ensure durable and permanent repair		4052
3.1001.4f High temperature	Only noncombustible materials will be used in contact with chimneys, vents, and flues	Prevent a fire hazard		4053
application Comment	Local codes will be referenced			

3.1101.1 Exterior Holes and Penetrations

Topic: Walls

Subtopic: Manufactured Housing Walls

Desired Outcome: Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

TITLE	SPECIFICATION(S)	OBJECTIVE(S)

3.1101.1a Work assessment <u>Comment</u>	Installer prework assessment will be conducted to determine: Structural integrity Size of wall stud Insect infestation Accessibility Number, type, size, and location of penetrations 	Ensure work space is safe and ready for air sealing Verify scope of work	4054
3.1101.1b Materials	Like material and/or compatible materials will be used for repairs Materials will be selected to comply with manufactured housing rules and regulations (e.g., Manufactured Housing Institute)	Select materials to ensure durable and permanent repair	4055
3.1101.1c Exterior wall air sealing Comment	 All holes and penetrations on exterior surface of exterior walls will be sealed to ensure resistance to outdoor elements Intentionally ventilated walls will not be sealed at vent locations (e.g., weep holes) All holes and penetrations on the interior surface of exterior walls will be repaired Backing or infill will be provided as needed to meet the specific characteristics of the selected sealant and the characteristics of the penetration 	Minimize air leakage Maintain durability Ensure resulting closure is permanent and supports expected load Ensure sealant is effective and durable	4056

3.1101.2 Interior Holes and Penetrations

Topic: Walls

Subtopic: Manufactured Housing Walls

Desired Outcome: Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1101.2a	Installer prework assessment will be conducted to determine:	Ensure work space is safe and ready for air sealing	4057
<u>Comment</u>	Structural integrity	Verify scope of work	
	Size of wall stud		
	Insect infestation		
	Accessibility		
	Number, type, size, and location of penetrations		
3.1101.2b	All accessible holes and penetrations in top and bottom plates will be sealed	Minimize air leakage	4058
© <u>Comment</u>	Backing or infill will be provided as needed to meet the specific characteristics of the selected sealant and the characteristics of the	Maintain durability	
	penetration	Ensure resulting closure is permanent and supports expected wind and mechanical pressure loads	
		Ensure sealant is effective and durable	
3.1101.2c	Like material and/or compatible materials will be used for repairs	Select materials to ensure durable and permanent repair	4059
waterials	Materials will be selected to comply with manufactured housing rules and regulations (e.g., Manufactured Housing Institute)		

3.1101.3 Holes, Penetrations, and Marriage Line

Topic: Walls

Subtopic: Manufactured Housing Walls

Desired Outcome: Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs to maintain structural integrity

TITLE	SPECIFICATION(S)	OBJECTIVE(S)
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3.1101.3a Work assessment <u>Comment</u>	Installer prework assessment will be conducted to determine: Structural integrity Insect infestation Accessibility Number, type, size, and location of penetrations Identify marriage walls and lines 	Ensure work space is safe and ready for air sealing Verify scope of work	4060
3.1101.3b Marriage wall air sealing of holes and penetrations <u>Comment</u>	All accessible holes and penetrations in top and bottom plates will be sealed Backing or infill will be provided as needed to meet the specific characteristics of the selected sealant and the characteristics of the penetration	Minimize air leakage Maintain durability Ensure resulting closure is permanent and supports expected wind and mechanical pressure loads Ensure sealant is effective and durable	4061
3.1101.3c Marriage line air sealing, Comment	All accessible holes and penetrations at marriage lines will be sealed continuously at end walls, floors, and ceiling Backing or infill will be provided at the marriage line as needed All remaining gaps will be sealed with an approved material	Minimize air leakage Maintain durability Ensure sealant is effective and durable	4062
3.1101.3d Materials	Materials will be used or installed in accordance with product manufacturer specifications	Select materials to ensure durable and permanent repair	4063

3.1201.5 Manufactured Housing Windows and Doors Topic: Windows and Doors Subtopic: Maintenance, Repair, and Sealing Desired Outcome: Windows and doors are operable, sealed, and weathertight

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1201.5a Work assessment <u>Comment</u>	Installer prework assessment will be conducted to determine: Number Type Operating condition Wall construction 	Ensure work space is safe and ready for air sealing Verify scope of work	4064
3.1201.5b Lead paint assessment Comment	Presence of lead-based paint in pre-1978 homes will be assumed unless testing confirms otherwise; documentation of testing results will be kept on file EPA's Renovation, Repair and Painting (RRP) Program Rule (40 CFR Part 745) in pre-1978 homes and proposed changes to this rule (Federal Register/Vol. 75, No. 87/May 6, 2010) will be complied with, to be superseded by any subsequent final rulemaking or any more stringent state or federal standards	Protect worker and occupant from potential lead hazards	4065
3.1201.5c Operable windows and doors	All egress windows will be operable as required by local codes All egress doors will be operable as required by local codes	Maintain operability of egress windows and doors	4066
3.1201.5d Air infiltration Comment	Details that reduce air infiltration will be repaired, replaced, sealed, or installed (e.g., plastic gliders, weatherstripping, cranks, latches, locks, knobs, thresholds)	Reduce air infiltration	4067
3.1201.5e Water infiltration Comment	Details that reduce water infiltration will be repaired, replaced, or installed (e.g., replace missing glazing on sash, exterior caulking, exterior storm windows, storm doors, drip cap, J-channel, flashing)	Reduce water infiltration	4068
3.1201.5f Materials	Materials will be used or installed in accordance with product manufacturer specifications	Select materials to ensure durable and permanent repair	4069

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1201.5g Quality assurance <u>Comment</u>	Windows and doors will be adjusted to properly fit the jamb and allow for ease of operation and security	Ensure proper operation of the window, door, and hardware Ensure air and watertight installation	4070
3.1201.5h Occupant education and maintenance <u>Comment</u>	Occupants will be notified of changes or repairs made and will be educated on how to operate and maintain windows and doors	Ensure long-term weathertightness	4071

3.1201.6 Interior Storm Windows

Topic: Windows and Doors

Subtopic: Maintenance, Repair, and Sealing

Desired Outcome: Minimize air infiltration through existing leaky windows while maintaining safe egress for occupants

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1201.6a Work assessment Comment	Installer prework assessment will be conducted to determine: Number Type Size Condition of opening 	Verify scope of work	4072
3.1201.6b Fixed storm window <u>Comment</u>	Fixed interior storm windows will not be installed in egress locations	Safety	4073
3.1201.6c Installing operable storm window <u>Comment</u>	Operable interior storm windows will be installed in accordance with manufacturer specifications	Minimize air leakage Provide safe egress for occupants	4074
3.1201.6d Health and safety <u>Comment</u>	Interior storm windows will be operable and egress rated in egress locations	Provide safe egress for occupants	4075
3.1201.6e Occupant education <u>Comment</u>	Occupants will be educated on the proper use and maintenance of storm windows	Ensure weathertightness and safety	4076

3.1202.3 Replacing Damaged Window Glass in Manufactured Housing

Topic: Windows and Doors Subtopic: Repairing/Replacing Cracked and Broken Glass Desired Outcome: Glass complete and intact

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1202.3a	Installer prework assessment will be conducted to determine:	Ensure that work space is safe and ready for glass replacement	4077
Comment	• Number	Verify scope of work	
	• Туре		
	Location		
	Operating condition		
	Wall construction		
	• Size		
3.1202.3b Lead paint assessment Comment	Presence of lead-based paint in pre-1978 homes will be assumed unless testing confirms otherwise; documentation of testing results will be kept on file EPA's Renovation, Repair and Painting (RRP) Program Rule (40 CFR Part 745) in pre-1978 homes and proposed changes to this rule (Federal Register/Vol. 75, No. 87/May 6, 2010) will be complied with, to be superseded by any subsequent final rulemaking or any more stringent state or federals tandards.	Protect worker and occupant from potential lead hazards	4078

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1202.3c Broken glass removal <u>Comment</u>	Damaged glass will be removed	Safely remove old glass	4079
3.1202.3d Opening preparation <u>Comment</u>	Opening will be cleaned Original sealant/material will be removed	Prepare opening for new glass	4080
3.1202.3e New glass installation Comment	Replacement glass will be sized to original width, height, and depth Stops will be replaced or installed Glass will be sealed in accordance with original installation design Glass will be selected with comparable tint and coating (color and look) Tempered or safety glass will be used as required by local code	Install, seal, and secure new glass in place	4081

3.1203.3 Replacement of Manufactured Housing Windows and Doors

Topic: Windows and Doors Subtopic: Replacement

Desired Outcome: Smooth operation and an airtight and weathertight fit of replacement windows and doors

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1203.3a Work assessment	Installer prework assessment will be conducted to determine:	Ensure work space is safe and ready for air sealing Verify scope of work	4082
3.1203.3b Lead paint assessment	Number Type Operating condition Wall construction Presence of lead-based paint in pre-1978 homes will be assumed unless testing confirms otherwise; documentation of testing results will be kept on	Protect worker and occupant from potential lead hazards	4083
⊘ <u>Comment</u>	file EPA's Renovation, Repair and Painting (RRP) Program Rule (40 CFR Part 745) in pre-1978 homes and proposed changes to this rule (Federal Register/Vol. 75, No. 87/May 6, 2010) will be complied with, to be superseded by any subsequent final rulemaking or any more stringent state or federal standards		
3.1203.3c Window or door selection	Window or door units will be designed for manufactured home use and will be ENERGY STAR qualified Rough opening will be measured before ordering replacements Access to emergency egress points, such as primary windows or exit doors, will be considered during the selection of retrofit window or door units	Ensure proper size, type, and operation of window or door	4084
3.1203.3d Rough opening preparation <u>Comment</u>	Existing units will be removed Opening will be cleaned Any damaged framing will be replaced Opening for installation will be prepared in accordance with manufacturer specifications	Provide a clean opening for replacement unit	4085
3.1203.3e Window and door installation	Window or door units will be installed in accordance with manufacturer specifications	Ensure replacement window or door operates properly Ensure replacement window or door has a weathertight fit	4086
3.1203.3f Safety© <u>Comment</u>	Egress windows will only be replaced with egress windows	Provide safe egress for occupants	4087
3.1203.3g Maintenance and occupant education <u>Comment</u>	Occupants will be notified of changes or repairs made and will be educated on how to operate and maintain window or door	Ensure long-term weathertightness	4088

Desired Outcome: Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

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TIT	ΊLE	SPECIFICATION(S)	OBJECTIVE(S)		
3.1 Wo <u>Co</u>	301.1a rk assessment⊘ <u>mment</u>	Installer prework assessment will be conducted to determine: Structural integrity Standing water Raw sewage Insect infestation Pests Accessibility Number, type, size, and location of penetrations 	Ensure work space is safe and ready for air sealing Verify scope of work		4089
3.1 Sof rep	301.1b ′t bottom board air <u>⊃Comment</u>	Patching material will be provided as needed to meet the specific characteristics of the bottom board material and the characteristics of the hole Patch will have a service life of a minimum of 20 years	Minimize air leakage Keep insulation in place Ensure repair materials are compatible Ensure patch will support insulation		4090
3.1 Hai rep	301.1c rd bottom board air <u>⊃Comment</u>	Patching will be provided as needed to meet both the specific characteristics of the bottom board material and the characteristics of the hole Patch will not bend, sag, or move once installed Patch will be permanent	Minimize air leakage Ensure repair materials are compatible Minimize hole size to ensure successful use of sealant Ensure closure is permanent and supports insulation Ensure sealant does not fall out		4091
3.1 Bot per <u>Co</u>	301.1d tom board hetrations⊘ mment	Combustion air supplies will be labeled for identification and will not be blocked or sealed Penetrations will be sealed to meet both the specific characteristics of the bottom board material and the characteristics (hole size and type) of the penetrations (e.g., electrical, PVC, gas line, dryer vent) The patch will not bend, sag, or move once installed	Ensure combustion equipment is not compromised Minimize air leakage around penetrations		4092
3.1 Ma	301.1e terials⊃ <u>Comment</u>	Materials will be selected to comply with manufactured housing rules and regulations (e.g., Manufactured Housing Institute) Surface preparation and material selected will be used or installed in accordance with product manufacturer specifications	Select materials to ensure durable and permanent repair		4093

3.1301.2 Electrical, HVAC, Plumbing, Gas, Dryer Vent, and General Penetrations Through Flooring Topic: Floors

Subtopic: Penetrations

Desired Outcome: Penetrations sealed to minimize air leakage and moisture movement between unconditioned and conditioned space; all repairs will maintain structural integrity

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1301.2a	Installer prework assessment will be conducted to determine:	Ensure work space is safe and ready for air sealing	4094
Comment	Structural integrity	Verify scope of work	
	Insect infestation		
	• Pests		
	Accessibility		
	Plumbing leaks		
	Number, type, size, and location of penetrations		

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1301.2b Floor air sealing (decking, subfloor, floor decking) <u>Comment</u>	Backing or infill will be provided as needed to meet the specific characteristics of the selected sealant and the characteristics of the penetration The backing or infill will not bend, sag, or move once installed	Ensure resulting closure is permanent and supports expected load Ensure sealant is effective and durable	4095
3.1301.2c Sealant selection <u>Comment</u>	Sealants will be used to fill holes no larger than recommended by manufacturer specifications Sealants will be compatible with all adjoining surfaces Sealants will be continuous and meet fire barrier specifications, if required	Ensure sealant meets or exceeds the performance characteristics of the surrounding materials	4096
3.1301.2d Floor repair Comment	Floor repair material will meet or exceed strength of existing floor material Repair will span from joist to joist and blocking added as needed to support floor Patches smaller than 144 square inches will not require repairs from joist to joist Floor repair material will be glued, fastened, and air sealed	Ensure floor is structurally sound Minimize air leakage	4097
3.1301.2e Structural materials <u>Comment</u>	Materials will be selected to comply with manufactured housing rules and regulations (e.g., Manufactured Housing Institute) Materials will be used or installed in accordance with manufacturer specifications	Select materials to ensure durable and permanent repair	4098
3.1301.2f High temperature application <u>Comment</u>	Only noncombustible materials will be used in contact with chimneys, combustion exhaust vents, and flues	Prevent a fire hazard	4099

3.1302.1 Floor Framing—Bay Window Topic: Floors Subtopic: Floor Framing Desired Outcome: Floor/framing around bay windows sealed and weathertight

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1302.1a Work assessment <u>Comment</u>	Installer prework assessment will be conducted to determine:	Ensure work space is safe and ready for air sealing	4100
	Accessibility	Verify scope of work	
	Number		
	• Туре		
	• Size		
	Operating condition		
	Condition of opening		
	Wall construction type		
3.1302.1b Lead paint assessment <u>Comment</u>	Presence of lead-based paint in pre-1978 homes will be assumed unless testing confirms otherwise; documentation of testing results will be kept on file	Protect worker and occupant from potential lead hazards	4101
	EPA's Renovation, Repair and Painting (RRP) Program Rule (40 CFR Part 745) in pre-1978 homes and proposed changes to this rule (Federal Register/Vol. 75, No. 87/May 6, 2010) will be complied with, to be superseded by any subsequent final rulemaking or any more stringent state or federal standards		

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1302.1c Air infiltration <u>Comment</u>	Details that reduce air infiltration will be repaired, replaced, sealed, or installed Bay window floor framing that connects interior to exterior underpinning and insulation must be removed to seal gaps, cracks, and joints Blocking must be installed on perimeter rail (rim joist) if missing Seal all gaps, cracks, and joints of all framing in bay window assembly Insulation must be replaced or installed in full contact with subfloor Underpinning will be replaced and sealed	Reduce air infiltration	4102
3.1302.1d Water infiltration <u>Comment</u>	Details that reduce water infiltration will be repaired, replaced, or installed	Reduce water infiltration	4103
3.1302.1e Materials	Materials will be used or installed in accordance with product manufacturer specifications	Ensure proper use and installation of materials	4104

3.1488.2 Skirting Manufactured Homes Topic: Basements and Crawl Spaces Subtopic: Special Considerations Desired Outcome: Wind, weather, debris, and pests are excluded from the underside of the home

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1488.2a Work assessment⊘ Comment	Installer prework assessment will be conducted to determine:	Ensure work space is safe and ready for repair or installation	4105
	 Type (ventilated or unventilated, insulated or noninsulated) Extent of repair/replacement 	Verify scope of work	
	Accessibility		
	Moisture and drainage		
	Structural integrity or roundation (e.g., piers and supports) Structural integrity of perimeter rail/rim joist		
	Integrity of existing skirting support material		
	Presence of infestation or pests		
	Problems will be corrected before skirting work begins		
3.1488.2b Repair and installation Comment	Manufacturer specifications will be followed when applicable	Match existing skirting	4106
	No exposed wood will be left unfinished (e.g., wood to be painted, sealed, treated)	Provide resistance from outdoor elements	
	If framing is required for skirting, framing will be structurally sound		
	Skirting will be installed to allow for movement (e.g., no screws or nails directly through panels)		
	Skirting installation will allow for expansion, contraction, and frost heaving		
3.1488.2c VentingComment	Venting will be in accordance with local climate conditions or code as required	Achieve and maintain building durability	4107
3.1488.2d Insulated skirting <u>Comment</u>	Insulated skirting may be installed where belly is inaccessible and not repairable	Reduce conductive heat loss through floor assembly	4108
3.1488.2e Flashing© <u>Comment</u>	Flashing or proper caulking will be installed between skirting and manufactured home, if required by authority having jurisdiction	Prevent water penetration	4109
3.1488.2f Materials <u>Comment</u>	Like material and/or compatible materials will be used for repairs (e.g., galvanized metal, aluminum, alkaline copper quaternary treated lumber) Selected materials will be corrosion resistant	Achieve/increase durability	4110
TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
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3.1488.2g Fasteners,⊃ <u>Comment</u>	Like material and/or compatible materials will be used for repairs (e.g., galvanized metal, aluminum, alkaline copper quaternary treated lumber) Fasteners will be corrosion resistant	Achieve/increase durability	4111
3.1488.2h Structural <u>Comment</u>	Existing skirting support material will be structurally sound and completely intact; any damaged framing will be replaced	Provide adequate support	4112
3.1488.2i Skirting stiffener/high wind support <u>Comment</u>	Skirting support (e.g., vinyl blowout rods, horizontal bracing for other types) will be placed in high-wind locations	Increase strength to resist wind loading	4113
3.1488.2j Occupant education Comment	Occupants will be educated on maintenance of skirting (e.g., floating panels are not tightly screwed to framing, string trimmers may damage skirting)	Increase durability	4114

3.1601.2 Duct Preparation for SPF Application

Topic: Ducts

Subtopic: Duct Preparation

Desired Outcome: Condition of ductwork identified and necessary repairs made in preparation for spray polyurethane foam (SPF) application

For supporting material, see Referenced Standards, General Information on Spray Polyurethane Foam (SPF) and Calculation of the Infiltration Credit.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
3.1601.2a Inspection⊘ <u>Comment</u>	All exposed ductwork in unconditioned spaces (e.g., attics, basements, crawl spaces) will be inspected	Identify damaged ductwork in need of repair Identify type and R-value of existing insulation		4115
	Type of ductwork (e.g., metal, duct board, flex duct) will be identified Type and R-value of existing duct insulation (e.g., fiberglass, stone wool			
	asbestos) will be identified as will the location of vapor retarders, if any If asbestos insulation was used, it will not be disturbed; consult with an asbestos abatement expert for removal			
	Loose fitting or damaged fiberglass or stone wool insulation will be removed using proper safety equipment			
	Necessary clearances for installation of SPF will be ensured			
3.1601.2b Repair⊘ <u>Comment</u>	Broken or missing ductwork will be repaired or replaced	Cover openings in ducts to prevent SPF from entering the interior of the duct		4116
	Dust, dirt, and grease will be removed from exterior surfaces of ducts			
			1.1.1	1

3.1601.4 Support for Horizontal, Suspended Ducts

Topic: Ducts

Subtopic: Duct Preparation

Desired Outcome: Ducts and plenums properly supported

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1601.4a Support (applies to all duct types)	Flexible and duct board ducts and plenums will be supported where feasible in accordance with flex duct manufacturer specifications and local codes Support materials will be applied in a way that does not crimp ductwork or cause the interior dimensions of the ductwork to be less than specified (e.g., ceiling, framing, strapping) Metal ducts will be supported by metal strapping, rods, or other materials, where feasible	Eliminate falling and sagging	4117

3.1601.5 Preparation and Mechanical Fastening

Topic: Ducts

Subtopic: Duct Preparation

Desired Outcome: Ducts and plenums properly fastened to prevent leakage

TITLE	SPECIFICATION(S)	OBJECTIVE(S)
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3.1601.5a Preparation <u>Comment</u>	Surrounding insulation will be cleared to expose joints being sealed; salvage for reuse if possible Duct surface to receive sealant will be cleaned	Gain access while maintaining insulation value Achieve proper adhesion for airtight seal when needed to ensure a tight fit to the framing structure and ensure the register can be removed and reinstalled by the dwelling occupant	4118
3.1601.5b Metal to metal <u>Comment</u>	Ducts will be fastened with a minimum of three equally spaced screws	Ensure durable joints	4119
3.1601.5c Flex to metal Comment	Joints will be fastened with tie bands using a tie band tensioning tool For oval flexible duct to metal connections, tie bands cannot be used; appropriate mechanical fastener will be used All connections, regardless of fastener, will be sealed	Ensure durable joints	4120
3.1601.5d Duct board to duct board	Joints will be fastened with outward clinching (stitch) staples and c-channels if possible	Ensure durable joints	4121
3.1601.5e Duct board to flexible duct <u>Comment</u>	Metal take-off collar specifically designed for the thickness of the duct board will be used All finger tabs will be bent down securely Finger tabs will be longer than the thickness of the duct board and the shank will not extend beyond the thickness of the duct board There will be an internal metal backer inside the duct board through which three evenly spaced screws can be secured; the metal backer will not interfere with air flow	Ensure durable joints Prevent the collar from moving into or out of the duct board or slipping	4122
3.1601.5f Duct board plenum to air handler cabinet <u>Comment</u>	Flange/c-channel will be fastened with screws with the duct board installed between c-channel flanges Duct board plenum will be connected to air handler plenum with flexible duct in upflow units	Ensure durable joints	4123
3.1601.5g Boot to wood <u>Comment</u>	Predrill for screws or use ring shanked nails to fasten boot to wood	Ensure durable joints	4124
3.1601.5h Boot to gypsum <u>Comment</u>	If accessible, boot hanger will be fastened to adjacent framing with screws or nails Boot will be connected to boot hanger with screws If inaccessible, boot will be fastened to gypsum with a durable, adhesive sealant	Ensure durable joints	4125
3.1601.5i Duct board to flex <u>Comment</u>	Metal take-off collar with a hip and an internal metal backer will be used Take-offs will be in accordance code requirements	Ensure durable joints	4126

3.1602.10 Hard and Flex Branch Ducts

Topic: Ducts Subtopic: Duct Sealing Desired Outcome: Deliver air from trunk to termination (register/diffuser) without leakage

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1602.10a Work assessment <u>Comment</u>	Installer prework assessment will be conducted to determine:	Verify scope of work	4143
	Location	Gain access to duct connections	
	Connection types		
	Leakage points		
	Access holes will be created for the work done at each location		
3.1602.10b Reduce excess flex duct length	Excess flex duct will be removed between the takeoff at trunk and floor register boot	Improve air flow	4144

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1602.10c Duct connection repairs	Hard and flex duct branch connections will be rebuilt or repaired using compatible materials and will be mechanically fastened and sealed Ends will be sealed	Ensure lasting durable connections Minimize air leakage Maximize air flow and distribution	4145
3.1602.10d Repair work access <u>Comment</u>	Access hole in the trunk/branch duct will be repaired and sealed Insulation will be reinstalled Bottom liner/belly will be repaired	Repair work access Minimize heat transfer	4146
3.1602.10e Combustion Appliance Zone (CAZ) testing <u>Comment</u>	CAZ testing will be performed where combustion appliances are utilized	Identify unsafe equipment operating conditions	4147
3.1602.10f Performance testing <u>Comment</u>	Pre- and post-retrofit duct leakage will be performance tested using a duct blaster or pressure pan, and results will be documented and reported to the homeowner and/or program	Document post-retrofit duct leakage test has been performed	4148

3.1602.11 Air Sealing System

Topic: Ducts Subtopic: Duct Sealing

Desired Outcome: Ducts and plenums sealed to prevent leakage

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1602.11a New component to new component sealant selection <u>Comment</u>	Any closure system used will meet or exceed applicable standards	Ensure effectiveness of air sealing system	4149
3.1602.11b New component to existing component <u>Comment</u>	 Duct surface to receive sealant will be cleaned Seams, cracks, joints, holes, and penetrations less than ¼" will be sealed using fiberglass mesh and mastic Mastic alone will be acceptable for holes less than ¼" that are more than 10' from air handler Holes greater than ¾" will be patched with metal or joint will be rebuilt to reduce the gap size Seams, cracks, joints, holes, and penetrations between ¼" and ¾" will be sealed in two stages: They will be backed using temporary tape (e.g., foil tape) as a support before sealing They will be sealed using fiberglass mesh and mastic 	Eliminate air leakage into or out of ducts and plenums Ensure adhesion of primary seal (fiberglass mesh and mastic) to the duct Reinforce seal Support mastic and fiberglass mesh during curing	4150
3.1602.11c Existing component to existing component <u>Comment</u>	Duct surface to receive sealant will be cleaned Fiberglass mesh and mastic will overlap temporary tape by at least 1" on all sides Seams, cracks, joints, holes, and penetrations larger than ¾" will be repaired using rigid duct material Fiberglass mesh and mastic will overlap repair joint by at least 1" on all sides Fiberglass mesh and mastic will be the primary seal	Eliminate air leakage into or out of ducts and plenums Ensure adhesion of primary seal (fiberglass mesh and mastic) to the duct Reinforce seal Support mastic and fiberglass mesh during curing	4151
3.1602.11d Performance testing <u>Comment</u>	Pre- and post-retrofit duct leakage will be performance tested using a duct blaster or pressure pan, and results will be documented and reported to the homeowner and/or program	Document post-retrofit duct leakage performed	4152

3.1602.12 Air Sealing System Components

Topic: Ducts

Subtopic: Duct Sealing Desired Outcome: Ducts and plenums sealed to prevent leakage

TITLE	SPECIFICATION(S)	OBJECTIVE(S)
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3.1602.12a Duct boot to interior surface <u>Comment</u>	Gaps between boot and gypsum less than a ¼" will be sealed using mastic or appropriate flexible caulking Gypsum edge will be wetted before applying mastic	Prevent air leakage	4153
3.1602.12b Air handler cabinet outside conditioned space	Joints will be sealed and cracks/holes not needed for proper function of unit will be sealed using removable sealant (e.g., foil tape)	Reduce air leakage while maintaining accessibility	4154
3.1602.12c Performance testing <u>Comment</u>	Pre- and post-retrofit duct leakage will be performance tested using a duct blaster or pressure pan, and results will be documented and reported to the homeowner and/or program	Document post-retrofit duct leakage test has been performed	4155

3.1602.13 Return—Framed Platform

Topic: Ducts Subtopic: Duct Sealing

Desired Outcome: The return duct is installed to prevent air leakage

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1602.13a Preparation <u>Comment</u>	Debris and dirt will be cleaned out of the return platform	Allow for the application of rigid materials and sealants	4156
3.1602.13b Infill and backing <u>Comment</u>	Backing or infill will be provided as needed to meet the specific characteristics of the selected material and the characteristics of the open space Backing or infill will not bend, sag, or move once installed Material will be rated for use in return duct systems	Minimize hole size to ensure successful use of sealant Ensure closure is permanent and supports all loads (e.g., return air pressure) Ensure sealant does not fall out	4157
3.1602.13c Sealant selection <u>Comment</u>	Sealants will be compatible with their intended surfaces Sealants will be continuous and meet fire barrier specifications	Select permanent sealant Ensure sealant meets or exceeds the performance characteristics of the surrounding materials	4158

3.1602.2 Duct Spray Polyurethane Foam (SPF) Installation

Topic: Ducts Subtopic: Duct Sealing

Desired Outcome: Exposed ductwork in unconditioned spaces insulated and sealed

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1602.2a Installation	Insulation will be installed according to manufacturer specifications and all provisions of the 2012 IRC SPF will be applied to desired thickness, using pass thickness maximum as indicated by manufacturer Sufficient insulation will be applied to all joints and around all penetrations to the conditioned space through walls, floors, and ceilings SPF will be covered with proper fire protective coverings or coatings appropriate for location of ductwork and type of foam used, and provisions of the 2012 IRC and local codes If ducts are used for air-conditioning, an appropriate vapor retarder will be applied on the SPF if open-cell SPF used If 2" or more of closed-cell SPF is used, follow manufacturer specification to determine if additional vapor retarder is needed The flame spread index will not be greater than 25 and the smoke-developed index will not be greater than 450 at the specified installed thickness The foam plastic will be protected with an ignition barrier	Insulate and seal all exposed ductwork in unconditioned spaces Manage moisture condensation on ductwork that carries cooled air in warm, moist climates Provide adequate fire protection for exposed SPF	4127

3.1602.3 Proprietary Spray Application

Topic: Ducts Subtopic: Duct Sealing Desired Outcome: Ducts and plenums sealed to prevent leakage

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1602.3a Internal or external application	Sealant will be applied in accordance with manufacturer specifications, as well as UL 181M, NFPA 90A, and NFPA 90B	Reduce duct leakage	4128

3.1602.8 Supply Plenum (Furnace to Trunk Duct Connection) in Both Upflow and Downflow Air Handler Configurations Topic: Ducts

Subtopic: Duct Sealing

Desired Outcome: Deliver all air from air handler to the trunk duct without leakage or restriction

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1602.8a Work assessment <u>Comment</u>	Installer prework assessment will be conducted to determine: Size of plenum Alignment Connection method Existing sealing 	Ensure an efficient and effective way to accomplish work Verify scope of work	4129
3.1602.8b Preparation Comment	Debris will be removed Surface will be prepared for work (e.g., remove tape, oil) Floor will be prepared to receive the appropriately sized plenum	Provide unobstructed path for work access and air flow Ensure adhesion of materials to be installed Provide a properly sized plenum to maximize distribution of air flow (equal to the furnace discharge)	4130
3.1602.8c Plenum rebuild or repair <u>Comment</u>	Plenum will be rebuilt or repaired using compatible materials and will be: Mechanically fastened Sealed Durable Structurally sound Insulated Equipped with a vapor retarder where climate appropriate If possible, flow diverter or turning vanes will be installed for air flow and/or balancing (e.g., bullhead Ts, offset air handler)	Minimize restrictions Maximize air flow and air distribution Minimize moisture issues Prevent condensation on plenum	4131

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1602.8d	Point of access options include:	Repair work access	4132
Comment	Option 1: Through the trunk duct	Prevent condensation	
	Repair and seal access hole in the trunk duct	Minimize heat loss and heat gain from plenum	
	Install insulation		
	Repair belly/bottom liner		
	Option 2: Remove crossover duct		
	Reattach crossover duct		
	Seal and insulate crossover duct		
	Repair belly/bottom liner		
	Option 3: Remove air handler		
	Install new gasket, if necessary		
	Mechanically attach furnace to the structure		
	Reconnect utilities		
	Replace and seal panels		
	Option 4: Through the furnace panel		
	Replace and seal panels		
3.1602.8e	Equipment will be cycled	Verify operation	4133
<u>Comment</u>	Combustion Appliance Zone (CAZ) test will be performed where combustion appliances are utilized	Identify unsafe equipment operating conditions	
3.1602.8f Performance testing <u>Comment</u>	Pre- and post-retrofit duct leakage will be performance tested using a duct blaster or pressure pan, and results will be documented and reported to the homeowner and/or program	Document post-retrofit duct leakage test has been performed	4134

3.1602.9 Crossover Ducts

Topic: Ducts Subtopic: Duct Sealing Desired Outcome: Deliver all air from trunk to trunk without leakage or restriction

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1602.9a	Installer prework assessment will be conducted to determine:	Verify scope of work	4135
Work assessment	Location		
	• Types		
	Leakage points		

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
3.1602.9b	Flexible crossover duct connections will be added, rebuilt, or repaired using	Ensure lasting durable connections	4136
	compatible materials and will be:	Minimize air leakage and heat transfer	
<u>Comment</u>	Mechanically fastened at both inner and outer liner	Maintain duct diameter around the turns	
	Sealed using UL-listed sealant that is durable, structurally sound,	Maximize air flow and distribution	
	insulated		
	Equipped with a vapor retarder		
	Whenever possible, rigid elbow or equivalent will be installed in crawl space crossover ducts		
	Floor insulation will be in contact with the outer liner of the crossover duct		
	Crossover duct vapor retarder will be sealed to the bottom liner (e.g., belly fabric)		
	New flex duct installation will be insulated to a minimum of R-8		
	When feasible, 26-gauge hard duct should be installed		
	If a new crossover is required, it must be insulated to at least R-8 and be air sealed		
3.1602.9c	Crossover ducts will be installed so they are not in contact with the ground	Maximize air flow and distribution	4137
Support	Crossover ducts will be supported in accordance with flex duct manufacturer	Minimize condensation	
	specifications, local codes	Minimize air leakage and heat transfer	
	Support materials will be applied in accordance with manufacturer specifications for interior dimensions and will not crimp ductwork, dip, or sag		
3.1602.9d	Through-the-rim crossover ducts will be located and accessed through the	Ensure all connections are identified	4138
Through-the-rim crossover duct	bottom liner and branch duct; all branch crossover duct connections and end caps will be located and accessed	Maximize air flow and distribution	
<u>Comment</u>	Hole size (air pathway) will be maximized between branch crossover and	Ensure lasting durable connections	
	trunk	Minimize air leakage	
	All connections will be mechanically fastened and sealed inside duct		
	End caps will be sealed		
3.1602.9e	Access hole in the trunk duct will be repaired and sealed	Repair work access	4139
Repair work access for through-the-rim	Insulation will be reinstalled	Minimize heat transfer	
crossover <u>Comment</u>	Bottom liner/belly will be repaired		
3 1602 Qf	Access to the attic will be created for all attic areas that contain crossover	Ensure lasting durable connections	4140
Attic crossover	ducts, where feasible		- 1-0
Comment	Plenum boxes and crossover duct connections will be rebuilt, mechanically	Maximize air flow and distribution	
		Repair work access	
3.1602.9g Combustion Appliance Zone (CAZ) testing <u>Comment</u>	CAZ testing will be performed where combustion appliances are utilized	Identify unsafe equipment operating conditions	4141
3.1602.9h Performance testing <u>Comment</u>	Pre- and post-retrofit duct leakage will be performance tested using a duct blaster or pressure pan, and results will be documented and reported to the homeowner and/or program	Document post-retrofit duct leakage test has been performed	4142

3.1701.1 Holes, Penetrations, and Connection Seam Topic: Additions

Subtopic: Attached Additions Desired Outcome: The exterior of the seam is weathertight and connection between house and addition is properly sealed to minimize air leakage and moisture movement between unconditioned and conditioned space

TITLE SPECIFICATION(S)	OBJECTIVE(S)
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3.1701.1a Work assessment	Installer prework assessment will be conducted to determine:	Ensure work space is safe and ready for air sealing	4159
Comment	Structural integrity	Verify scope of work	
	Roof leaks		
	Insect infestation		
	Accessibility		
	Mechanical attachment		
	Location of marriage wall seams		
	Number, type, size, and location of penetrations		
3.1701.1b Hole, seam, line, and	Marriage wall seams will be sealed continuously at walls, floors, and ceiling connection	Minimize air leakage	4160
penetration sealing Comment	All accessible holes and penetrations in the addition envelope will be sealed	Maintain durability and/or flexibility	
	Backing or infill will be provided as needed, when accessible	Ensure sealant is effective and durable	
3.1701.1c	Materials will be used or installed in accordance with product manufacturer	Select materials to ensure durable and permanent repair	4161
Materials <u>Comment</u>	specifications		
3.1701.1d	All holes and penetrations on exterior surface of exterior walls will be sealed	Minimize air leakage	4162
air sealing	to ensure resistance to outdoor elements	Maintain durability	
	holes)	Ensure resulting closure is permanent and supports expected wind and mechanical pressure loads	
	All holes and penetrations on the interior surface of exterior walls will be repaired	Ensure sealant is effective and durable	
	Backing or infill will be provided as needed to meet the specific		
	penetration		
3.1701.1e	All accessible holes and penetrations in top and bottom plates will be sealed	Minimize air leakage	4163
Addition interior wall air sealing	Backing or infill will be provided as needed to meet the specific	Maintain durability	
	characteristics of the selected sealant and the characteristics of the penetration	Ensure resulting closure is permanent and supports expected load	
		Ensure sealant is effective and durable	
3.1701.1f	Backing or infill will be provided as needed to meet the specific	Ensure resulting closure is permanent and supports expected wind and	4164
sealing (decking,	penetration	Ensure sealant is effective and durable	
© <u>Comment</u>	The backing or infill will not bend, sag, or move once installed		
3.1701.1g	Sealants will be used to fill holes no larger than recommended by	Create a permanent seal	4165
<u>Comment</u>	Sealants will be compatible with all adjoining surfaces	Ensure sealant meets or exceeds the performance characteristics of the surrounding materials	
	Sealants will be continuous and meet fire barrier specifications, if required		
3 1701 1b	Floor renair material will meet or exceed strength of existing floor material	Ensure floor is structurally sound	4166
Floor repair	Repair will span from joist to joist and blocking added as needed to support	Minimize air leakage	4100
Common	floor		
	Parcnes smaller than 144 square inches will not require repairs from joist to joist		
	Floor repair material will be glued, fastened, and air sealed		
3.1701.1i	Materials will be used or installed in accordance with product manufacturer	Select materials to ensure durable and permanent repair	4167
Structural materials	specifications		

3.1701.1j Ceiling hole repair <u>Comment</u>	Ceiling repair material must meet or exceed strength of existing ceiling material Ceiling repair must span from truss to truss or add blocking as needed for support The backing or infill will not bend, sag, or move once installed All accessible damaged vapor barriers will be repaired Penetrations through the air barrier must be repaired	Ensure ceiling is structurally sound Minimize air leakage Ensure closure is permanent and supports expected wind and mechanical pressure loads Ensure sealant does not fall out	4168
3.1701.1k High temperature application	Only noncombustible materials will be used in contact with chimneys, vents, and flues	Prevent a fire hazard	4169

Section 4:Insulation

4.1002.1 Above Roof Deck Insulation: Preparation

Topic: Attics

Subtopic: Above Roof Deck Insulation

Desired Outcome: Roof covering removed and replaced to expose roof deck for installation of above roof deck insulation

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1002.1b	New roof covering will be installed in accordance with manufacturer	Install roof covering correctly	2025
Roof covering replacement	specifications and local building code requirements after installation of above roof deck insulation	Meet local code requirements	
Comment			

4.1002.2 Above Deck Roof Deck Insulation: Installation

Topic: Attics Subtopic: Above Roof Deck Insulation

Desired Outcome: Properly installed roof deck insulation

TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
4.1002.2a Sealing© <u>Comment</u>	Holes, gaps, and penetrations in existing roof deck will be sealed	Prevent air leaks	:	2026
4.1002.2b Installation	Insulation will be installed according to manufacturer specifications without gaps, voids, compressions, misalignments, or wind intrusions Insulation will be installed to prescribed R-value	Install insulation properly	:	2027
4.1002.2c Occupant education <u>Comment</u>	 A dated receipt signed by the installer will be provided that includes: Insulation type Coverage area R-value Installed thickness and settled thickness (settled thickness required for loose-fill only) Number of bags installed in accordance with manufacturer specifications (for loose-fill only) 	Document job completion to contract specifications Confirm amount of insulation installed Comply with 16 CFR 460.17	:	2028

4.1003.10 Installing Fiberglass Blown Insulation for Flat, Bowed, or Vaulted Ceilings (via Interior Access Through the Ceiling)

Topic: Attics

Subtopic: Attic Ceilings

Desired Outcome: Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

TITLE	SPECIFICATION(S)	OBJECTIVE(S)

4.1003.10a Attic, ceiling, and roof verification	All combustion appliance flues will be terminated to the exterior of the house and terminations will maintain proper clearance above snow loads A distance no less than 2" will be maintained between any combustion appliance flue and combustible materials, unless zero clearance flue is in place All ventilation systems will maintain a continuous connection and terminate to the outdoors All broken mushroom vents will be replaced or removed and sealed All plumbing stacks will be terminated to the outdoors Non-IC rated light fixtures will be replaced with airtight IC-rated fixtures, if feasible and only when installed measures will compromise the fire rating of the fixture All recessed lights will be labeled as having an air leakage rate no more than 2.0 CFM when tested in accordance with ASTM E 283 at a 75 pascals pressure differential All obvious ceiling penetrations will be sealed The space between combustion appliance flues and the ceiling will be sealed with fire-rated materials All roof, attic, and ceiling assemblies will be structurally sound:	Ensure occupant and worker safety Verify attic space is ready to insulate Ensure structural integrity of the roof and ceiling assembly Prevent intrusion of bulk moisture Prevent damage while installing insulation	4182
4.1003.10b Construction prepç⊃	 Loose ceiling panels will be secured Temporary ceiling bracing will be recommended while installing installation Dishing and pooling issues that allow standing water will be addressed All known roof water leaks will be repaired before installing installation Special precautions will be taken to limit fiberglass and construction dust exposure to the occupant and occupant belongings 	Protect occupant health and safety	4183
4.1003.10c Attic access <u>Comment</u>	Equidistant holes will be drilled in a straight row parallel to the longitudinal exterior wall of the ceiling If a longitudinal ceiling trim piece exists, trim piece will be removed and holes will be drilled behind the trim Hole location and size will be placed to provide access to allow for consistent and uniform coverage of installed insulation throughout the attic assembly There will be, at a minimum, one hole between each roof truss Holes will be large enough to accommodate the chosen fill tube without damaging the ceiling material during installation If a vapor barrier or ceiling-mounted insulation is present, access will be gained through them Attic will be visually inspected for the location of existing insulation, obstructions, hazards, and construction type	Create access to the full attic cavity Determine insulation installation technique Prevent damage to ceiling Create a professionally finished ceiling	4184
4.1003.10d Blowing machine set up <u>Comment</u>	Blowing machine pressure test will be performed with air on full, feed off, and gate closed Hose outlet pressure will be set in accordance with manufacturer specifications	Ensure machine is capable of delivering uniform insulation density and coverage	4185

4.1003.10e	Insulation will be installed to a density of 1.5 to 1.6 pounds per cubic foot	Fill entire attic cavity to the prescribed R-value to reduce air infiltration	4186
Fiberglass blown insulation	Using fill tube, 100% of each cavity will be filled to a consistent density	Avoid clogging of the cavity and the fill tube	
Comment	Fill tube will be inserted within 6" of the end of each attic cavity	Prevent damage to the ceiling	
	Insulation will be installed into the void of the attic cavity:	Fire safety will be maintained	
	If existing insulation is roof-mounted, insulation will be blown below		
	If existing insulation is ceiling-mounted, insulation will be blown		
	above		
	If existing insulation is mounted at both locations, insulation will be		
	blown in between		
	Flame spread and smoke-developed index for insulation will be a flame spread rating of 25 or less and a smoke development rating of 450 or less when tested in accordance with ASTM E84		
4.1003.10f	Holes will be plugged or covered and sealed to be aesthetically pleasing	Create an airtight seal	4187
Patching and sealing holes Comment	If existing trim was removed, it will be reinstalled	Create a visually acceptable ceiling finish	
4.1003.10g Verification of details Comment	Installation process will be considered complete when installer has verified that damage has not occurred to the roof or ceiling assemblies during the installation process	Verify the integrity of the house has been maintained	4188
4.1003.10h	A dated receipt signed by the installer will be provided that includes:	Document job completion to contract specifications	6774
Onsite Documentation	Insulation type	Confirm amount of insulation installed	
	Coverage area	Ensure ability to match bags required for total area completed	
	R-value	Comply with 16 CFR 460.17	
	Installed thickness and minimum settled thickness		
	Number of bags installed in accordance with manufacturer		
	specifications		

4.1003.11 Installing Fiberglass Blown Insulation in Roof-Over Constructions

Topic: Attics Subtopic: Attic Ceilings

Desired Outcome: Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
TITLE 4.1003.11a Roof-over overview Comment	SPECIFICATION(S) If occupant will allow access from interior, installation through the ceiling is preferred Attic space created by the roof-over will be accessed in accordance with the Single-Family Attic Access SWS If the roof-over does not allow physical access to the roof-over attic, access to the original attic will be gained through roof venting If existing insulation height in the attic is less than the height of the heel plate (original attic), access will be made through the original roof and the original attic cavities will be filled before blowing insulation over the original roof At a minimum, the access holes to the original attic cavities will be sealed to	OBJECTIVE(S) Gain access to the combined attic spaces Address thermal bridging Correctly insulate the combined attic spaces	4189	•
	If existing insulation height is equal to or greater than the height of the heel plate (original attic), the insulation will be installed in the end cavities before blowing on top of the original roof Access to the end cavities will be gained and insulation will be installed At a minimum, the access holes to the original attic cavities will be sealed to prevent air leakage Insulation will not be installed on top of the original roof until the end cavities are insulated and air sealed in original attic If insulation is installed on top of the original roof, it will be installed in accordance with the Single-Family SWS Loose Fill Blown Fiberglass Insulation Installation			

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1003.11b Onsite documentation <u>Comment</u>	A dated receipt signed by the installer will be provided that includes:	Document job completion to contract specifications	6776
	Insulation type	Confirm amount of insulation installed	
	0	Ensure ability to match bags required for total area completed	
	Coverage area	Comply with 16 CFR 460.17	
	R-value		
	Installed thickness and minimum settled thickness		
	Number of bags installed in accordance with manufacturer		
	specifications		

4.1003.8 Installing Fiberglass Blown Insulation for Flat, Bowed, or Vaulted Ceilings (via Roof Side Lift) Topic: Attics Subtopic: Attic Ceilings Desired Outcome: Consistent, uniform *thermal boundary* and *air barrier* between the conditioned space and unconditioned space

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1003.8a	All combustion appliance flues will be terminated to the outdoors and	Ensure occupant and worker safety	4170
Attic, ceiling, and roof verification	terminations will maintain proper clearance above snow loads	Verify attic space is ready to insulate	
	A distance no less than 2" will be maintained between any combustion appliance flue and combustible materials, unless zero clearance flue is in	Ensure structural integrity of the roof and ceiling assembly	
	place	Prevent intrusion of bulk moisture	
	All ventilation systems will maintain a continuous connection and terminate to the outdoors	Prevent damage during the insulation installation process	
	All broken mushroom vents will be replaced or removed and sealed		
	All plumbing stacks will be terminated to the outdoors		
	Non-IC rated light fixtures will be replaced with airtight IC-rated fixtures		
	All recessed lights will be labeled as having an air leakage rate no more than 2.0 CFM when tested in accordance with ASTM E 283 at a 75 pascals pressure differential		
	All obvious ceiling penetrations will be sealed		
	The space between combustion appliance flues and the ceiling will be sealed with fire-rated materials		
	All roof, attic, and ceiling assemblies will be structurally sound; loose ceiling panels will be secured		
	Temporary ceiling bracing will be recommended during the insulation installation process		
	Dishing and pooling issues that allow standing water will be addressed		
	All known roof water leaks will be repaired before insulation installation		
4.1003.8b	Fasteners will be removed from the J channel and the roof edge on the most	Create access to the full attic cavity	4171
Attic access	easily accessible side of the house	Protect roof from wind damage during installation	
	Root will be separated from the heel plate and siding root will be lifted and propped to accommodate fill tube	Ensure ease of roof reattachment	
	Length of opening will be enough to allow ease of access and reattachment while minimizing potential damage from high winds	Determine insulation installation technique	
	If subsheathing is present, access will be gained through subsheathing		
	Attic will be visually inspected for the location of existing insulation, obstructions, hazards, and construction type		
4.1003.8c Blowing machine set	Blowing machine pressure test will be performed with air on full, feed off, and gate closed	Ensure machine is capable of delivering uniform insulation density and coverage	4172
up,-> <u>Comment</u>	Hose outlet pressure will be set in accordance with manufacturer specifications		

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1003.8d	Insulation will be installed to a density of 1.5 to 1.6 pounds per cubic foot	Fill entire attic cavity to the prescribed R-value to reduce air infiltration	4173
Fiberglass blown insulation installation	Using fill tube, 100% of each cavity will be filled to a consistent density	Avoid clogging of the cavity and the fill tube	
Comment	Fill tube will be inserted within 6" of the end of each attic cavity	Prevent damage to the ceiling	
	Insulation will be installed into the void of the attic cavity:	Allow roof to be returned to original position	
	If existing insulation is roof-mounted, insulation will be blown below	Fire safety will be maintained	
	If existing insulation is ceiling-mounted, insulation will be blown		
	above		
	If existing insulation is mounted at both locations, insulation will be		
	blown in between		
	Avoid overfilling of roof edges and above attic trusses		
	Flame spread and smoke-developed index for insulation will be a flame spread rating of 25 or less and a smoke development rating of 450 or less when tested in accordance with ASTM E84		
4.1003.8e	If existing J channel is damaged, it will be replaced	Prepare roof edge and J channel for reattachment	4174
Comment	Existing sealant will be removed from the roof edge and J channel	Reattach roof edge and J channel without leaks	
	At a minimum, new sealant will be reinstalled at the original location		
	Roof and J channel will be fastened to the original location with new screws		
	All seams, edges, and penetrations will be sealed as necessary		
4.1003.8f Verification of details <u>Comment</u>	Installation process will be considered complete when installer has verified that damage has not occurred to the roof or ceiling assemblies during the installation process	Verify the integrity of the house has been maintained	4175
4.1003.8g	A dated receipt signed by the installer will be provided that includes:	Document job completion to contract specifications	6782
© <u>Comment</u>	Coverage area	Confirm amount of insulation installed	
	K-value Installed thickness and minimum settled thickness	Ensure ability to match bags required for total area completed	
	Number of bags installed in accordance with manufacturer specifications	Comply with 16 CFR 460.17	

4.1003.9 Installing Fiberglass Blown Insulation for Flat, Bowed, or Vaulted Ceilings (via Exterior Access from Top of Roof) Topic: Attics

Subtopic: Attics

Desired Outcome: Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

TITLE

SPECIFICATION(S)

OBJECTIVE(S)

4.1003.9a Attic, ceiling, and roof verification Comment	 All combustion appliance flues will be terminated to the outdoors and terminations will maintain proper clearance above snow loads A distance no less than 2" will be maintained between any combustion appliance flue and combustible materials, unless zero clearance flue is in place All ventilation systems will maintain a continuous connection and terminate to the outdoors All broken mushroom vents will be replaced or removed and sealed All plumbing stacks will be terminated to the outdoors Non-IC rated light fixtures will be replaced with airtight IC-rated fixtures All recessed lights will be labeled as having an air leakage rate not more than 2.0 CFM when tested in accordance with ASTM E 283 at a 75 pascals pressure differential All obvious ceiling penetrations will be sealed The space between combustion appliance flues and the ceiling will be sealed with fire-rated materials All roof, attic, and ceiling assemblies will be secured Temporary ceiling bracing will be secured Temporary ceiling bracing will be recommended during the insulation installation process 	Ensure occupant and worker safety Verify attic space is ready to insulate Ensure structural integrity of the roof and ceiling assembly Prevent intrusion of bulk moisture Prevent damage while installing insulation	4176
4.1003.9b Attic access Comment	 Access to the attic cavity will be created using one of these methods: Drilling Cutting Continuous slicing along the center line (at the highest point of the roof) Access location will be placed to allow for consistent and uniform coverage of installed insulation throughout the attic assembly There will be, at a minimum, one opening between each roof truss Openings will be large enough to accommodate the chosen fill tube If subsheathing is present, access will be gained through subsheathing Attic will be visually inspected for the location of existing insulation, wiring, flues, obstructions, hazards, and construction type 	Create access to the full attic cavity Maintain the integrity of the roof truss Protect roof from wind damage during installation Determine technique for installing insulation	4177
4.1003.9c Blowing machine set up	Blowing machine pressure test will be performed with air on full, feed off, and gate closed Hose outlet pressure will be set in accordance with manufacturer specifications	Ensure machine is capable of delivering uniform insulation density and coverage	4178

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4.1003.9d	Insulation will be installed to a density of 1.5 to 1.6 pounds per cubic foot	Fill entire attic cavity to the prescribed R-value to reduce air infiltration	4179
Fiberglass blown insulation installation	Using fill tube, 100% of each cavity will be filled to a consistent density	Avoid clogging of the cavity and the fill tube	
Comment	Fill tube will be inserted within 6" of the end of each attic cavity	Prevent damage to the ceiling	
	Insulation will be installed into the void of the attic cavity:	Allow roof to be returned to original position	
	If existing insulation is roof-mounted, insulation will be blown below	Fire safety will be maintained	
	If existing insulation is ceiling-mounted, insulation will be blown		
	above		
	If existing insulation is mounted at both locations, insulation will be		
	blown in between		
	Insulation will be filled no higher than the top of the truss		
	Flame spread and smoke-developed index for insulation will be a flame spread rating of 25 or less and a smoke development rating of 450 or less		
	When rested in accordance with ASTM E04		

4.1003.9e
Patching and sealing
openingsOComment

- A solid metal ridge cap will be centered over the slice
- A flexible and durable sealant will be sandwiched between the roof
 and the ridge cap
- Screws will be installed to prevent wrinkles and create a permanent seal
- Screws will not go into any wood framing
- A durable and flexible final coating will be applied over the screws and edge of the ridge cap to create a continuous seal between the roof and the perimeter of the ridge cap

For holes that are drilled or cut, the initial patch will be applied using the following procedure:

- At least 6" of surface surrounding the opening will be cleaned before
 patch is installed
- Sealant will be continuous and applied in between the patch and the roof
- Sealant will be an all-weather adhesive that is flexible and durable

If a metal patch is used:

- · Patch will overlap the opening by 2" on all sides
- Gauge will be equal to or greater than the roof material
- Fasteners will be installed to prevent wrinkles and create a
 permanent seal
- If a plug is used, it will be flanged and have a tight fit
- · Screws will not go into any wood framing

A durable and flexible 45 mil adhesive patch will be applied in accordance to manufacturer specifications over the initial patch and will have at a minimum:

- · Tear strength of 640g
- Elongation of 380%
- Application temperature no lower than 55°F and no greater than 110°F
- Services temperature no less than -25°F and no greater than 150°F
- · Adhesive patch will overlap the initial patch by 2" on all sides
- A durable and flexible final coating will be applied over the adhesive patch to create a continuous seal between the roof and the perimeter
- of the patch
- All remaining seams, edges, and penetrations will be sealed as necessary

Effectively patch and seal all openings

Create a durable patch that will prevent roof leaks

4180

4.1003.9g	A dated receipt signed by the installer will be provided that includes:	Document job completion to contract specifications		6784
Comment	Insulation type	Confirm amount of insulation installed		
	Coverage area Comply with 16 CFR 460.17	Ensure ability to match bags required for total area complete		
		Comply with 16 CFR 460.17		
	R-value			
	Installed thickness and minimum settled thickness			
	Number of bags installed in accordance with manufacturer			
	specifications			
			_	

4.1088.6 Installing Insulation at Flat and Cathedral Ceiling Transition Wall

Topic: Attics

Subtopic: Special Considerations Desired Outcome: Consistent, uniform *thermal boundary* and *air barrier* between the conditioned space and unconditioned space

			-	
TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
4.1088.6a Insulation installation verification	A visual inspection of the highest point of the transition wall will be completed Access points will be determined from the gable end, roof, ceiling, or interior paneling	Verify the height and the accessibility of the attic		4190
4.1088.6b Access attic <u>Comment</u>	Attic will be accessed through the location that allows the most efficient and effective insulation coverage	Gain access to the flat and cathedral ceiling transition wall		4191
4.1088.6c Blowing <u>Comment</u>	Blowing machine pressure test will be performed with air on full, feed off, and gate closed Insulation will be blown against the transition wall until the wall is covered	Ensure machine is capable of delivering uniform insulation density and coverage to meet manufacturer specifications for loose blown insulation Create a thermal barrier at the transition wall		4192
4.1088.6d Spray two-part foam <u>Comment</u>	Insulation will be installed to prescribed R-value in accordance with manufacturer specifications Spray polyurethane foam (SPF) will be applied to desired thickness, using pass thickness maximum as indicated by manufacturer	Insulate and seal transition wall		4193
4.1088.6e Batt⊘ <u>Comment</u>	Batt insulation will be installed in accordance with manufacturer specifications without gaps, voids, compressions, misalignments, or wind intrusions Insulation will be installed to the prescribed R-value Vapor barrier will be installed based on regional considerations	Insulate to prescribed R-value		4194
4.1088.6f Patching and sealing access points <u>Comment</u>	Created access points will be covered and sealed in an aesthetically pleasing manner Existing access points (e.g., gable vent) will be returned to the original condition If existing trim was removed, it will be reinstalled	Create an airtight seal Create an aesthetically pleasing finish		4195
4.1088.6g Verification of details <u>Comment</u>	Installation process will be considered complete when installer has verified that damage has not occurred to the roof or ceiling assemblies during the installation process	Verify the integrity of the house has been maintained		4196

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1088.6h Onsite Documentation <u>Comment</u>	A dated receipt signed by the installer will be provided that includes: • Insulation type	Document job completion to contract specifications Confirm amount of insulation installed Comply with 16 CFR 460.17	6794
	Coverage area R-value		
	• Installed thickness and settled thickness (settled thickness required for loose-fill only) • Number of bags installed in accordance with manufacturer specifications (for loose- fill only)		

4.1101.5 Exterior Wall Dense Packing Topic: Walls Subtopic: Preparation Desired Outcome: Walls properly prepared to receive <u>dense pack</u> insulation

	TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
	4.1101.5a	Lead safety procedures will be followed	Prevent damage to the house		4197
	Comment	Cavities will be free of hazards, intact, and able to support dense pack	Provide a clean work space		
		pressures	Provide thorough access to allow 100% coverage		
		Blocking will be installed around:	Ensure proper equipment and process results in consistent density		
			Prevent settling and retard air flow through cavities		
		All openings to inside of the crawl space and basement for fibrous	Protect worker and occupant health		
		material			
		High temperature fire-rated materials			
		Wiring and electrical hazards			
		Heat sources			
		Access to exterior wall cavities will be gained, sheathing will be drilled as needed and probed to locate each cavity, wall studs, and blockers			
		When accessing wall cavities, the interior will be masked to control dust during drilling			
		Electricity supply will be confirmed and will support blowing machine power demand			
		Blowing machine pressure test will be performed with air on highest level, feed off, and gate closed			
		Hose outlet pressure will be at least 80 IWC or 2.9 psi for cellulose insulation; for other types of dense pack insulation, check manufacturer specification for blowing machine set up			
J			· · · · · · · · · · · · · · · · · · ·	1	1

4.1101.5b Using fill tube, 100% of each cavity will be filled to a consistent density: Eliminate voids and settling A Comment • Blown fiberglass, mineral fiber, rock and slag wool, or spray foam Minimize framing cavity air flows A used in an enclosed cavity will be installed at or above the manufacturer recommended density to limit air flow that corresponds A	
Blown fiberglass, mineral fiber, rock and slag wool, or spray foam used in an enclosed cavity will be installed at or above the manufacturer recommended density to limit air flow that corresponds	4198
 to an air permeance value of 3.5 cubic feet per minute per square foot at 50 pascals Cellulose material will be installed to a minimum density of 3.5 pounds per cubic foot when the wall sheathing and interior cladding will endure this level of pressure Loose fiberglass material will be installed and will be specifically approved for air flow resistance to a minimum density in accordance with manufacturer specifications The number of bags installed will be confirmed and will match the number to achieve 1.5-1.6 pounds per cubic foot Insulation will be verified to prevent visible air movement using chemical smoke at 50 pascals of pressure difference 	4198

4.1104.1 Stuffing Wall Cavities with Fiberglass Batts

Topic: Walls

Subtopic: Manufactured Housing Wall Insulation Desired Outcome: Consistent *thermal boundary* and *air barrier* between the conditioned space and unconditioned space

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1104.1a Access wall cavities <u>Comment</u>	If skirting overlaps siding, skirting will be detached to allow access to the wall cavity Fasteners will be removed from the bottom of the siding, working upward until the siding can be pulled away from the framing approximately 6" without damaging the siding Temporary fasteners will be installed near the bottom of the siding panels at the seams to prevent separation If a subsheathing is present under the siding, access through the subsheathing will be required	Gain access to the wall cavity without damaging or separating the siding	4199
4.1104.1b Exterior wall cavity inspection	Wall cavities will be inspected for moisture damage, pest locations, and integrity of the wiring, and holes to the interior Siding will be repaired as necessary Location of belt rails, obstructions, and existing insulation will be identified All interior surfaces of exterior walls will be inspected for loose paneling joints, occupant wall hangings, location of switches and outlets, and other wall obstructions Objects will be removed from the interior surfaces of the walls being insulated Interior paneling will be repaired as necessary	Prepare wall cavity for insulation Prevent water leaks from occurring	4200
4.1104.1c Fiberglass batt installation tool (stuffer) <u>Comment</u>	 A sheet of polycarbonate, such as Lexan, will be cut to the following specifications to create a stuffer tool: Approximately 1' x 8' x ¼" with a 5 degree bend 7' ½" from the bottom All corners of the Lexan (polycarbonate) will be rounded and all edges will be sanded Other clear sheet plastics will not be used due to a tendency to shatter under stress 	Create a tool to install a fiberglass batt into the cavity Ensure worker safety	4201

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1104.1d Fiberglass batt installation <u>Comment</u>	Thickness of the batt will fill the void without deforming siding or damaging structure Fiberglass batts will fill the cavity (e.g., batt may be cut approximately 1" longer to ensure proper fill and allow for lap at the top) Flexible membrane will be cut 2" wider than the cavity and approximately 1' longer than the batt Stuffer tool, membrane, and fiberglass batt will be aligned for installation Stuffer tool will be used to install the fiberglass batt and membrane at the same time Excess fiberglass batt and membrane vapor retarder extending below the cavity will be rolled and tucked into the cavity A poly-encased fiberglass batt may be used in place of the fiberglass batt and membrane assembly The membrane will be installed in contact with the side of the wall that is compatible with the local climate zone	Maintain integrity of the batt Aid in the installation process	4202
4.1104.1e Sub-sheathing patch and repair	Subsheathing will be patched or repaired as necessary	Ensure the integrity of the drainage plane	4203
4.1104.1f Reattachment Comment	If skirting was removed, skirting will be reinstalled to shed water to the outside of the skirting Siding will be reattached with new fasteners Siding will be reattached without bulges or wrinkles	Ensure the integrity of the drainage plane Return siding to existing conditions without damage	4204
4.1104.1g Onsite documentation Comment	A dated receipt signed by the installer will be provided that includes: Coverage area Thickness R-value 	Document job completion to contract specifications Confirm amount of insulation installed Comply with 16 CFR 460.17	6806

4.1104.2 Fiberglass Blown Insulation Installation (Lifting Siding)

Topic: Walls Subtopic: Manufactured Housing Wall Insulation

Desired Outcome: Consistent thermal boundary and air barrier between the conditioned space and unconditioned space

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1104.2a Access wall cavities Comment	If skirting overlaps siding, skirting will be removed Fasteners will be removed from the bottom of the siding, working upward until the siding can be pulled away from the framing approximately 6" without damaging the siding Temporary fasteners will be installed near the bottom of the siding panels at the seams If a subsheathing is present under the siding, access through the subsheathing will be required	Gain access to the wall cavity without causing damage or separation of the siding	4205

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1104.2b	Installer prework assessment will be conducted to determine:	Prepare wall cavity for insulation	4206
Exterior wall cavity inspection	Moisture damage	Prevent water leaks	
	Presence of infestation or nests		
	Location and integrity of wiring		
	Holes to the interior and exterior		
	Loose paneling or siding		
	Location of belt rails		
	Location of wall obstructions (switches, outlets)		
	Existing insulation		
	Wall hangings for removal during work		
	Problems will be corrected before work begins		
4.1104.2c Blowing machine set	Blowing machine pressure test will be performed with air on full, feed off, and gate closed	Achieve uniform insulation density and coverage	4207
up <u>Comment</u>	Hose outlet pressure will be set according to manufacturer specifications		
4.1104.2d	Insulation will meet a flame spread rating of 25 or less and a smoke	Fire safety maintained	4208
insulation installation	evelopment rating of 450 or less when tested in accordance with ASTM E84	Fill entire wall cavity to the prescribed R-value to reduce air infiltration	
<u>Comment</u>	Insulation will be installed to a density of 1.5 to-1.6 pounds per cubic foot	Ensure bottom portion of siding will reattach properly	
	Using fill tube, 100% of each cavity will be filled to a consistent density	Avoid clogging of the cavity and the fill tube	
	Special precaution will be taken not to overfill the bottom of the cavity		
	Fill tube will be inserted from the bottom of the wall cavity within 6" of the top of the cavity between the interior paneling and any existing insulation		
4.1104.2e Subsheathing patch and repair	Subsheathing will be patched or repaired as necessary	Ensure the integrity of the drainage plane	4209
4.1104.2f	If skirting was removed, skirting will be reinstalled to shed water to the	Ensure the integrity of the drainage plane	4210
Reattachment <u>Comment</u>	outside of the skirting	Reattach siding without damage	
	Siding will be reattached with new fasteners		
	Siding will be realtached without bulges of willikies		
4.1104.2g	A dated receipt signed by the installer will be provided that includes:	Document job completion to contract specifications	6808
©Comment	Coverage area	Confirm amount of insulation installed Comply with 16 CFR 460.17	
	Thickness		
	R-value		

4.1104.3 Fiberglass Blown Insulation Installation (via Penetrations Through or Behind the Siding)

Topic: Walls

Subtopic: Manufactured Housing Wall Insulation Desired Outcome: Consistent, uniform *thermal boundary* and *air barrier* between the conditioned space and unconditioned space

TITLE	SPECIFICATION(S)	OBJECTIVE(S)
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4.1104.3a Access wall cavities⊋	With T-111, OSB, or plywood type siding:	Gain access to the wall cavity	4211
Comment	Access to exterior wall cavities will be gained and sheathing will be	Ensure holes are easily covered with an aesthetically pleasing trim strip	
	drilled as needed and probed to locate each cavity, wall studs, and		
	blockers		
	Drilled holes will be large enough to accommodate an appropriately		
	sized fill tube		
	Holes will be drilled around the perimeter of the home, parallel to the		
	bottom plate and an equal distance apart		
	The line of holes will be located under the lowest window sill when		
	possible		
	With lap siding:		
	Course of siding will be unhooked or removed		
	Holes sufficiently large for the fill tube will be drilled in every wall		
	cavity		
4.1104.3b	Installer prework assessment will be conducted to determine:	Prepare wall cavity for insulation	4212
inspection Comment	Moisture damage	Prevent water leaks	
	Presence of infestation or pests		
	Location and integrity of wiring		
	Holes to the interior and exterior		
	Loose paneling or siding		
	Location of belt rails		
	Location of wall obstructions (switches, outlets)		
	Existing insulation		
	Wall hangings for removal during work		
	Problems will be corrected before work begins		
4.1104.3c Blowing machine set	Blowing machine pressure test will be performed with air on full, feed off, and gate closed	Ensure machine is capable of delivering uniform insulation density and coverage	4213
up, <u>Comment</u>	Hose outlet pressure will be set in accordance with manufacturer specifications		
4.1104.3d	Flame spread and smoke-developed index for insulation will meet a flame	Fill entire wall cavity to the prescribed R-value to reduce air infiltration	4214
Fiberglass blown insulation installation	spread rating of 25 or less and a smoke development rating of 450 or less when tested in accordance with ASTM E84	Avoid clogging of the cavity and the fill tube	
Comment	Insulation will be installed to a density of 1.5 to 1.6 pounds per cubic foot	Fire safety will be maintained	
	Using fill tube, 100% of each cavity will be filled to a consistent density		
	Fill tube will be inserted within 6" of the top of the cavity between the interior paneling and any existing insulation		
4.1104.3e Plug and seal holes <u>Comment</u>	Holes will be plugged and sealed	Ensure the integrity of the drainage plane	4215

4.1104.3f	For T-111 and equivalent siding:	Ensure the integrity of the drainage plane	4216
Comment	A preprimed trim will be centered and installed over the holes	Return siding to existing conditions without damage	
	Height of the trim will span from 1" above to 1" below the hole		
	A continuous caulk seal will be applied between the trim and siding		
	Caulk seal will be above the holes		
	Top edge of the trim will be sealed to the siding with a continuous		
	caulk seal		
	For lap siding:		
	Siding will be reattached without bulges or wrinkles		
	Siding will be hooked into the original position		
4.1104.3g	A dated receipt signed by the installer will be provided that includes:	Document job completion to contract specifications	6810
© <u>Comment</u>	Coverage area	Confirm amount of insulation installed	
	Thickness	Comply with 16 CFR 460.17	
	R-value		

4.1104.4 Spray Foam Insulation Installation in Cavities above Doors and Windows

Topic: Walls

Subtopic: Manufactured Housing Wall Insulation

Desired Outcome: Consistent, uniform thermal boundary and air barrier between the conditioned space and unconditioned space

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1104.4a Access wall cavities above doors and windows	All interior surfaces of the cavities planned to be insulated will be inspected for loose paneling joints, occupant wall hangings, and other wall obstructions Objects will be removed from the interior surfaces of the exterior walls as needed Interior paneling will be repaired and secured as necessary Holes will be drilled from the interior of the house A hole no larger than the spray nozzle will be drilled in each cavity above the door or window When possible, the hole will be drilled in the panel groove	Prepare wall cavity for insulation Prevent damage from overspray to occupant possessions	4217
4.1104.4b Cavity inspection <u>Comment</u>	Cavity will be probed to assess conditions and volume of cavity	Determine the approximate amount of foam to be installed in the cavity	4218
4.1104.4c Insulation installation <u>Comment</u>	Flame spread index of foam insulation will not exceed 75 and a smoke- developed index of no more than 450 when tested in the maximum thickness intended for use in accordance with ASTM E84 or UL 723 Foam insulation will be separated from the interior of the building by an approved thermal barrier at a minimum of 1/2" gypsum wallboard or a material that is tested in accordance with the acceptance criteria of both the Temperature Transmission Fire Test and the Integrity Fire Test of NFPA 275 Two-part foam selection will be based on regional considerations 100% of each cavity will be filled to a consistent density without bulging of panels or siding	Fill entire wall cavity to the prescribed R-value to reduce air infiltration Fire safety will be maintained	4219
4.1104.4d Final wall assembly <u>Comment</u>	A color-corresponding sealant will be applied to the access hole	Ensure wall is aesthetically pleasing	4220

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1104.4e	A dated receipt signed by the installer will be provided that includes:	Document job completion to contract specifications	6812
Commentation	Coverage area	Confirm amount of insulation installed	
	• Thickness	Comply with 16 CFR 460.17	
	R-value		

4.1302.1 Prepare Belly Floor Cavity for Insulation

Topic: Floors

Subtopic: Manufactured Housing Belly Preparation

Desired Outcome: Belly floor cavity ready for insulation

TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
4.1302.1a	Gas, water, waste, and electrical lines will be checked for:	Ensure that floor space is safe and ready for work	4	4221
Comment	Plumbing leaksGas/oil leaksAttachment	Verify scope of work		
	Standing water			
	Raw sewage			
	Pests			
4.1302.1b Preparation <u>Comment</u>	Where bottom board/rodent barrier is missing or damaged and accessible, the following will be ensured:	Ensure problems are corrected before floor cavity insulation work begins Keep pipes from freezing	4	1222
	Duct sealing completed			
	Gas, water, and electrical lines secured at least every 4' to a floor			
	joist or framing member			
	Water line will be located on the warm side of the insulation; if not,			
	the water lines will be insulated appropriately			
	No water or gas leaks are present			
	Waste lines are sloped to ¼" per foot			
	Bottom board/rodent barrier is sound/strong enough to support insulation			
	When bottom board is intact, the following will be ensured:			
	Holes and penetrations in the bottom board and decking sealed			
	Duct sealing completed			
	No water or gas leaks present			
	Bottom board is sound/strong enough to support insulation			
	Water lines are secured to the floor joists/warm side of the insulation;			
	if not, the water lines will be insulated appropriately			
	Problems will be corrected before floor cavity insulation work begins			

4.1303.1 Insulation of Floor Cavity with Blown Material

Topic: Floors Subtopic: Manufactured Housing Floor Cavity Insulation Desired Outcome: Consistent *thermal boundary* between conditioned and unconditioned space that reduces heat flow

TITLE	SPECIFICATION(S)	OBJECTIVE(S)]	
4.1303.1a R-value⊘ <u>Comment</u>	Insulation will be installed in accordance with recommended R-value and density	Insulate to prescribed R-value for the climate zone		4223
4.1303.1b Work assessment Comment	Road and rodent barrier must be intact and free from holes and capable of supporting the insulation	Ensure bottom board is intact Ensure insulation is supported Protect cavity from infestation		4224
4.1303.1c Insulate floors <u>Comment</u>	Each cavity will be insulated to specified R-value and density The number of bags installed will be confirmed and will match the number required on the coverage chart	Eliminate voids and settling		4225
4.1303.1d Materials	Flame spread index of selected materials will not exceed 25 with an accompanying smoke-developed index not to exceed 450 when tested in accordance with ASTM E84 or UL 723 Flame spread index of foam insulation will not exceed 75 and a smoke-developed index of no more than 450 when tested in the maximum thickness intended for use in accordance with ASTM E84 or UL 723 Foam insulation will be separated from the interior of the building by an approved thermal barrier at a minimum of 1/2" gypsum or a material that is tested in accordance with the acceptance criteria of both the Temperature Transmission Fire Test and the Integrity Fire Test of NFPA 275 Selected material will be of minimal water absorbency Selected material will be noncorrosive	Ensure durability Prevent moisture damage Fire safety will be maintained		4226
4.1303.1e Occupant education <u>Comment</u>	 A dated receipt signed by the installer will be provided that includes: Insulation type Coverage area R-value Installed thickness and minimum settled thickness Number of bags installed in accordance with manufacturer specifications 	Document job completion to contract specifications Confirm amount of insulation installed Ensure ability to match bags required for total area completed Comply with 16 CFR 460.17		4227

4.1303.2 Insulation of Floor Cavity with Batt Material Topic: Floors Subtopic: Manufactured Housing Floor Cavity Insulation Desired Outcome: Consistent *thermal boundary* between conditioned and unconditioned space that reduces heat flow

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1303.2a R-value⊘ <u>Comment</u>	Insulation will be installed in accordance with recommended R-value and density	Insulate to prescribed R-value for the climate zone	4228
4.1303.2b Work assessment <u>Comment</u>	Ensure complete accessibility of floor cavity Clean floor cavities Remove all remnants of previous insulation and bottom board	Ensure work area is clean, safe, and ready to accept insulation	4229

4.1303.22 Insulate floors CommentEach cavity will be insulated to specified R-value and density If insulation will be in contact with the heated side Insulation will be in contact with subfoor Insulation will be insulated to supported (e.g., metal insulation supports) to maintain a permenter contact with subfoor Insulation will be located above the warm side of the insulation (toward the Continued all wires, pipes, and blocks Ducks and water lines will be located above the warm side of the insulation (toward the Continued space). When feasible Rigid air barrier will be located above the warm side of the insulation (toward the contact with the baseded Insulation insulation, the duck will be insulated and air barrier provided that is sealed to insulation, the duck will be insulated and air barrier will be easeded Insulation, the duck will be insulated and air barrier provided that is sealed to insulation, the duck will be insulated and air barrier provided that is sealed to insulation, the duck will be insulated and air barrier provided that is sealed to insulation, the duck will be insulated and air barrier provided that is sealed to insulation, the duck will be insulated and air barrier provided that is sealed to pervent moisture damageEnsure durability Prevent moisture damageIf all all42304.1303.22 (Comment CommentA dated receipt signed by the installer will be provided that includes: insulation will be insulated in contact will be provided that includes: insulation will be insulated will be provided that includes: CommentDocument job completion to contract specifications CommentI42314.1303.22 (Comment CommentA dated receip	TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
Insulate horos CommentIf insulation has facing, facing will be in contact with the heated side Insulation will be in contact with subfloorMinimize conductive heat transfer across the floor systemIf Ensure durabilityInsulation will be in contact with subfloorInsulation will be supported (e.g., metal insulation supports) to maintain a permanent contact with subfloorEnsure durabilityInsulation will be outched around all wires, pipes, and blocks Ducts and water lines will be located above the warm side of the insulation (toward the conditioned space), when feasibleKeep pipes from freezing4.1303.2d Materials CommentInsulation materials will be of maintaid will be asserted in contact with the bottom of the pists, when feasibleEnsure durability4.1303.2d Materials CommentInsulation will colorated at a not sag, bend, or fall off Seams, holes, and joints in the air barrier will be asserted in cases where HVAC ducts hang below the level of the rigid air barrier and insulation, the ducts will be insulated mill be inaccordance with 2012 [Rigid air barrier will be of minimal water absorbency and flame spread, and smoke-developed index tor insulation will be inaccordance with 2012 [Rigid air barrier will be corrosion resistantEnsure durability Prevent moisture damage42314.1303.2e Comment Comment CommentA dated receipt signed by the installer will be provided that includes: Coordinate specifications (Comply with 16 CER 460.17Document job completion to contract specifications Confirm amount of insulation installed Comply with 16 CER 460.174232	4.1303.2c	Each cavity will be insulated to specified R-value and density	Eliminate voids	4230
Insulation will be in contact with subfloorEnsure durabilityActed receipt signed by the insulation supports) to maintain a present contact with subfloorEnsure durabilityMinimize convective heat transferMinimize convec	Comment	If insulation has facing, facing will be in contact with the heated side	Minimize conductive heat transfer across the floor system	
Insulation will not have gaps, volds, or be compressedMinimize convective heat transferFee pipes from freezingInsulation will be supported (e.g., metal insulation supports) to maintain a permanent contact with subfloorFee pipes from freezingInsulation will be notched around all wires, pipes, and blocksDucts and water lines will be insulated for climate conditionsArigid air barrier will be insulated for climate conditionsArigid air barrier will be insulated for climate conditionsArigid air barrier will be insulated in contact with the bottom of the joists, when feasibleFeispipes from freezingArigid air barrier will be insulated as to not sag, bend, or fall off Insulation, the ducts will be insulated and air barrier provided that is sealed bin cases where HVAC ducts hang below the level of the rigid air barrier and insulation, the ducts will be insulated and air barrier provided that is sealed bin cases where HVAC ducts hang below the level of the rigid air barrier will be astered as to not sag, bend, or fall off Insulation, the ducts will be insulated and air barrier provided that is sealed bin cases where HVAC ducts hang below the level of the rigid air barrier and insulation will be indicated second the rigid air barrier provided that is sealed bin cases where HVAC ducts hang below the level of the rigid air barrier bin binsulation will be indicated second the rigid air barrier binsulation will be		Insulation will be in contact with subfloor	Ensure durability	
Insulation will be supported (e.g., metal insulation supports) to maintain a permanent contact with subfior Insulation will be notched around all wires, pipes, and blocks Ducts and water lines will be tocated above the warm side of the insulation (toward the conditioned space), when feasibleKeep pipes from freezingKeep pipes from freezing<		Insulation will not have gaps, voids, or be compressed	Minimize convective heat transfer	
Insulation will be notched around all wires, pipes, and blocks Ducts and water lines will be insulated for dimate conditions Water lines will be located above the warm side of the insulation (toward the conditioned space), when feasibleImage: Space insulation will be insulated for dimate conditions Water lines will be located above the warm side of the insulation (toward the conditioned space), when feasibleImage: Space insulation will be insulated for dimate conditions Water lines will be located above the warm side of the insulation (toward the conditioned space), when feasibleImage: Space insulation will be insulated for dimate conditions when feasibleImage: Space insulation will be insulated for dimate conditions when feasibleImage: Space insulation will be insulated for dimate conditions when feasibleImage: Space insulation will be insulated for dimate conditions when feasibleImage: Space insulation will be insulated for dimate conditions when feasibleImage: Space insulation will condition will be insulated for dimate conditions when feasibleImage: Space insulation will condition will be insulated for dimate conditions when feasibleImage: Space insulation will condition will be in accordance with 2012 Prevent moisture damageImage: Space insulation will condition will conditio		Insulation will be supported (e.g., metal insulation supports) to maintain a permanent contact with subfloor	Keep pipes from freezing	
Ducts and water lines will be insulated for climate conditions Water lines will be located above the warm side of the insulation (toward the conditioned space), when feasible A rigid air barrier will be installed in contact with the bottom of the joists, 		Insulation will be notched around all wires, pipes, and blocks		
Water lines will be located above the warm side of the insulation (toward the conditioned space), when feasibleWater lines will be located above the warm side of the insulation (toward the conditioned space), when feasibleImage: Second space (toward the space)Image: Second space (toward the space)		Ducts and water lines will be insulated for climate conditions		
A rigid air barrier will be installed in contact with the bottom of the joists, when feasibleI and the provided price of the rigid air barrier will be fastened as to not sag, bend, or fall off Seams, holes, and joints in the air barrier will be sealed In cases where HVAC ducts hang below the level of the rigid air barrier and insulation, the ducts will be insulated and air barrier provided that is sealed to the rigid air barrier will be escaled In cases where HVAC ducts hang below the level of the rigid air barrier provided that is sealed to the rigid air barrier will be of minimal water absorbency and flame spread, and smoke-developed index for insulation will be in accordance with 2012 IRC 2012, Sections R302.10.1 through R302.10.5 Foam plastic insulation will comply with 2012 IRC 2012, Section R316 Fasteners will be corrosion resistantEnsure durability Prevent moisture damage42314.1303.2e Occupant education Comment OcmmentA dated receipt signed by the Installer will be provided that includes: Confirm amount of insulation installed Comply with 18 CFR 460.17Document job completion to contract specifications Comply with 18 CFR 460.174232		Water lines will be located above the warm side of the insulation (toward the conditioned space), when feasible		
Rigid air barrier will be fastened as to not sag, bend, or fall off Seams, holes, and joints in the air barrier will be sealed In cases where HVAC ducts hang below the level of the rigid air barrier and insulation, the ducts will be insulated and air barrier provided that is sealed to the rigid air barrierEnsure durability Prevent moisture damage4 2314.1303.2d Materials_CommentInsulation materials will be of minimal water absorbency and flame spread, and smoke-developed index for insulation will be in accordance with 2012 IRC 2012, Sections R302.10.1 through R302.10.5 Foam plastic insulation will comply with 2012 IRC 2012, Section R316 Fasteners will be corrosion resistantDocument job completion to contract specifications Confirm amount of insulation installed Comply with 16 CFR 460.172		A rigid air barrier will be installed in contact with the bottom of the joists, when feasible		
Seams, holes, and joints in the air barrier will be sealed In cases where HVAC ducts hang below the level of the rigid air barrier and insulation, the ducts will be insulated and air barrier provided that is sealed to the rigid air barrierEnsure durability Prevent moisture damageA 2314.1303.2d Materials CommentInsulation materials will be of minimal water absorbency and flame spread, and smoke-developed index for insulation will be in accordance with 2012 IRC 2012, Sections R302.10.1 through R302.10.5 Foam plastic insulation will comply with 2012 IRC 2012, Section R316 Fasteners will be corrosion resistantEnsure durability Prevent moisture damageA date receipt signed by the installer will be provided that includes: Occupant education CommentDocument job completion to contract specifications Confirm amount of insulation installed Comply with 16 CFR 460.17232		Rigid air barrier will be fastened as to not sag, bend, or fall off		
In cases where HVAC ducts hang below the level of the rigid air barrier and insulation, the ducts will be insulated and air barrier provided that is sealed to the rigid air barrierIn cases where HVAC ducts hang below the level of the rigid air barrier and insulation, the ducts will be insulated and air barrier provided that is sealed to the rigid air barrierIn cases where HVAC ducts hang below the level of the rigid air barrier and insulation, the ducts will be insulated and air barrier provided that is sealed to the rigid air barrierIn cases where HVAC ducts hang below the level of the rigid air barrier and insulation, the ducts will be in accordance with 2012 Prevent moisture damageEnsure durability Prevent moisture damageIn cases damage42314.1303.2e Occupant education CommentA dated receipt signed by the installer will be provided that includes: • Coverage area • Thickness • R-valueDocument job completion to contract specifications Confirm amount of insulation installed Comply with 16 CFR 460.17Prevent		Seams, holes, and joints in the air barrier will be sealed		
4.1303.2d Materials Insulation materials will be of minimal water absorbency and flame spread, and smoke-developed index for insulation will be in accordance with 2012 IRC 2012, Sections R302.10.1 through R302.10.5 Ensure durability Prevent moisture damage 4231 4.1303.2e Foam plastic insulation will comply with 2012 IRC 2012, Section R316 Ensure durability Prevent moisture damage 4231 4.1303.2e A dated receipt signed by the installer will be provided that includes: Document job completion to contract specifications 4232 comment · Coverage area · Coverage area Confirm amount of insulation installed 6000000000000000000000000000000000000		In cases where HVAC ducts hang below the level of the rigid air barrier and insulation, the ducts will be insulated and air barrier provided that is sealed to the rigid air barrier		
Materials and smoke-developed index for insulation will be in accordance with 2012 IRC 2012, Sections R302.10.1 through R302.10.5 Prevent moisture damage Foam plastic insulation will comply with 2012 IRC 2012, Section R316 Fasteners will be corrosion resistant Prevent moisture damage 4.1303.2e A dated receipt signed by the installer will be provided that includes: Document job completion to contract specifications 4232 Comment • Coverage area • Thickness Confirm amount of insulation installed 4322 • R-value • R-value • Revalue • Revalue </td <td>4.1303.2d</td> <td>Insulation materials will be of minimal water absorbency and flame spread,</td> <td>Ensure durability</td> <td>4231</td>	4.1303.2d	Insulation materials will be of minimal water absorbency and flame spread,	Ensure durability	4231
Foam plastic insulation will comply with 2012 IRC 2012, Section R316 Fasteners will be corrosion resistantDocument job completion to contract specifications Completion to contract specifications Confirm amount of insulation installed Comply with 16 CFR 460.17Pasteners Completion CompletionPasteners Completion Completion Completion Completion Completion Completion 	Materials	and smoke-developed index for insulation will be in accordance with 2012 IRC 2012, Sections R302.10.1 through R302.10.5	Prevent moisture damage	
Fasteners will be corrosion resistantDocument job completion to contract specifications44.1303.2e Occupant education CommentA dated receipt signed by the installer will be provided that includes: Occupant education 		Foam plastic insulation will comply with 2012 IRC 2012, Section R316		
4.1303.2e A dated receipt signed by the installer will be provided that includes: Document job completion to contract specifications 4232 Occupant education Coverage area Confirm amount of insulation installed Comply with 16 CFR 460.17 4232 Nevalue R-value Nevalue		Fasteners will be corrosion resistant		
Occupant education • Coverage area Confirm amount of insulation installed • Thickness Comply with 16 CFR 460.17 • R-value • R-value	4.1303.2e	A dated receipt signed by the installer will be provided that includes:	Document job completion to contract specifications	4232
Thickness Comply with 16 CFR 460.17 R-value	Occupant education Comment	Coverage area	Confirm amount of insulation installed	
R-value		• Thickness	Comply with 16 CFR 460.17	
		• R-value		

4.1303.3 Insulation of Floor Cavity with Spray Foam Material

Topic: Floors Subtopic: Manufactured Housing Floor Cavity Insulation Desired Outcome: Installation of a consistent *thermal boundary* between conditioned and unconditioned space that reduces heat flow

SPECIFICATION(S)	OBJECTIVE(S)		
Insulation will be installed in accordance with recommended R-value	Insulate to prescribed R-value for the climate zone		4233
Ensure complete accessibility of floor cavity	Ensure work area is clean, safe, and ready to accept insulation		4234
All floor areas will be open and accessible for spray foam application Any openings in the subfloor larger than ¼" will be covered with appropriate materials Insulation dams or end blockers will be installed where needed All surfaces where spray foam is applied will be clean, dry, and free of contamination and degradation Substrate surfaces will be wiped, blown, or vacuumed to be free of excessive dust and dirt Grease and oil will be removed using appropriate cleaners or solvents Moisture content of all wood substrate materials will be below 19%; if tested at or above this percent of moisture, insulating the floor will be deferred until moisture level is corrected Clean floor cavities Remove all remnants of previous insulation and bottom board	Prepare all substrate surfaces for the application of spray foam		4235
	SPECIFICATION(S) Insulation will be installed in accordance with recommended R-value Ensure complete accessibility of floor cavity All floor areas will be open and accessible for spray foam application Any openings in the subfloor larger than ¼" will be covered with appropriate materials Insulation dams or end blockers will be installed where needed All surfaces where spray foam is applied will be clean, dry, and free of contamination and degradation Substrate surfaces will be wiped, blown, or vacuumed to be free of excessive dust and dirt Grease and oil will be removed using appropriate cleaners or solvents Moisture content of all wood substrate materials will be below 19%; if tested at or above this percent of moisture, insulating the floor will be deferred until moisture level is corrected Clean floor cavities Remove all remnants of previous insulation and bottom board	SPECIFICATION(S) OBJECTIVE(S) Insulation will be installed in accordance with recommended R-value Insulate to prescribed R-value for the climate zone Ensure complete accessibility of floor cavity Ensure work area is clean, safe, and ready to accept insulation All floor areas will be open and accessible for spray foam application Prepare all substrate surfaces for the application of spray foam Any openings in the subfloor larger than ½" will be covered with appropriate materials Prepare all substrate surfaces for the application of spray foam Insulation dams or end blockers will be installed where needed All surfaces where spray foam is applied will be clean, dry, and free of contamination and degradation Substrate surfaces will be wiped, blown, or vacuumed to be free of excessive dust and dirt Grease and oil will be removed using appropriate cleaners or solvents Moisture content of all wood substrate materials will be below 19%; it tested at or above this percent of moisture, insulating the floor will be deferred until moisture level is corrected Clean floor cavities Clean floor cavities Remove all remnants of previous insulation and bottom board Ensure deferred until	SPECIFICATION(S) OBJECTIVE(S) Insulation will be installed in accordance with recommended R-value Insulate to prescribed R-value for the climate zone Insulation will be installed in accordance with recommended R-value Insulate to prescribed R-value for the climate zone Insulation will be installed in accordance with recommended R-value Insulate to prescribed R-value for the climate zone Insulation will be covered with appropriate materials Insulation dams or end blockers will be covered with appropriate materials Insulation dams or end blockers will be installed where needed Insulation and degradation Insulation and deferred until moisture level is corrected Insulation and bottom board Insulation and bottom board

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1303.3d Installation	Insulation will be installed to prescribed R-value in accordance with manufacturer specifications In accordance with manufacturer specifications, spray foam will be applied to desired thickness using the maximum pass thickness onto subfloor between floor joists and all rim/band joists Rim/band joist will be sealed When desired, underside of joists will be covered with spray foam to provide a layer of continuous insulation Each cavity will be insulated to specified R-value Insulation must be in contact with subfloor Insulation will not have gaps or voids Ducts and water lines will be insulated for climate conditions	Insulate and seal floors Eliminate voids Minimize conductive and convective heat transfer across the floor system Ensure durability	4236
4.1303.3e Materials	Insulation will be installed in accordance with manufacturer specifications Flame spread index of selected materials will not exceed 25 with an accordance with ASTM E 84 or UL 723 Flame spread index of foam insulation will not exceed 75 and a smoke- developed index of no more than 450 when tested in the maximum thickness intended for use in accordance with ASTM E 84 or UL 723 Foam insulation will be separated from the interior of the building by an approved thermal barrier at minimum 1/2" gypsum or a material that is tested in accordance with the acceptance criteria of both the Temperature Transmission Fire Test and the Integrity Fire Test of NFPA 275	Ensure durability Ensure worker safety Ensure proper installation Fire safety will be maintained	4237
4.1303.3f Fire protection <u>Comment</u>	Spray foam will be separated from the occupied space of the building with a 15-minute thermal barrier (typically 15/32" sheathing, 1/2" gypsum board, or approved thermal barrier coating) or as approved by ASTM E84 requirements Spray foam designed to be used as a fire block does not require a thermal barrier installed prior to application	Provide necessary fire protection for combustible spray foam insulation	4238
4.1303.3g Occupant education Comment	 A dated receipt signed by the installer will be provided that includes: Coverage area Thickness R-value 	Document job completion to contract specifications Confirm amount of insulation installed Comply with 16 CFR 460.17	4239

4.1402.2 Basement Wall Insulation—No Groundwater Leakage Topic: Basements and Crawl Spaces Subtopic: Basements and Crawl Space Walls Desired Outcome: Basement insulation improves thermal performance and ensures sufficient drying potential

For supporting material, see Calculation of the Infiltration Credit and Referenced Standards.

TITLE SPECIFICATION(S) OBJECTIVE(S) 4.1402.2a R-value Regional IECC will be followed for required R-values Improve thermal performance of the basement and living space 424 4.1402.2b Air barrier A continuous air barrier will be installed on the warm side of the insulation Prevent condensation on the basement wall 424 4.1402.2c Vapor permeability When absorbent insulation materials are installed, assembly will remain vapor permeability Provide drying potential to the basement Title: No change Specification(s): When absorbent insulation 424 6.See redline change(s) Specification(s): Will change Title: No change Title: No change 424					
4.1402.2a R-value Regional IECC will be followed for required R-values Improve thermal performance of the basement and living space 424 4.1402.2b Air barrier A continuous air barrier will be installed on the warm side of the insulation Prevent condensation on the basement wall 424 4.1402.2c Vapor permeability When absorbent insulation materials are installed, assembly will remain vapor permeability Provide drying potential to the basement Title: No change Specification(s): When absorbent insulation materials are installed, assembly will remain vapor semi- impermeable to the interior in all climate zones Provide drying potential to the basement Title: No change Specification(s): When absorbent insulation materials are installed, assembly will remain vapor semi- impermeable to the interior in all climate zones Specification(s): When absorbent insulation materials are installed, assembly will remain vapor semi- impermeable to the interior in all climate zones except Zone 7 Objective(s): No change	TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
4.1402.2b Air barrier CommentA continuous air barrier will be installed on the warm side of the insulationPrevent condensation on the basement wall4244.1402.2c Vapor permeability CommentWhen absorbent insulation materials are installed, assembly will remain vapor permeable to the interior in all climate zones except Zone 7 (http://energycode.pnl.gov/EnergyCodeRegs/)Provide drying potential to the basementTitle: No change Specification(s): wapor semi- insulation424& See redline change(s)See redline changeSee redline except Zone 7 Objective(s): No changeProvide drying potential to the basementTitle: No change424	4.1402.2a R-value	Regional IECC will be followed for required R-values	Improve thermal performance of the basement and living space		4240
4.1402.2c When absorbent insulation materials are installed, assembly will remain vapor permeable to the interior in all climate zones except Zone 7 (http://energycode.pnl.gov/EnergyCodeRegs/ Provide drying potential to the basement Title: No change Specification(s): When absorbent insulation materials are installed, assembly will remain insulation Provide drying potential to the basement You have a specification(s): When absorbent insulation You have a specification(s): Wou have a specification(s): Wou have a specification(s): Wou h	4.1402.2b Air barrier <u>Comment</u>	A continuous air barrier will be installed on the warm side of the insulation	Prevent condensation on the basement wall		4241
	4.1402.2c Vapor permeability <u>Comment</u>	When absorbent insulation materials are installed, assembly will remain vapor permeable to the interior in all climate zones except Zone 7 (<u>http://energycode.pnl.gov/EnergyCodeRegs/</u>)	Provide drying potential to the basement	Title: No change Specification(s): When absorbent insulation materials are installed, assembly will remain vapor semi- impermeable to the interior in all climate zones except Zone 7 Objective(s): No change	4242

4.1402.3 Basement Wall Insulation—Groundwater Leakage

Topic: Basements and Crawl Spaces

Subtopic: Basements and Crawl Space Walls

Desired Outcome: Basement insulation improves thermal performance and ensures sufficient drying potential

For supporting material, see Calculation of the Infiltration Credit and Referenced Standards.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)]	
4.1402.3a Drainage <u>Comment</u>	A continuous drainage plane at the interior surface of the exterior basement wall will be created from the top of the wall to a drainage field at the bottom of the wall or sub-slab Drainage field will be run to daylight or pumped to the outside	Remove moisture on the surface of the exterior basement wall		4243
4.1402.3b Rough finish walls (e.g., rubble walls) <u>Comment</u>	Drainage plane will be replaced with a waterproof membrane Only a nonabsorbent insulation that complies with ASTM C665-06 will be applied Insulation will adhere to the waterproof membrane without voids Drainage field will be run to daylight or pumped to the outside	Create an air and moisture barrier on the interior side of the exterior basement wall and allow the insulation to conform to the irregularity of the surface Improve thermal performance of the basement and the living space		4244
4.1402.3c Thermal barrier, insulation	A nonabsorbent insulation will be used with a minimum expected service life of 10 years A fire-rated material will be used if the insulation is left exposed	Improve thermal performance of the basement and the living space		4245
4.1402.3d Location	Insulation will be installed continuously from the top of the band joist to the top of the slab	Maintain a continuous thermal boundary on the interior side of the exterior basement wall		4246
4.1402.3e Termite protection <u>Comment</u>	Where termite pressure exists, if subslab drainage is installed, termite treatment will be performed before reinstalling the slab	Provide termite protection		4247
4.1402.3f Insulation attachment ,	Insulation will be attached with a durable connection equal to or better than the manufacturer specifications, whichever is more durable A minimum expected service life of 10 years will be ensured	Secure thermal boundary without compromising the insulation		4248
4.1402.3g R-value <u>,⊃Comment</u>	Regional IECC will be followed for required R-value	Improve thermal performance of the basement and living space		4249
4.1402.3h Sealing© <u>Comment</u>	A continuous air barrier on the warm side of the thermal boundary will be installed, including floor-to-wall and wall-to-ceiling connections	Prevent convective air leakage from the basement, through the drainage plane, and back into the basement		4250
4.1402.3i Finish wall requirements <u>Comment</u>	International Residential Code (2012 IRC) will be followed for finished wall details in basements	Install a durable, finished wall		4251
4.1402.3j Onsite documentation Ocomment	A dated receipt signed by the installer will be provided that includes: Coverage area Thickness R-value 	Document job completion to contract specifications Confirm amount of insulation installed Comply with 16 CFR 460.17		6821

4.1488.1 Climate Considerations for Insulating Water Lines Located Between Bottom Board and Ground

Topic: Basements and Crawl Spaces Subtopic: Special Considerations Desired Outcome: Water supply line do

Desired Outcome: Water supply line does not freeze in cold climates

TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
4.1488.1a	Installer prework assessment will be conducted to determine:	Verify scope of work	425	2
Work assessment Comment	Water leaks do not exist	Ensure that work space is safe and ready for work		
	Accessibility			
	Water leaks will be repaired before installation			

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1488.1b Installation	Pipe freeze protection system will have thermostatic heat control and circuit protection Insulation will be installed over pipe freeze protection system when necessary Pipe will be protected from wind	Ensure fire safety Protect supply pipe from freezing	4253
4.1488.1c Occupant education Comment	Occupants will be educated on efficient and safe operation and maintenance of heat tape	Ensure safe and durable protection of water line	4254

4.1601.3 Insulation and Vapor Barrier Topic: Ducts Subtopic: Insulating Ducts Desired Outcome: Minimize condensation

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1601.3a Ducts in unconditioned spaces (e.g., crawl space, attic, unconditioned basements) <u>Comment</u>	Ducts will have continuous insulation and vapor barrier Insulation will be sufficient to prevent dew point on surface of ducts	Minimize condensation	4255
4.1601.3b Ducts within floor assemblies	Inspection and/or testing will be conducted to determine whether ducts are within thermal, pressure, and vapor boundary If ducts are within thermal, pressure, and vapor boundary, no action will be required If ducts are not within thermal, pressure, and vapor boundary, continuous air barrier, insulation, and vapor retarder will be installed either on the ducts or at the belly liner	Minimize condensation	4256
4.1601.3c Exposed metal Comment	All exposed metal will have continuous insulation and vapor retarder	Minimize condensation	4257

4.1601.4 Insulating Flex Ducts Topic: Ducts Subtopic: Insulating Ducts Desired Outcome: Lower conductive heat transfer by ducts and decrease condensation on duct *vapor barrier*

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1601.4a Removal of existing flexible ducting <u>Comment</u>	All accessible low R-value flexible ducting will be removed from premises	Ensure installation of proper R-value ducts	4258
4.1601.4b Selection of new flexible ducting <u>Comment</u>	All flexible ducting will have a minimum of R-8	Minimize thermal conductance through the duct system	4259
4.1601.4c Sizing of new flex <u>Comment</u>	Duct-sizing procedures will be conducted when replacing flex duct	Improve comfort in rooms Improve fan performance	4260
4.1601.4d Installation of flex <u>Comment</u>	Flex duct will be supported in accordance with flex duct manufacturer's directions or local codes Beaded rigid elbow or equivalent will be installed in duct runs whenever change in direction is required	Prevent sags, drops, or other bends that may interfere with correct air flow Maintain duct diameter around the turns Maximize air flow and distribution	4261
4.1601.4e Interior liner attachment	Interior liner of the flex-to-metal connection will be fastened with tie bands using a tie band tensioning tool For oval flexible duct-to-metal connections, tie bands cannot be used; appropriate mechanical fasteners will be used	Create a strong, secure attachment	4262
4.1601.4f Sealing of interior liner <u>Comment</u>	UL 181 B-M-listed mastic product will be used to seal the connection	Create an airtight connection	4263

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1601.4g Attachment of exterior liner	Liner will be pulled up onto the metal duct as far as possible before securing The exterior liner of the flex duct will be fastened with tie bands using a tie band tensioning tool	Create a strong, durable attachment	4264
4.1601.4h Sealing of all accessible ducts <u>Comment</u>	All accessible joints, seams, and connections will be sealed with UL 181 approved mastics	Minimize duct leakage	4265
4.1601.4i Insulation of all fittings Ocomment	All metal fittings, including boots, elbows, and takeoffs, will be insulated separately using a minimum of R-8 duct wrap with a vapor barrier mechanically fastened (e.g., stitch staples, tie bands) and sealed with no exposed metal	Minimize thermal conductance of the duct system Minimize condensation	4266
4.1601.4j Completeness of vapor barrier	Vapor barrier of all duct insulation will be taped to the flex duct using the taping system required by the manufacturer of the duct insulation Vapor barrier will be sealed to the belly liner	Ensure a complete vapor barrier	4267
4.1601.4k Vermin proofing Comment	Vermin access points will be identified and treated appropriately (e.g., seal access holes)	Ensure long-term durability of the building materials	4268
4.1601.4I CAZ testing <u>Comment</u>	CAZ testing will be performed where combustion appliances are utilized	Identify unsafe equipment operating conditions	4269

4.1601.5 Insulating Metal Ducts

Topic: Ducts Subtopic: Insulating Ducts

Desired Outcome: Lowered thermal conductance of duct system and minimized condensation on the duct system

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
4.1601.5a Selection of duct insulation material <u>Comment</u>	Duct insulation will be a minimum of R-8, in accordance with local code or buried under attic insulation, whichever is a greater R-value, and have an attached and continuous vapor barrier Hot humid and warm coastal regions will not bury ducts	Decrease heat loss and condensation problems	4270
4.1601.5b Duct sealing <u>Comment</u>	All accessible ducts will be sealed with a UL-181 mastic before insulation is applied	Minimize duct leakage	4271
4.1601.5c Attachment of duct insulation	Duct insulation will be mechanically fastened (e.g., stitch staples, tie bands) and sealed with no exposed metal Duct insulation will be secured to the duct system using metal wire or rot- proof nylon twine Pattern of the wire or twine will be sufficient to securely hold the duct insulation tight to the duct Mechanical fastening will be sufficient to securely hold the duct insulation in place and tight to the duct	Ensure a secure connection between the duct system and the duct insulation Ensure performance of the installed material Minimize condensation	4272
4.1601.5d Taping of the vapor barrier⊘ <u>Comment</u>	Using a tape approved by the manufacturer, all seams and connection of the vapor barrier will be taped so that no metal is exposed No gaps will exist between pieces of duct insulation	Prevent gaps in the vapor barrier of the insulation	4273
4.1601.5e Vermin proofing <u>Comment</u>	Vermin access points will be identified and treated appropriately (e.g., seal access holes)	Ensure long-term durability of the building materials	4274

4.9901.1 General Information on Spray Polyurethane Foam (SPF)

Topic: Insulation—Additional Resources

Subtopic: Materials

Desired Outcome: To provide general Information on spray polyurethane foam

TITLE	SPECIFICATION(S)	OBJECTIVE(S)
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4.9901.1a Low-Pressure SPFO Comment	Low-pressure SPF systems are two-component polyurethane foam products. They are typically delivered to the job site in pressurized canisters (~250 psi), dispensed through unheated hoses through a disposable mixing nozzle system, and applied as a froth-like material to substrate. This type of SPF product is typically used for large sealing and small-scale insulation products.	To provide general Information on spray polyurethane foam	4275
4.9901.1b High-Pressure SPF Comment	 High-pressure SPF systems are two-component polyurethane foam products. They are typically delivered to the job site in unpressurized drums or totes, and dispensed by a proportioner pump where heat and pressure are added. These chemicals travel through heated hoses to a spray gun where the material is aerosolized during application. This type of SPF product is typically used for larger insulation applications. Once installed, there is essentially no difference in product performance between low- and high-pressure foams. It should be noted that the main differences between the delivery methods are in capital equipment investment, application rate, and PPE requirements. Applicators should obtain training from the suppliers of SPF to help assure installation quality and use of all equipment as well as afe handling, use, and disposal of all chemicals used in the process. Spray Polyurethane Foam Alliance (SPFA) also offers additional training and accreditation for high-pressure SPF applicators. 	To provide general Information on spray polyurethane foam	4276
4.9901.1c Manufacturer Installation Instructions	In addition to the guidelines above, SPF applicators should follow all manufacturer installation instructions for the product being used. These instructions include product-specific documents, such as application instructions, MSDSs, and evaluation reports.	To provide general Information on spray polyurethane foam	4277

Section 5:Heating and Cooling

5.3001.3 Replace Return Air Systems that Incorporate Floor Cavity (Belly) and/or Attic as the Return Air Pathway Topic: Forced Air

Subtopic: Design

Desired Outcome: Effective, efficient, safe, and durable return air system

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3001.3a Close return air openings <u>Comment</u>	Existing return air openings will be closed off and sealed with a durable material equivalent in strength to the surrounding material Disturbed materials suspected to contain asbestos or lead content will be assessed and removed in accordance with EPA regulations	Minimize air leakage Improve indoor environmental quality Ensure safe and legal renovation	3473
5.3001.3b Alternate return air system	Alternate return air opening will be provided to the furnace closet (e.g., replace louvered door or install grilles); whenever possible, follow manufacturer specifications for amount needed Return duct design will be in accordance with ANSI/ACCA 1 Manual D Residential Duct Systems A continuous and adequate return air pathway to the air handler will be installed	Ensure sufficient return air is provided to the system	3474
5.3001.3c Zone pressure test Comment	Pressures will be measured with the furnace fan operating across interior doors that can be closed and have a supply and/or return behind them Rooms should not exceed 3 pascals of pressure Pressure testing will be performed with all interior doors closed and the air handler running	Ensure sufficient return air is provided to the system Minimize moisture intrusion from negative pressures Improve indoor air quality	3475
5.3001.3d Combustion Appliance Zone (CAZ) testing <u>Comment</u>	CAZ testing will be performed where combustion appliances are utilized	Identify unsafe equipment operating conditions	3476
5.3001.3e Occupant education <u>Comment</u>	Occupant will be educated on changes, how to operate and maintain the system, and any potential health concerns (e.g., lead, asbestos)	Ensure occupant is educated	3477

5.3003.1 Data Plate Verification

Topic: Forced Air Subtopic: System Assessment and Maintenance Desired Outcome: Data for commissioning and future service work is recorded

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.1a Data plate verification <u> Comment</u>	Equipment will be visually inspected Information will be recorded from the equipment data plates indoors and outdoors	Ensure technician has equipment data necessary for commissioning and future service work	3878

5.3003.11 Heating and Cooling Controls

Topic: Forced Air

Subtopic: System Assessment and Maintenance

Desired Outcome: Heating and cooling controls installed and set properly

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.11a Removal of mercury- based thermostats Comment	Mercury-based thermostat will be removed safely and disposed of in accordance with EPA regulations	Protect workers and occupants from injury Protect environment from damage	3924
5.3003.11b Removal of existing controls	Existing controls will be removed in accordance with EPA lead safe work rules	Protect workers and occupants from injury Protect environment from damage	3925
5.3003.11c Penetrations <u>Comment</u>	Penetrations for control wiring will be sealed with a durable sealant (e.g., caulk, silicone, foam) at both the interior (e.g., floor, sheetrock) and exterior air barriers (e.g., bottom liner, side walls)	Ensure controls operate as designed Minimize infiltration and exfiltration from house	3926

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.11d Thermostat location	Thermostats will be installed to reflect the temperature of the zone in which they are installed	Ensure controls operate as designed	3927
	Mounting location for air leakage and conductance that would affect the thermostat operation (e.g., marriage walls, exterior walls) will be accessed		
	Thermostats will not be exposed to extreme temperatures, radiant heat sources, and drafts		
5.3003.11e Blower speed <u>Comment</u>	Blower speed will be set for equipment in accordance with manufacturer specifications	Ensure equipment has correct air flow	3929
5.3003.11f Thermostat selection: heat pump	A thermostat with supplementary heat lockout that can interface with an outdoor temperature sensor will be selected	Ensure supplementary heater operation is prevented when the heat pump is capable of meeting the load	3931
5.3003.11g Heat pump: supplementary heat <u>Comment</u>	Supplementary heat lockout on air-to-air heat pumps will be set to the economical balance point ANSI/ACCA 3 Manual S-2004 Residential Equipment Selection will be referenced for set points when using different types of heat pumps	Ensure supplementary heater operation is prevented when the heat pump is capable of meeting the load	3933
5.3003.11h Heat pump: low ambient compressor lockout	For air-to-air heat pumps, low ambient compressor lockout will be set to 0°F outdoor temperature or ambient compressor lockout will be disabled ANSI/ACCA 3 Manual S-2004 Residential Equipment Selection will be referenced for low ambient compressor lockout when using different types of heat pumps	Ensure supplementary heater operation is prevented when the heat pump is capable of meeting the load	3935
5.3003.11i Heat pump: outside temperature sensor <u>Comment</u>	An outdoor temperature sensor will be installed in accordance with manufacturer specifications	Ensure equipment operates as designed	3937
5.3003.11j Heat pump: supplementary heat wiring <u>Comment</u>	Supplementary heat will be wired onto second stage heating terminal in accordance with manufacturer specifications	Do not operate supplementary heat in stage one heating	3939
5.3003.11k Thermostat: installer programming <u>Comment</u>	The installer options will be set to match the thermostat to the equipment and control board settings	Ensure equipment operates as designed	3941
5.3003.11I Time delay settings Comment	Time delay for equipment will be set in accordance with manufacturer specifications and as appropriate for the climate zone (e.g., no time delay for hot humid climates)	Maximize transfer of heat without adversely affecting indoor humidity levels	3943
5.3003.11m Humidistat: location <u>Comment</u>	Humidistat will be installed to reflect humidity of the zone in which it is installed Humidistat will be installed in a dry location	Ensure controls operate as designed	3944
5.3003.11n Ventilation control <u>Comment</u>	Ventilation controls will be connected to operational control system, as originally designed in the factory Powered ventilation system alarm will be set to "on;" controls will be reset to factory settings	Ensure proper operation of the mechanically dampered and powered ventilation systems	3945

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.110	Occupants will be educated on proper use of thermostat, including:	Ensure equipment and controls operate as designed	3947
5.3003.11o Occupant education Comment	 Occupants will be educated on proper use of thermostat, including: Proper use of setbacks for air conditioners and heat pumps Allowing occupant comfort to determine setback for combustion heating appliances Using emergency heat appropriately Educate property manager/occupant about fan on/auto or vent/auto operations Educate the property manager/occupant about ventilation, as it applies to controls Instruct the property manager/occupant to never leave the fan set to "on" or "vent" in humid climates Educate property manager/occupant about possible moisture problems when thermostat is set low for extended periods of time 	Ensure equipment and controls operate as designed Provide comfort throughout house Ensure property manager/occupant knows how to operate the system Minimize moisture problems	3947
	during the summer		

5.3003.12 Package Units—Repair and Service

Topic: Forced Air

Subtopic: System Assessment and Maintenance

Desired Outcome: Maximize efficiency and performance of existing system, when required by the authority having jurisdiction

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.12a Work assessment <u>Comment</u>	Assessment will be performed to identify problems with air, refrigerant, electrical, load, safety, indoor environmental quality (IEQ), and/or other needed repairs If new installation or replacement is necessary, ACCA Manual J, Manual S, and/or Manual D will be referenced to determine if the existing duct system is adequate for the sizing of the furnace, and the procedures outlined in ANSI/ACCA 5 QI-2010 HVAC Quality Installation Specification will be followed	Determine the scope of repair, service, and level of expertise required to perform the work	3950
5.3003.12b Remove existing system components <u>Comment</u>	Nonsalvageable components and waste will be removed and disposed of properly Refrigerant will be removed in accordance with EPA requirements	Prepare for installation of new equipment or components Ensure environmental and legal compliance	3952
5.3003.12c Repairs <u>Comment</u>	Repairs will be performed by qualified specialist as identified in the assessment Maintenance will be done in accordance with ANSI/ACCA 4 Maintenance of Residential HVAC Systems-2007 and ANSI/ACCA 6 HVAC System Cleanliness-2007	Optimize performance of the system	3953
5.3003.12d Service existing components <u>Comment</u>	Service will be performed by qualified personnel as identified in the assessment Maintenance will be done in accordance with ANSI/ACCA 4 Maintenance of Residential HVAC Systems-2007 and ANSI/ACCA 6 HVAC System Cleanliness-2007	Optimize performance of the system	3954
5.3003.12e Commissioning Comment	Equipment will be fully tested for proper operation following procedures outlined in ANSI/ACCA 5 QI-2010 Property manager/occupant will be educated on how to operate and maintain system, including thermostat operation and system changes	Ensure proper system operation Ensure property manager/occupant is educated	3955

Desired Outcome: Properly charged system

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.13a Prerequisite <u>Comment</u>	Leak detection, air flow, and refrigerant line inspection will be checked and repaired to determine need for refrigerant charge	Eliminate possible sources of other problems before addressing refrigerant charging	3958
5.3003.13b Qualified contractor <u>Comment</u>	Charge will be tested and work performed by a qualified contractor Refrigerant charge will be in accordance with ANSI/ACCA 5 QI-2010 HVAC Quality Installation Specification refrigerant charging requirements for mixed humid, hot humid, marine, and hot dry climates	Ensure compliance with codes and environmental regulations Ensure proper equipment charge	3959
5.3003.13c Documentation <u>Comment</u>	Contractor will provide documentation of work performed	Maintain record of work performed	3960
5.3003.13d Quality assurance <u>Comment</u>	External static pressure will be measured and documented EPA refrigerant charge log will be provided	Ensure external static pressure is within range in accordance with manufacturer specifications Ensure quality workmanship	3961

5.3003.14 Combustion Analysis of Gas-Fired Appliances (LP and Natural Gas)

Topic: Forced Air

Subtopic: System Assessment and Maintenance Desired Outcome: Analysis of critical components and operations completed in accordance with industry and manufacturer specifications

TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
5.3003.14a Place appliance in operation	Heating equipment will be placed in operation in accordance with applicable NFPA standards and manufacturer specifications when available	Ensure equipment: • Operates as designed • Operates safely • Operates efficiently • Is durable		3967
5.3003.14b Gas pressure <u>Comment</u>	Measurement will be verified by a certified professional in accordance with fuel type and manufacturer specifications	Ensure equipment: • Operates as designed • Operates safely • Operates efficiently • Is durable	Title: No change Specification(s): If fault has been determined in the preceding steps, then measurement will be verified by a certified professional in accordance with fuel type and manufacturer specifications (Entire specification moved down to a lower number.) Objective(s): No change	3969
5.3003.14c Carbon dioxide (CO2)and oxygen (O2),⊃ <u>Comment</u>	Measurement will be verified in accordance with industry manuals (e.g., Testo, Bacharach)	Ensure equipment: • Operates as designed • Operates safely • Operates efficiently • Is durable		3970
TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
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5.3003.14d Excess combustion air Comment	Excess combustion air will be calculated and verified in accordance with industry manuals (e.g., Testo, Bacharach)	Ensure equipment: • Operates as designed • Operates safely • Operates efficiently • Is durable		3971
5.3003.14e Carbon monoxide (CO) in flue gas <u>Comment</u>	CO in the undiluted flue gas will be less than 100 ppm	Ensure equipment: • Operates as designed • Operates safely • Operates efficiently • Is durable	Title: No change Specification(s): CO in the undiluted flue gas will be less than 400 ppm air-free Objective(s): No change	3972
5.3003.14f Testing/inspection holes	All testing and inspection holes will be sealed with manufacturer approved materials	Ensure equipment: • Operates as designed • Operates safely • Operates efficiently • Is durable		3973

5.3003.15 Combustion Analysis of Oil-Fired Appliances Topic: Forced Air Subtopic: System Assessment and Maintenance Desired Outcome: Analysis of critical components and operations completed to industry and manufacturer specifications

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.15a Oil system: smoke test <u>Comment</u>	Smoke test will be conducted before any combustion testing is completed Smoke spot reading will be in accordance with burner manufacturer specifications	Ensure equipment: • Operates as designed • Operates safely • Operates efficiently • Is durable	2951
5.3003.15b Oil system: nozzle <u>Comment</u>	Nozzle size, angle, and spray pattern will be correct for design input and within equipment firing rate of the heating system manufacturer	Ensure equipment: Operates as designed Operates safely Operates efficiently Is durable 	2952

TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
5.3003.15c Oil filter, <u>Comment</u> 5.3003.15d Fuel pressure,	Filter will be present, clean, and leak free Measurement will be verified in accordance with manufacturer specifications	Ensure equipment: Operates as designed Operates safely Operates efficiently Is durable Ensure equipment:		2953
<u>Comment</u>		Operates as designed Operates safely Operates efficiently Is durable		2025
5.3003.15e Oil system: steady state efficiency (SSE)	Measurement will be verified in accordance with manufacturer specifications	Ensure equipment: Operates as designed Operates safely Operates efficiently Is durable 		2955
5.3003.15f Net stack temperature <u>Comment</u>	Net stack temperature will be measured and verified in accordance with manufacturer specifications	Ensure equipment: • Operates as designed • Operates safely • Operates efficiently • Is durable		2956
5.3003.15g Carbon dioxide (CO2)and oxygen (O2),⊃ <u>Comment</u>	Measurement will be verified in accordance with industry manuals (e.g., Testo, Bacharach)	Ensure equipment: Operates as designed Operates safely Operates efficiently Is durable 		2957
5.3003.15h Excess combustion air Comment	Excess combustion air will be calculated and shown to be in accordance with industry manuals (e.g., Testo, Bacharach)	Ensure equipment: • Operates as designed • Operates safely • Operates efficiently • Is durable	Title: No change Specification(s): Excess air will be minimized in accordance with industry best practices Objective(s): No change	2958

TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
5.3003.15i CO in flue gas <u>Comment</u>	CO in the undiluted flue gas will be less than 100 ppm	Ensure equipment: • Operates as designed • Operates safely • Operates efficiently • Is durable	Title: No change Specification(s): CO in the undiluted flue gas will be less than 400 ppm air-free Objective(s): No change	2959
5.3003.15j Testing/inspection holes	All testing and inspection holes will be sealed with approved materials	Ensure equipment: • Operates as designed • Operates safely • Operates efficiently • Is durable		2960

5.3003.16 Evaluating Electrical Service

Topic: Forced Air Subtopic: System Assessment and Maintenance Desired Outcome: Electrical components properly tested

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.16a Service entrance <u>Comment</u>	Homes will have a four-wire service entrance to the panel box to ensure a wiring system that is nominally rated at 120/240 volts and allows for proper grounding Grounding at the service entrance will be checked to determine proper grounding of the home	Ensure occupant and worker safety	2961
5.3003.16b Polarity <u>Comment</u>	Polarity of equipment will be verified by a qualified technician if wiring is to be modified or repaired	Ensure equipment: Operates as designed Operates safely 	2962
5.3003.16c Voltage: incoming power	Voltage will be in accordance with manufacturer specifications	Ensure equipment operates as designed	2963
5.3003.16d Voltage: contactor Comment	Voltage drop will be within acceptable range in accordance with manufacturer specifications	Ensure contactor does not overheat Ensure equipment operates as designed	2964
5.3003.16e Grounding <u>Comment</u>	Grounding will be connected in compliance with local code requirements, ANSI/NEMA GR 1-2007, and NFPA 70 National Electric Code Frames of home sections will be bonded with copper wire Bonding lug will be selected to prevent corrosion due to dissimilar metals	Ensure equipment: Operates as designed Operates safely Ensure ground continuity among sections	2965
5.3003.16f Blower amperage <u>Comment</u>	Amperage will not exceed manufacturer full load amperage	Ensure equipment: Operates as designed Operates efficiently Operates safely 	2966

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.16g Compressor amperage	Amperage will not exceed manufacturer full load amperage	Ensure equipment: Operates as designed Operates efficiently Operates safely 	2967
5.3003.16h Door switch operation ©Comment	Blower compartment safety switch operation will be verified, if present	Ensure blower: Does not operate during service Cannot backdraft a flue when the door is off 	2968
5.3003.16i Heat pump: emergency heat <u>Comment</u>	Emergency heat circuit functions will be verified	Ensure system delivers heat in case of compressor failure	2969

5.3003.3 Evaluating Air Flow Topic: Forced Air Subtopic: System Assessment and Maintenance Desired Outcome: Air flow is properly tested

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

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TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
5.3003.3a Total air flow	Total system air flow will be measured by:	Ensure equipment:		3879
Comment	Temperature rise	Operates as designed		
	Flow plate	Operates efficiently		
	• Fan depressurization device (e.g., Duct Blaster, DucTester)	Provides comfort		
		Operates safely		
		Is durable		
5.3003.3b External static	External static pressure will be in accordance with manufacturer specifications	Ensure equipment:		3880
pressure		Operates as designed		
		Operates efficiently		
		Provides comfort		
		Operates safely		
		Is durable		
5.3003.3c Pressure©Comment	Pressure drop across cooling coils will be in accordance with manufacturer specifications	Ensure equipment:		3881
		Operates as designed		
		Operates efficiently		
		Provides comfort		
		Operates safely		
		Is durable		

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.3d Pressure drop: filter	Pressure drop across filter will be in accordance with manufacturer specifications	Ensure equipment:	3882
Comment		Operates as designed	
		Operates efficiently	
		Provides comfort	
		Operates safely	
		Is durable	
5.3003.3e Balancing room flow:	Air flow will be measured at each register to ensure proper air flow delivery	Ensure equipment:	3883
new ductwork <u>Comment</u>		Operates as designed	
		Operates efficiently	
		Provides comfort	
		Operates safely	
		Is durable	
5.3003.3f Supply wet bulb and	Supply wet bulb and dry bulb air temperatures will be recorded	Ensure equipment:	3884
		Operates as designed	
		Operates efficiently	
		Provides comfort	
		Operates safely	
		Is durable	
5.3003.3g	Return wet bulb and dry bulb air temperatures will be recorded	Ensure equipment:	3885
Return wet bulb and dry bulb <u>Comment</u>		Operates as designed	
		Onerates efficiently	
		Provides comfort	
		Operates sofely	
		• Is durable	
5.3003.3h	Temperature rise between the supply and return will be in accordance with	Ensure equipment:	3886
and oil furnaces only		Operates as designed	
		Operates efficiently	
		Provides comfort	
		Operates safely	
		Is durable	

5.3003.5 Refrigerant Line Inspection

Topic: Forced Air

Subtopic: System Assessment and Maintenance Desired Outcome: Refrigerant lines properly installed

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.5a	All liquid refrigerant lines will be insulated to a minimum of R-4	Ensure refrigerant lines do not gain excessive heat	3887
Insulation Comment	Vapor or high side lines will not be insulated unless specified by the equipment's manufacturer	Prevent energy loss and condensation	
	Suction lines will be insulated to a minimum of R-4		
	For mixed humid, hot humid, and marine climates, heating and cooling refrigerant lines will be insulated		
5.3003.5b Ultraviolet (UV) protection of insulation <u>Comment</u>	If exposed to sunlight, refrigerant line insulation will be protected from UV degradation in accordance with manufacturer specifications, 2012 IRC N1103.3.1, or local code	Install insulation so it does not degrade	3888
5.3003.5c SizingOComment	Refrigerant lines will be sized to meet manufacturer specifications for the installed equipment	Ensure system moves appropriate volume of refrigerant	3890
5.3003.5d Installation quality <u>Comment</u>	Refrigerant lines will be installed without kinks, crimps, or excessive bends	Ensure system moves appropriate volume of refrigerant	3892
5.3003.5e Support <mark>©Comment</mark>	Refrigerant lines will be routed, supported, and secured to house in a manner that protects the line from damage by workers or occupants	Ensure refrigerant lines do not move, vibrate, or sag Protect lines from damage	3894

5.3003.6 Evaluating Sequence of Operation

Topic: Forced Air Subtopic: System Assessment and Maintenance Desired Outcome: Sequence of operation of the system verified

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.6a Verification	The sequence of operation of the system will be verified in accordance with the manufacturer installation, operation, and maintenance manual	Ensure system components function and operate in the correct sequence	3898

5.3003.7 Occupant Education

Topic: Forced Air

Subtopic: System Assessment and Maintenance

Desired Outcome: Occupants understand their role and responsibility in the safe, effective, and efficient operation of the equipment

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.7a Basic operation <u>Comment</u>	Basic operation of the equipment will be explained to the occupant (e.g., design conditions, efficiency measures, differences from previous system or situation)	Ensure occupant has a reasonable expectation of the equipment's capability	3907
5.3003.7b System controls (e.g., thermostat, humidistat) <u>Comment</u>	Proper operation and programming of system controls to achieve temperature and humidity control will be explained to the occupant	Ensure occupant can operate system controls	3908
5.3003.7c System disconnects Comment	Indoor and outdoor electrical disconnects and fuel shut-offs will be demonstrated to occupant	Ensure occupant can shut off equipment in emergencies	3909
5.3003.7d Combustion air inlets Comment	Location of combustion air inlets will be identified for occupant in accordance with NFPA 31, 54, and 58 Importance of not blocking inlets will be explained to occupant	Ensure occupant does not block combustion air inlets	3910
5.3003.7e Blocking air flow <u>Comment</u>	Importance of cleaning dust and debris from return grilles will be explained to occupant Proper placement of interior furnishings with respect to registers will be explained to occupant Negative consequences of closing registers will be explained to occupant Importance of leaving interior doors open as much as possible will be explained to occupant	Ensure occupant does not prevent equipment from operating as designed	3911

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.7f Routine maintenance <u>Comment</u>	Proper filter selection and how to change the filter will be explained to occupant Importance of keeping outside unit clear of debris, vegetation, decks, and other blockage will be explained to occupant Importance and timing of routine professional maintenance will be explained to occupant	Ensure equipment operates as designed	3913
5.3003.7g Calling heating, ventilation, and air conditioning (HVAC) contractor	Situations when the occupant should contact the HVAC contractor will be explained, including: • Fuel odors • Water draining from secondary drain line • Emergency heat indicator always on for a heat pump system • System blowing cold air during heating season and vice versa • Icing of the evaporator coil during cooling mode • Outside unit never defrosts • Unusual noises • Unusual odors	Notify occupant to contact installer when system is not operating as designed	3915
5.3003.7h Carbon monoxide (CO)	A carbon monoxide (CO) alarm will be installed	Occupant will be made aware of operation of CO alarm	3917
5.3003.7i Warranty and service <u>Comment</u>	Occupant will be provided with relevant manuals and warranties The labor warranty will be explained and the occupant will be given a phone number to call for warranty service	Provide manuals and warranties for future servicing	3919

5.3003.8 Evaporative Cooler Maintenance and Repairs

Topic: Forced Air

Subtopic: System Assessment and Maintenance

Desired Outcome: Evaporative cooler evaluated and maintained as needed

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.8a Assessment and	The following system elements will be assessed:	Ensure all components function properly	3921
diagnosis	• Pump		
	• Pan		
	• Spider		
	• Float		
	Damper		
	Roof jack support		
	Water line		
	Water valve		
	Electrical		
	Pads		
	Motor		
	• Fan		
	Elements will be repaired or replaced as needed in accordance with manufacturer instructions		

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3003.8b Repair and maintenance <u>Comment</u>	Calcium deposits will be removed Pads will be replaced Any additional repairs or replacements will be made as necessary in accordance with manufacturer's instructions	Protect the potable water supply from cross-contamination Ensure evaporative cooler functions properly	3922
5.3003.8c Occupant education <u>Comment</u>	A regular service schedule will be recommended to occupant Issues regarding multiple systems running will be discussed with occupant	Ensure the occupant understands basic operation and the importance of regular maintenance	3923

5.3201.1 Indigenous Shading Topic: Shading

Subtopic: Landscaping Desired Outcome: Heat gain and loss reduced through use of indigenous plants

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3201.1a Plant selection <u>Comment</u>	All plants intended for shading will be indigenous and drought resistant	Ensure plantings survive in local conditions using a minimum amount of water	2970
5.3201.1b Plant size	No plant will be chosen that will grow to a height that would cause damage to the home if it or any part of it fell on the home	Reduce possibility of damage to the house	2971

5.3202.1 Reflective Coatings on Metal Roofs

Topic: Shading Subtopic: Reflective Roofs

Desired Outcome: Reduce solar heat gain for manufactured homes

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
5.3202.1a Assessment <u>Comment</u>	Existing roof coating will be assessed for hazardous material	Ensure worker and occupant safety	2972
5.3202.1b Preparation <u>Comment</u>	Roof will be stripped of all debris, algae, and peeled and loose coating Repairs to roof and penetrations will be made before application	Ensure roof is clean, dry, and structurally sound for proper adhesion of new coating	2973
5.3202.1c Materials selection <u>Comment</u>	Material will be approved for application to metal and existing roof coating Material will be an ENERGY STAR qualified reflective coating Roof coating will be durable, flexible, reflective, and meet ASTM D412, ASTM D1737, and UL 790 Class A	Provide proper reflective coating	2974
5.3202.1d Application	Roof-coating material will be applied in accordance with manufacturer specifications	Ensure proper application	2975
5.3202.1e Occupant education <u>Comment</u>	Occupant will be educated on the maintenance of reflective coating per manufacturer specifications, including annual inspection and cleaning	Preserve integrity and effectiveness of reflective coating	2976

Section 6:Ventilation

6.6002.3 Exhaust-Only Ventilation—Fan Intake Grille Location

Topic: Exhaust

Subtopic: Components

Desired Outcome: Exhaust grille location optimizes either primary or local ventilation

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.6002.3a Primary whole house ventilation	Fan intake grille will be installed in a central location within the main body of the house Ensure it is accessible for filter change and cleaning	Provide whole house air exchange	2977
6.6002.3b Local ventilation <u>Comment</u>	Fan intake grille will be installed in the space where odor, moisture vapor, or other contaminants are generated	Remove contaminated air at the source	2978

6.6002.4 Ducts (Exhaust Fans)

Topic: Exhaust

Subtopic: Components Desired Outcome: Installed ducts effectively move the required volume of air and prevent condensation

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.6002.4a Duct design and configuration <u>Comment</u>	 Consideration will be given to: Vent termination location Amount of space for duct run Roof condition, type, and access (e.g., metal, shingle, bow string, flat) Duct insulation When applicable, pitch duct to remove condensation to outdoors Ducts will be as straight as possible, fully extended, and have the shortest run possible Turns will be made so the radius at the centerline is no less than one duct diameter Duct diameter will be equal to or greater than the exhaust fan outlet Fan flow will be verified by flow measurement to meet ASHRAE Standard 62.2 	Effectively move the required volume of air	2979
6.6002.4b Duct insulation <u>Comment</u>	Ducts installed outside of the thermal envelope will be insulated to a minimum of R-8 or in accordance with local codes	Prevent condensation from forming or collecting inside or outside of the ductwork	2980
6.6002.4c Duct support <u>Comment</u>	Horizontal runs will be supported in accordance with flex duct manufacturer specifications and local codes Supports with a width of at least 1 ½" will be used or adequate metal support	Effectively move the required volume of air Preserve the integrity of the duct system	2981
6.6002.4d Duct connections <u>Comment</u>	Metal-to-metal or metal-to-PVC connections will be fastened with a minimum of three equally spaced screws Flexible duct-to-metal or flexible duct-to-PVC connections will be fastened with tie bands using a tie band tensioning tool PVC-to-PVC connections will be fastened with approved PVC cement Other specialized duct fittings will be fastened in accordance with manufacturer specifications In addition to mechanical fasteners, duct connections will be sealed with UL 181B or 181B-M listed material	Effectively move the required volume of air Preserve the integrity of the duct system	2982
6.6002.4e Duct materials <u>Comment</u>	Flexible materials will be UL 181 listed or Air Diffusion Council approved Rigid, smooth metal of 30-gauge wall thickness or thicker will be used PVC material may be used	Effectively move the required volume of air Preserve the integrity of the duct system	2983

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.6002.4f Total exhaust airflow <u>Comment</u>	Total exhaust system ventilation airflow will be measured	Ensure air flow is as designed	2984

6.6003.1 Surface-Mounted Ducted

Topic: Exhaust Subtopic: Fans Desired Outcome: Surface-mounted ducted fans installed to specification

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

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TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
6.6003.1a	A hole no greater than a 1/4" greater than the assembly will be cut to	Minimize repair work		2985
surface Comment		Ensure a secure installation		
6.6003.1b WiringComment	Wiring will be installed by a properly licensed contractor, as required by the authority having jurisdiction	Prevent an electrical hazard		2986
	Wiring will be installed in accordance with original equipment manufacturer specifications, and local and national electrical and mechanical codes			
6.6003.1c Fan mounting	Fan outlet will be oriented toward the final termination location	Ensure short duct run to achieve optimum air flow		2987
Comment	Pan will be oriented so the equivalent length of the duct run is as short as possible	Ensure a secure installation		
	Fan will be mounted securely in accordance with manufacturer specifications	Ensure fan nousing does not snake, rattie, or num when operating		
6.6003.1d Backdraft damper <u>Comment</u>	A backdraft damper will be installed between the outlet side of the fan and the exterior	Prevent reverse air flow when the fan is off		2988
6.6003.1e Duct-to-fan connection	Duct-to-fan outlet will be connected and sealed as follows:	Exhaust to outside		2989
⊘ <u>Comment</u>	Round metal-to-metal or metal-to-PVC connections will be fastened			
	with a minimum of three equally spaced screws			
	Other metal-to-metal or metal-to-PVC connections will be securely			
	fastened and sealed with welds, gaskets, mastics (adhesives),			
	mastic-plus-embedded-fabric systems, or tapes			
	Flexible duct-to-metal or flexible duct-to-PVC connections will be			
	fastened with tie bands using a tie band tensioning tool			
	PVC-to-PVC connections will be fastened with approved PVC			
	cement			
	Other specialized duct fittings will be fastened according to			
	manufacturer specifications			
	In addition to mechanical fasteners, duct connections will be sealed			
	with UL 181B or 181B-M listed material			
6.6003.1f	Gaps and holes in fan housing will be sealed with caulk or other sealants in	Prevent air leakage through fan housing		2990
<u>Comment</u>	accordance with manufacturer recommendations	Ensure a permanent seal		
	Sealants will be continuous and meet fire barrier specifications	Prevent a fire hazard		
6.6003.1g Fan to interior surface	Sealants will be compatible with their intended surfaces	Prevent air leakage between house and fan		2991
seal	Sealants will be continuous and meet fire barrier specifications			
6.6003.1h Air flow <u>Comment</u>	Air flows in cubic feet per minute (CFM) will be measured and adjusted to meet the whole house upgrade design requirements	Exhaust sufficient air from desired locations to outside		2992

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.6003.1i Preventing air leakage caused by exhaust fans	Leakage to the house from other spaces will be prevented (e.g., garages, unconditioned crawl spaces, unconditioned attics)	Ensure occupant health and safety	2993
6.6003.1j Combustion safety <u>Comment</u>	Pressure effects will be assessed and corrected on all combustion appliances	Ensure safe operation of combustion appliances	2994

6.6003.2 Inline

Topic: Exhaust Subtopic: Fans Desired Outcome: Inline fans installed to specification

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

For supporting material, see	Referenced	Standards and	Calculation	of the	Infiltration	Credit
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TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.6003.2a Wiring ⊖<u>Comment</u>	Wiring will be installed by a properly licensed contractor, as required by the authority having jurisdiction	Prevent an electrical hazard	2995
	Wiring will be installed in accordance with original equipment manufacturer specifications, and local and national electrical and mechanical codes		
6.6003.2b Access	Fan and service switch will be accessible for maintenance according to NFPA 70 National Electric Code or local authority having jurisdiction	Fan and service switch will be accessible for maintenance	2996
6.6003.2c Fan mounting Comment 6.6003.2d Backdraft damper Comment 6.6003.2e Duct connections Comment	 Fan outlet will be oriented toward the final termination location Fan will be oriented so the equivalent length of the duct run is as short as possible Fan will be mounted securely in accordance with manufacturer specifications Fan will be isolated from the building framing unless specifically designed to be directly attached Fan will be installed remotely by installing ducting from intake grille A backdraft damper will be installed between the outlet side of the fan and the exterior Ducts will be connected and sealed to the intake fan and termination fitting as follows: Round metal-to-metal or metal-to-PVC connections will be fastened with a minimum of three equally spaced screws Other metal-to-metal or metal-to-PVC connections will be securely fastened and sealed with welds, gaskets, mastics (adhesives), mastic-plus-embedded-fabric systems or tapes Flexible duct-to-metal or flexible duct-to-PVC connections will be fastened with tie bands using a tie band tensioning tool PVC-to-PVC connections will be fastened with approved PVC 	Ensure short duct run to achieve optimum air flow Ensure fan is installed securely Ensure fan housing or building framing does not shake, rattle, or hum when operating Minimize noise Prevent reverse air flow when the fan is off Exhaust from desired location to outside Preserve integrity of the duct system and building envelope	2997
	 cement Other specialized duct fittings will be fastened in accordance with manufacturer specifications In addition to mechanical fasteners, duct connections will be sealed with UL 181B or 181B-M listed material 		
6.6003.2f Boot to interior surface seal	Sealants will be compatible with their intended surfaces Sealants will be continuous and meet fire barrier specifications	Prevent air leakage around intake housing Prevent a fire hazard	3000

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.6003.2g Air flow	Air flows in CFM will be measured and adjusted to meet the design requirements	Exhaust sufficient air from desired locations to outside	3001
6.6003.2h Preventing air leakage caused by exhaust fans <u>Comment</u>	Leakage to the house from other spaces will be prevented (e.g., garages, unconditioned crawl spaces, unconditioned attics)	Ensure occupant health and safety	3002
6.6003.2i Combustion safety <u>Comment</u>	Pressure effects caused by fans will be assessed and corrected when found outside of combustion safety standards Exhaust fans and other exhausting systems shall be provided with makeup air or other pressure relief	Ensure safe operation of combustion appliances	3003

6.6003.5 Garage Exhaust Fan

Topic: Exhaust Subtopic: Fans Desired Outcome: Contaminants properly removed from house

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

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TITLE		SPECIFICATION(S)	OBJECTIVE(S)		
6.6003.5a System se <u>Comment</u>	election	Ventilation for garage will be exhaust only and provide a minimum installed capacity of 100 CFM of ventilation per vehicle bay and will vent directly outdoors	Remove contaminants from garage Reduce contaminant migration from garage to house		3004
		Garage exhaust fan will be wired for continuous operation or installed with automatic controls that activate the fan whenever the garage is occupied and for at least 15 minutes after the garage has been vacated If a ducted fan (not through-the-wall) is used, measure and verify the minimum air flow and adjust as necessary	Ensure occupant health and safety		
6.6003.5b Air leakage <u>Comment</u>	e⊊	Air leakage between the house and garages will be prevented by sealing and weatherstripping	Ensure occupant health and safety Reduce conditioned air being drawn from the house Reduce contaminant migration from garage to house		3005
6.6003.5c Combustic <u>Comment</u>	on safety⊊	Pressure effects caused by fans will be assessed and corrected when found outside of combustion safety standards Exhaust fans and other exhausting systems shall be provided with makeup air or other pressure relief	Ensure safe operation of combustion appliances Ensure occupant health and safety		3006

6.6003.6 Fan Placement (Whole House/Common Space Exhaust Only)

Topic: Exhaust

Subtopic: Fans Desired Outcome: Provide primary ventilation for common spaces

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.6003.6a Clearance© <u>Comment</u>	Clearance for size of the fan recommended will be determined Consideration will be given for adequate head clearance	Ensure access for installation, operation, and maintenance Ensure occupant safety	3007
6.6003.6b Power source Comment	Power source load will be determined as adequate Consideration will be given to power source location	Provide accessible and adequate power source	3008
6.6003.6c Location	No resistance greater than 3 pascals will exist between fan intake location with reference to the common area	Allow fresh air distribution to common areas	3009

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.6003.6d Duct/vent <u>Comment</u>	Consideration will be given to:	Effectively move the required volume of air	3010
	Vent termination location		
	Amount of space for duct run		
	Roof condition and type (e.g., metal, shingle, bow string, flat)		
	Duct insulation		
	When applicable, pitch duct to remove condensation to outdoors		
	Ducts will be as straight as possible, fully extended, and have the shortest run possible		
	To the extent possible, turns will be made so that the radius at the centerline is no less than one duct diameter		
	Duct diameter will be equal to or greater than the exhaust fan outlet		
	Fan flow will be verified by flow measurement to meet ASHRAE standard 62.2		
6.6003.6e	Fan will be secured to a structural component	Maintain structural integrity	3011
Attachment	Structural integrity of the manufactured home will be maintained (e.g., roof trusses, walls, floor joists)	Maintain fan attachment	
6.6003.6f Total exhaust airflow <u>Comment</u>	Total exhaust system airflow will be measured	Ensure exhaust airflow is as designed	3012

6.6005.1 Clothes Dryer Topic: Exhaust Subtopic: Appliance Exhaust Vents Desired Outcome: Dryer air exhausted efficiently and safely

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.6005.1a	Clothes dryers will be ducted to the outdoors, which does not include	Preserve integrity of building envelope	3013
Clothes dryer ducting <u>Comment</u>	unconditioned spaces, such as attics and crawl spaces that are ventilated with the outdoors	Effectively move air from clothes dryer to outside	
	As short a run as practical of rigid sheet metal or semi-rigid sheet metal venting material will be used in accordance with manufacturer specifications		
	Dryer ducts exceeding 35' in duct equivalent length will have a dryer booster fan installed		
	Plastic venting material will not be used		
	Uninsulated clothes dryer duct will not pass through unconditioned spaces, such as attics and crawl spaces		
	Ducts will be connected and sealed as follows:		
	UL-listed foil type or semi-rigid sheet metal to rigid metal will be		
	fastened with clamp		
	Other specialized duct fittings will be fastened in accordance with		
	manufacturer specifications		
	In addition to mechanical fasteners, duct connections will be sealed		
	with UL 181B or 181B-M listed material		
	In addition,		
	Sheet metal screws or other fasteners that will obstruct the exhaust		
	flow will not be used		
	Condensing dryers will be plumbed to a drain		

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.6005.1b Termination fitting <u>Comment</u>	Termination fitting manufactured for use with dryers will be installed A backdraft damper will be included, as described in termination fitting detail	Preserve integrity of building envelope Effectively move air from clothes dryer to outside	3014
6.6005.1c Makeup air <u>Comment</u>	Makeup air will be provided for appliances exhausting more than 200 CFM	Preserve integrity of building envelope Effectively move air from clothes dryer to outside	3015
6.6005.1d Combustion safety <u>Comment</u>	Pressure effects caused by fans will be assessed and corrected when found outside of combustion safety standards	Ensure safe operation of combustion appliances Ensure occupant health and safety	3016
6.6005.1e Occupant education <u>Comment</u>	Occupant will be instructed to keep lint filter and termination fitting clean Occupant will be instructed to keep dryer booster fan clean, if present Occupant will be instructed on clothes dryer operation safety, including information on items that must not be placed in the clothes dryer (items with any oil or other flammable liquid on it, foam, rubber, plastic or other heat- sensitive fabric, glass fiber materials)	Effectively move air from clothes dryer to outside	3017

6.6005.2 Kitchen Range

Topic: Exhaust Subtopic: Appliance Exhaust Vents Desired Outcome: Kitchen range fan installed to specification

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.6005.2a Wiring ⊘<u>Comment</u>	Wiring will be installed in accordance with local regulations or the 2012 IRC in the absence of such regulations or where those regulations are not as stringent as the 2012 IRC Wiring will be installed in accordance with original equipment manufacturer specifications, and local and national electrical and mechanical codes Wiring will be installed by a licensed electrician	Prevent an electrical hazard	3018
6.6005.2b Fan venting <u>Comment</u>	Kitchen range fans will be vented to the outdoors Recirculating fans will not be used as a ventilating device	Remove cooking contaminants from the house Preserve integrity of building envelope	3019
6.6005.2c Fan ducting Comment	 Kitchen range fans will be ducted to the outdoors As short a run as practical of smooth wall metal duct will be used, following manufacturer specifications Ducting will be connected and sealed as follows: Metal-to-metal connections will be fastened with a minimum of three equally spaced screws Other metal-to-metal connections will be securely fastened and sealed with welds, gaskets, mastics (adhesives), mastic-plus-embedded-fabric systems, or tapes For down-draft exhaust systems, PVC-to-PVC connections will be fastened with approved PVC cement Other specialized duct fittings will be fastened in accordance with manufacturer specifications In addition to mechanical fasteners, duct connections will be sealed with UL 181B or 181B-M listed material 	Preserve integrity of building envelope Effectively move air from range to outside	3020
6.6005.2d Termination fitting <u>Comment</u>	Termination fitting will be installed including a backdraft damper, as described in termination fitting detail	Ensure safe operation of combustion appliances Ensure occupant health and safety	3021

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.6005.2e Makeup air ⊃<u>Comment</u>	Makeup air will be provided for kitchen range fans exhausting more than 200 CFM	Ensure safe operation of combustion appliances Ensure occupant health and safety	3022
6.6005.2f Combustion safety <u>Comment</u>	Pressure effects caused by fans will be assessed and corrected when found outside of combustion safety standards	Ensure safe operation of combustion appliances Ensure occupant health and safety	3023
6.6005.2g Occupant education <u>Comment</u>	Occupant will be instructed to keep grease filters and termination fitting clean	Effectively move air from kitchen range to outdoors	3024

6.6102.4 Intake for Ventilation Air to Forced Air System Used for Heating or Cooling

Topic: Supply

Subtopic: Components

Desired Outcome: Intake reduces pollutant entry, is easily maintained, has proper flow, and enhances house durability

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.6102.4a Forced air system requirements⊘ <u>Comment</u>	Existing forced air system leakage to the outside will be less than 10% of the air handler flow when measured at 25 pascals with reference to the outside Any portion of the return located inside the Combustion Appliance Zone will be air sealed	Reduce migration of pollutants	3025
6.6102.4b Wiring⊘ <u>Comment</u>	Wiring will be installed by a properly licensed contractor, as required by the authority having jurisdiction Wiring will be installed in accordance with original equipment manufacturer specifications, and local and national electrical and mechanical codes	Prevent an electrical hazard	3026
6.6102.4c Access	Motorized damper and service switch will be accessible for maintenance in accordance with required code or authority having jurisdiction	Ensure accessibility for maintenance	3027
6.6102.4d Mounting intake duct <u>Comment</u>	Ventilation duct will be attached as close to the HVAC system's fan as possible while remaining in compliance with HVAC manufacturer specifications Filtration of ventilation air will be provided before reaching the thermal conditioning components Filtration will be accessible and serviceable Duct will be connected to intake fitting Connection and seal will be performed in accordance with supply duct detail	Ensure short duct run to achieve optimum air flow Preserve integrity of the duct system and building envelope	3028
6.6102.4e Motorized damper <u>Comment</u>	A motorized damper or equivalent technology will be installed between the intake fitting and the return side of the air handler Air flow will be provided by sequenced operation of the damper or equivalent technology	Prevent air flow when none is desired	3029
6.6102.4f Intake filter <u>Comment</u>	An accessible filter will be installed Filter will be able to remove contaminants consistent with at least minimum efficiency reporting value (MERV) 6 or better when tested in accordance with ANSI/ASHRAE 52.2-2007 Filter or air cleaning systems that intentionally produce ozone will not be allowed	Ensure occupant health and safety Preserve integrity of the building envelope	3030
6.6102.4g Occupant education <u>Comment</u>	Occupant will be educated on how and when to change filter	Ensure occupant health and safety Preserve integrity of the building envelope	3031
6.6102.4h Intake ventilation airflow <u>Comment</u>	Total intake ventilation airflow will be measured	Ensure airflow is as designed	3032

6.6188.2 Removing Supply Vents from Garages

Topic: Supply Subtopic: Special Considerations Desired Outcome: Safe removal of garage supply vents

TITLE	SPECIFICATION(S)	OBJECTIVE(S)]	
6.6188.2a Removal of supply/return in garage Comment	Supply run feeding the register will be truncated as near to the supply plenum as possible If directly connected to the plenum, the supply run will be truncated at the plenum If connected to a Y or T branch system, the supply run will be truncated at the Y or T Return grille located in garage will be removed in the same manner as supply	Minimize duct leakage		3033
6.6188.2b Patching of the hole in the duct system created by removal <u>Comment</u>	All holes in sheet metal ducts will be patched with sheet metal and secured with sufficient screws to hold the patch flat without gaps Holes left in any Y or T will be capped with sheet metal caps and fastened with at least three screws	Ensure a secure and strong patch		3034
6.6188.2c Sealing of the patch <u>Comment</u>	All patches will be sealed with mastic meeting UL 181 and in accordance with manufacturer specifications	Ensure an airtight patch		3035
6.6188.2d Removal of discarded ducts	All abandoned ductwork will be removed from work area	Provide a clean work site		3036
6.6188.2e Patching of the register hole in garage <u>Comment</u>	Holes created by the removal of the register and boot will be patched and taped using material meeting local codes	Prevent a fire hazard		3037
6.6188.2f External static pressure testing <u>Comment</u>	Units will be tested for external static pressure (ESP) before and after work If there is a significant rise in ESP, air flow testing will be required	Ensure correct fan performance		3038
6.6188.2g CAZ testing <u>Comment</u>	CAZ testing will be performed where combustion appliances are utilized	Identify possible conditions that can cause unsafe equipment operating conditions		3039

6.6204.1 Commissioning Existing Exhaust or Supply Ventilation Systems Topic: Whole Building Ventilation Subtopic: Equipment Evaluation Desired Outcome: Verify proper operation of existing systems

TITLE	SPECIFICATION(S)	OBJECTIVE(S)
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6.6204.1a Systems check <u>Comment</u>	Visual inspection will be performed and documented for: Electrical connections 	Evaluate systems	Title: Identification Specification(s): Identify whole	3040
	Name plate (rated sone and flow)		building ventilation strategy that	
	Damper operation (internal and external)		was installed in the home,	
	Motor cleanliness		based on options	
See redline	Ducts:		current version	
change(s)	Connections (proper materials, sealed and connected)		62.2, e.g., exhaust only,	
	Insulation		supply only, balanced, combining local	
	Support		and whole home	
	Sizing		ventilation delivery,	
	Termination		incorporating infiltration	
			Objective(s): Ensure suitable	
			whole building ventilation	
			strategy is installed	
			requirements to	
			installed system air flow	
6.6204.1b Verify flow rate <u>Comment</u>	Calibrated device will be used to test for flow measurement	Ensure proper flow	Title: Equipment inspection	3041
			Specification(s): Visually inspect and document	
			status of: Electrical connections	
			Name plate (rated sone and flow)	
⊕See redline change(s)			 Motor cleanliness Objective(s): Evaluate 	
			equipment	

6.6204.1c Work order Comment	Work order will be developed as necessary in accordance with systems check and flow rate	Correct deficiencies Ensure proper operation	Title: Pathway inspection Specification(s): Visually inspect and document status of ducting or other airflow pathways to ensure proper: Connections (proper materials, sealed and connected) Insulation Support Sizing, and . Termination locations and fittings Verify proper damper operation Objective(s): Preserve integrity of building envelope Effectively move air along selected pathways	3042
6.6204.1d Total ventilation airflow ○ Comment	Total exhaust and/or supply system ventilation airflow will be measured	Ensure airflow is as designed	Title: Measurement and Adjustment Specification(s): Using a calibrated device, measure air flow of all necessary components, including building air leakage when relevant Adjust ventilation equipment air flows as necessary to meet the ventilation rates required by the current version of ASHRAE 62.2. Objective(s): Provide sufficient air flows per current ventilation standards Verify suitable performance of installed ventilation startagy	3043

6.6205.1 Manufactured Housing Exhaust-Only Strategies Topic: Whole Building Ventilation Subtopic: Exhaust-Only System Desired Outcome: Provide primary ventilation for common spaces

TITLE	SPECIFICATION(S)	OBJECTIVE(S)
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6.6205.1a Assessment <u>Comment</u>	Assessment will be done using ASHRAE 62.2 standard: Blower door test Fan flow measurements Calculations 	Determine the ventilation needs of the whole house		3044
6.6205.1b Selection	Fan type will be capable of continuous operation and selected in accordance with ASHRAE 62.2 for: • Sizing • Climate considerations • Control strategy • Sone rating • Durability Fan will be ENERGY STAR qualified	Determine proper fan selection Minimize energy consumption during fan operation		3045
6.6205.1c Location <u>Comment</u> See redline change(s)	No resistance greater than 3 pascals will exist between fan intake location with reference to the common area Exhaust ventilation for common spaces will not be installed in bathrooms or bedrooms	Ensure fresh air distribution to common areas	Title: No change Specification(s): No resistance greater than 3 pascals will exist between fan intake location with reference to the common area Objective(s): No change	3046
6.6205.1d Climate considerations <u>Comment</u>	ASHRAE 62.2 will be referenced for climate considerations Whole house mechanical net exhaust flow for hot-humid climate will not exceed 7.5 cubic feet per minute/100 square feet	Maintain building durability Protect occupant health		3047
6.6205.1e Combustion Appliance Zone (CAZ) testing	CAZ test will be performed where combustion appliances are utilized, where applicable	Identify possible conditions that can cause unsafe equipment operating conditions		3048
6.6205.1f Occupant education Comment	Occupant will be educated on: Purpose of the ventilation system Proper operation and use of controls Cost and benefit of system Manual shut off A label indicating the presence and purpose of the ventilation system will be included or a copy of the system operation guide will be posted at the electrical panel Operation guide or label will be permanently attached and in full sight	Ensure occupant is educated on the safe and efficient operation of the system Deliver intended air exchange		3049
6.6205.1g Total exhaust airflow <u> </u>	Total exhaust system airflow will be measured	Ensure exhaust airflow is as designed		3050

6.6206.1 Decommissioning Existing Exhaust or Supply Ventilation Systems Topic: Whole Building Ventilation Subtopic: Equipment Removal Desired Outcome: Safely and properly eliminate fan

TITLE SPECIFICATION(S)	OBJECTIVE(S)
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6.6206.1a Power supply <u>Comment</u>	Power supply will be disconnected and properly terminated in visible junction box	Safe removal of equipment Ensure worker safety	3051
6.6206.1b Removal	Fan components will be removed and disposed of lawfully Duct work will be removed if necessary OR Fan housing will be left in place, ducts will be removed, and leakage points will be air sealed Hole will be sealed and insulated to preserve the thermal and pressure boundary	Remove fan Preserve aesthetics, and thermal and pressure boundary	3052
6.6206.1c Repair,⊃ <u>Comment</u>	Fan opening will be sealed and insulated If necessary, the void from the duct work removal will be insulated Fan termination will be sealed	Maximize energy efficiency Preserve the thermal and pressure boundary	3053
6.6206.1d Combustion Appliance Zone (CAZ) testing <u>Comment</u>	Combustion safety test will be performed where combustion appliances are utilized	Identify possible conditions that can cause unsafe equipment operating conditions	3054

6.6288.2 Sound Ratings—New Fan Installation Topic: Whole Building Ventilation Subtopic: Special Considerations Desired Outcome: Systems operate as quietly as possible

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.6288.2a	System will be rated at a sound no greater than 1.0 sone	Minimize noise	3055
Primary ventilation system/continuously operating fan <u>Comment</u>		Maximize fan use	
6.6288.2b Intermittent spot ventilation system <u>Comment</u>	Spot ventilation (local mechanical exhaust systems operated as needed by the occupant; e.g., range hood, bath fans) will be rated at a sound no greater than 3.0 sone	Minimize noise Maximize fan use	3056

6.9901.1 Supplemental Ventilation Information—ASHRAE 62.2

Topic: Additional Resources

Subtopic: Codes and Standards Resources

Desired Outcome: To provide supplemental ventilation information-ASHRAE 62.2

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
6.9901.1a Ventilation fan flow rate© <u>Comment</u>	ASHRAE Standard 62.2-2013 and the calculation of the infiltration credit allow adjustments to primary ventilation fan flow rates for existing houses using a single fan.	To provide supplemental ventilation information-ASHRAE 62.2	4283

Section 7:Baseload

7.8001.1 Refrigerator and Freezer Replacement

Topic: Plug Load Subtopic: Refrigerators/Freezers Desired Outcome: A more energy efficient appliance installed

For supporting material, see Referenced Standards.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8001.1a Selection <u>Comment</u>	Appliance will have an efficiency level of at least 40% better than minimum federal requirements	Ensure occupant satisfaction with appliance	3057
	Appliance will fit in the available space without blocking access to light switches, cabinets, etc.		
	Appliance will carry a minimum one-year warranty that will provide a replacement appliance if repeated issues relating to health, safety, or performance occur		
7.8001.1b Installation	Appliance will be installed in accordance with manufacturer specifications and local codes Any penetrations to the exterior of the home created by the installation of the appliance will be sealed Energy-related appliance controls will be demonstrated to the occupant Specific information on the proper maintenance of the equipment will be provided to the occupant Warranty information, operation manuals, and installer contact information will be accupant	Achieve intended appliance function Preserve food at low energy use Educate occupant on how to operate and maintain the appliance	3058
7.8001.1c Decommissioning Comment	Appliances replaced by new units will be recycled or disposed of in accordance with federal, state, or local regulations Appliances infested with pests will be enclosed before moving	Prevent reuse of inefficient equipment and components Protect the environment Protect worker safety	3059

7.8001.2 Cleaning and Tuning Existing Refrigerators and Freezers

Topic: Plug Load

Subtopic: Refrigerators/Freezers

Desired Outcome: Energy used for food preservation reduced

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
TITLE 7.8001.2a Clean and tune <u>Comment</u>	SPECIFICATION(S) Dirty or clogged coils will be cleaned Air flow to the coils will be provided in accordance with manufacturer specifications Appliance will be located away from heat sources (e.g., supply registers, direct sunlight) if possible Interior temperatures will be measured, and the appliance must maintain: • Freezer temperature at 0°	OBJECTIVE(S) Reduce energy use Improve performance Educate occupant on how to operate and maintain the appliance	3060
	 Fresh food at 35-40° Specific information about the proper maintenance of the equipment will be provided to the occupant Condensation control switch will be left in the appropriate position, given occupant preference and moisture load in the house 		

7.8002.1 Entertainment and Computer Systems and Components Replacement

Topic: Plug Load Subtopic: Electronics

Desired Outcome: Energy used for electronic entertainment and computer use reduced while effective performance is maintained

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8002.1a Selection	Category of equipment selected will meet occupant preferences and have the lowest available energy use [e.g., plasma vs. light-emitting diode (LED)] Equipment will have a minimum energy efficiency level of ENERGY STAR Equipment will be selected that does not have to be left on during non-use periods for updates (e.g., gaming systems, set-top boxes) Standby losses for system will be one watt or less	Reduce energy use Ensure occupant satisfaction with appliance	3061
7.8002.1b Installation	Equipment will be installed in accordance with manufacturer specifications (e.g., air circulation) and meet all applicable codes Any penetrations to the exterior of the home created by the installation of the equipment will be sealed All energy saving features will be enabled unless specifically directed otherwise by the occupant A readily accessible means of disconnection (e.g., power strip, timer) will be provided for equipment that must be disconnected from the power source to avoid standby losses and whose performance will not be damaged by being disconnected All equipment controls will be demonstrated to the occupant Specific information about the proper maintenance of the equipment will be provided to the occupant Warranty information, operation manuals, and installer contact information will be provided to the occupant	Reduce energy use Ensure equipment is available for use when needed Ensure equipment is convenient to turn off when not in use Educate occupant on how to operate and maintain equipment	3062
7.8002.1c Decommissioning Comment	Equipment will be recycled or disposed of using Environmental Protection Agency (EPA) Responsible Recycling (R2) initiative principles	Prevent reuse of inefficient equipment and components Reduce waste Properly dispose of hazardous materials	3063

7.8003.1 Lighting Upgrade Topic: Plug Load Subtopic: Lighting Desired Outcome: Energy used for lighting reduced while maintaining adequate and safe lighting levels

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8003.1a Daylighting <u>⊃Comment</u>	Window coverings (e.g., blinds, shades, moveable insulation) will be replaced or maneuvered to maximize useful daylight where appropriate	Reduce energy use without negative consequences (e.g., glare, unintentional heating)	3064
	Active and passive daylighting will be properly oriented, designed, and installed where appropriate		

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8003.1b Selection	All bulbs, fixtures, and controls will be appropriate for the intended application (e.g., enclosed, orientation, dimmable, potential for breakage, indoor and outdoor)	Provide improved lighting quality at lower energy use Select equipment that will not be an unnecessary barrier to future	3065
	All bulbs, fixtures, and controls will be selected to provide the brightness and light quality required in that application (e.g., task lighting, trip-and- fall hazards, nightlights)	Avoid inferior products and unsatisfied occupants	
	Selected equipment should have the highest level of efficiency within a technology [e.g., compact fluorescent lamp (CFL), LED]		
	All bulbs, fixtures, and controls will be ENERGY STAR rated where applicable		
	When possible, bulbs, fixtures, and controls will be selected that will facilitate the use of future lighting technologies (e.g., LEDs)		
	When incandescent bulbs cannot be replaced or when occupant chooses not to replace, a dimmer will be selected		
	Power quality will be evaluated before new lighting is selected		
	Light/lamp wattage should not exceed rated wattage of fixture		
	Bulb replacements will be chosen based on expected durability, light quality, and lifetime energy use of the bulb		
	Controls to turn off lights when not needed (e.g., no one in room) will be provided		
	All bulbs, fixtures, and controls will be UL-approved and installed in accordance with local code(s) and NFPA 70 National Electric Code		
	Fluorescent light ballasts containing polychlorinated biphenyls (PCBs) will be replaced in accordance with the EPA's Healthy Indoor Environment Protocols for Home Energy Upgrades		
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7.8004.1 Washing Machine

Topic: Plug Load Subtopic: Laundry Desired Outcome: Energy and environmental impact for washing clothes reduced

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8004.1a Selection	Minimum appliance efficiency will be ENERGY STAR and Water Sense or better Classes within ENERGY STAR standards will be considered so as to achieve greater savings Adequate clearance will be maintained around appliance when fit into available space so access to cabinets and light switches are not blocked Appliance will be covered by a minimum one-year warranty Equipment will be selected with features that reduce peak electric demand, absolute energy use, and water use Standby losses for equipment will be one watt or less	Reduce energy use Ensure occupant satisfaction with appliance	3066

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8004.1b Installation	Appliance will be installed in accordance with manufacturer specifications (e.g., leveling, plumbing connection, electrical connection, interior lighting) and meet all applicable codes	Ensure equipment functions as designed Reduce water consumption	3067
	Shut-off valves will be installed by a licensed plumber or other qualified contractor in accordance with the authority having jurisdiction, if not already present	Prevent water damage Educate occupants on how to maintain washer to ensure savings	
	Hoses that can withstand water pressure at the location will be installed If located in conditioned or finished area, overflow pan will be installed and		
	drained to a safe location Any penetrations to the exterior of the home created by the installation of the		
	appliance will be sealed Energy-related appliance controls will be demonstrated to the occupant		
	Specific information about proper maintenance of the equipment will be provided to the occupant		
	Water quality will be evaluated using a pH and hardness tests, and the occupant will be informed on detergent levels and type to optimize performance		
	Warranty information, operation manuals, and installer contact information will be provided to the occupant		
7.8004.1c Decommissioning	Replaced appliances will be recycled or removed in accordance with local regulations, including older equipment switches containing mercury	Prevent the reuse of inefficient equipment and its components Reduce waste	3068
Comment		Ensure occupant health	

7.8004.2 Clothes Dryer Replacement Topic: Plug Load Subtopic: Laundry

Desired Outcome: Energy and environmental impact for drying clothes reduced

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8004.2a Selection	Total energy use will be factored into the selection process if fuel switching is being considered Dryer will be equipped with moisture sensor Equipment will be selected with energy features that reduce both peak electric demand and absolute energy use Standby losses for equipment will be one watt or less A dryer best matched to the venting options will be selected (e.g., central location, length of vent, cost of venting) Appliance will be covered by a minimum one-year warranty	Reduce energy use Avoid increasing total energy use (gas and electric) when fuel switching	3069

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8004.2b Installation	Appliance will be installed in accordance with manufacturer specifications (e.g., leveling, plumbing connection, electrical connection, interior lighting)	Ensure equipment functions as designed	3070
	and meet all applicable codes	Install appliance safely and effectively	
	If existing venting does not meet the following criteria (as well as manufacturer specifications and applicable codes), new venting will be	Ensure house as a whole system is not adversely affecting the proper functioning/venting of equipment	
	installed using the following specifications:	Reduce energy use	
	Appliance will be vented to the outside using metal-to-metal or UL-	In case of fuel switching, reduce cost	
	listed foil-type venting material		
	Venting design will meet standards for optimal venting		
	Venting will not be constricted or blocked		
	Only screws will be used to connect metal-to-metal and must not		
	catch lint inside venting material		
	Only clamps will be used on semi-rigid metal and UL-listed foil-type		
	venting materials		
	Pest screen will be installed at the termination		
	At least 3' of the vent closest to the exterior of the house will be		
	insulated with a minimum of R-6		
	All dryers, other than condensing dryers, will be vented to the outdoors		
	If a combustion appliance is used, combustion safety testing will be performed in accordance with the Health and Safety Chapter of the Standard Work Specifications for Single-Family Housing or other equivalent practice		
	Any penetrations to the exterior of the home created by the installation of the appliance will be sealed		
	Energy-related appliance controls will be demonstrated to the occupant		
	Specific information of the proper maintenance of the equipment will be provided to the occupant		
	Warranty information, operation manuals, and installer contact information will be provided to the occupant		
7.8004.2c	Replaced appliances will be recycled or removed and disposed of in	Prevent the reuse of inefficient equipment and its components	3071
Decommissioning⊊ Comment	accordance with local regulations, including older equipment switches containing mercury	Reduce waste	
		Ensure occupant health	

7.8101.1 Shower Head and Faucet Aerator

Topic: Water Heating Subtopic: Water Use Reduction

Desired Outcome: Energy and water use reduced while occupant needs for water flow maintained

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8101.1a Work assessment <u>Comment</u>	Installer prework assessment will be conducted to determine if plumbing needs corrected before installing high-efficiency shower head or faucet	Verify scope of work	3072
7.8101.1b Selection	The rated flow of new shower heads will be 2.5 gallons per minute (GPM) or less If multiple heads are provided, the total flow rate will not exceed 2.5 GPM Aerator flow rate will be 2.2 GPM or less All work shall be completed by a licensed plumbing professional where required by the authority having jurisdiction and installed to industry- accepted standards	Reduce water and energy consumption Ensure occupant satisfaction	3073

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8101.1c Installation	Equipment will be installed in accordance with manufacturer specifications and meet all applicable building codes	Reduce water and energy consumption	3074
Installation	and meet all applicable building codes Water quality will be evaluated for debris that may clog the equipment Once installed, high-efficiency shower heads or faucet aerators will be tested to determine if equipment is tightened adequately to prevent leakage at the point of connection If needed, shower diverter will be repaired or replaced Any penetrations to the exterior of the home created by the installation of the equipment will be sealed Any damage done to the house during installation will be repaired Specific information about proper maintenance of the equipment will be provided to the occupant Warranty information, operation manuals, and installer contact information will be provided to the occupant Water flow that satisfies the occupant will be provided by all shower heads and faucet aerators	Ensure occupant satisfaction with water flow Eliminate water leakage Prevent water damage	
	Occupant's acceptance of the shower head and/or aerator will be documented		
7.8101.1d Decommissioning <u>Comment</u>	Replaced shower heads and faucet aerators will be recycled or disposed of properly	Prevent the reuse of inefficient equipment and components	3075

7.8102.1 Water Heater Selection

Topic: Water Heating

Subtopic: Installation and Replacement Desired Outcome: Safe, reliable, and efficient hot water source selected that meets occupant needs at lowest possible cost of ownership and operation

TITLE SPECIFICATION(S) OBJECTIVE(S)	
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7.8102.1a Selection parameters ↓ Comment	Equipment will provide sufficient, affordable, safe, and healthy hot water for the occupant in accordance with 2012 IRC P2801 Potential for solar hot water heating or other renewable energy systems will be assessed in selecting the hot water equipment Potential for health and safety hazards (e.g., back drafting, flame rollout, obstructions) will be assessed in selecting equipment, and the cost of remedying such problems will be included in any cost and benefit calculations If a combustion-based system is selected, it will be either direct vented or power vented, and ENERGY STAR® qualified or an Energy Factor (EF) of 0.58 or higher If combustion equipment is selected, a low nitrogen oxide burner will be included Equipment will be functional at high efficiency under all load conditions Standby losses will be reduced to maximum potential Fuel type will be selected based on affordability to occupant Equipment will be freeze resistant or installed in a conditioned space Efficiency of equipment will be maintained throughout life of system Occupant control of hot water temperature will be provided on the equipment The following will be determined from the occupant:	Save energy and water Protect the environment Identify appliance options based on the needs and wants of the occupant	3076
7.8102.1b Product selection Comment	Water heater will be selected based on performance requirements of the occupant, available fuel sources, energy efficiency, and total life cycle cost In very cold climates, on-demand water heaters will be sized to meet the demand of water flow at very low water intake temperatures When evaluating an existing thermal solar water heating system, a solar expert should be consulted The proper installation and maintenance of solar hot water systems is provided in the Uniform Solar Energy Code (USEC) and 2012 IRC Chapter 23	Ensure equipment meets the occupant's expectations while providing efficient energy and water use	3077

7.8102.2 Storage-Type Appliance Topic: Water Heating

Subtopic: Installation and Replacement Desired Outcome: Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8102.2a Hazardous material removal	Health concerns in the removal and replacement of equipment (e.g., asbestos, other hazardous materials) will be identified Written notification will be provided to occupants of the discovery of hazardous material, including contact information for regional EPA asbestos coordinator Occupant will be asked to contract with an EPA-certified asbestos contractor to conduct abatement before equipment removal and replacement (occupant is responsible for abatement or remediation)	Remediate health hazards using EPA- certified contractors	3078

TITLE	SPECIFICATION(S)	OBJECTIVE(S)		
7.8102.2b	Accepted industry procedures and practices will be followed to:	Ensure the safety of the workers and occupants		3079
<u>Comment</u>	Remove old water heater and associated components in accordance	Preserve integrity of the building		
	with 2012 IRC R105.1 or authority having jurisdiction	Remove old equipment in a timely and efficient manner		
	Seal any unused chimney openings and penetrations in accordance			
	with 2012 IRC N1102.4.1.1 or authority having jurisdiction			
	Remove unused oil tank, lines, valves, and associated equipment in			
	accordance with 2012 IRC M2201.7 or authority having jurisdiction			
	All work shall be completed by a licensed plumbing professional where required by the authority having jurisdiction and installed to industry- accepted standards			
7.8102.2c New equipment	New water heater and associated components will be installed by a licensed contractor to accepted industry standards, in accordance with the 2012 IRC	Ensure the safety of the workers and occupants		3080
installation	and manufacturer specifications	Preserve integrity of the building		
	The system will be installed to be freeze resistant	Remove old equipment in a timely and efficient manner		
	Any existing water leaks will be repaired before installation begins			
	equipment will be sealed			
7.8102.2d Emergency drain pan <u>Comment</u>	An emergency drain pan will be installed with sides that extend a minimum of 4" above floor if leakage would cause damage to the home and in accordance with P2801.5 of the 2012 IRC	Collect and safely dispose of water escaping from the storage tank		3081
	A $\%^{\prime\prime}$ drain line or larger will be connected to tapping on pan and terminated in accordance with P2801.5.2 of the 2012 IRC			
7.8102.2e Expansion tank <u>Comment</u>	A potable water expansion tank will be installed on the cold water side A direct connection with no valves between the storage tank and expansion tank will be installed in accordance with the 2012 IRC, authority having jurisdiction, and according to manufacturer specifications	Protect the storage tank from expansion		3082
7.8102.2f Temperature and	Correct temperature and pressure relief valve will be installed in compliance with P2803 of the 2012 IRC and according to manufacturer specifications	Discharge excessive energy (pressure or temperature) from storage tank to safe location		3083
<u>Comment</u>	Temperature and pressure relief valve discharge tube will be installed in accordance with P2803.6.1 of the 2012 IRC			
7.8102.2g Dielectric unions <u>Comment</u>	Dielectric unions will be installed in accordance with the 2012 IRC, authority having jurisdiction, and according to manufacturer specifications	Break the stray voltage electrical circuit through the storage tank		3084
7.8102.2h Backflow prevention <u>Comment</u>	Backflow prevention will be installed in accordance with manufacturer specifications and all applicable codes	Protect water supply from contamination		3085
7.8102.2i Thermal efficiency	If additional tank insulation is installed, it will be rated a minimum of R-11 and will be installed to manufacturer specifications	Reduce standby loss from near tank piping and storage tank		3086
Comment	If additional insulation is installed, it will be installed based on fuel type, making sure not to obstruct draft diverter, pressure relief valve, thermostats, hi-limit switch, plumbing pipes or elements, and thermostat access plates	Ensure insulation does not make contact with noe gas venting		
	The first 6' of inlet and outlet piping will be insulated in accordance with manufacturer specifications			
	Pipe insulation must remain 3" from gas water heater vent			
	Heat traps will be installed on the inlet and outlet piping where not provided by manufacturer			
7.8102.2j Fuel supply Comment	Electric or fossil fuel supply components will be installed to accepted industry standards as per NFPA 31 and 54, or NFPA 70 National Electric Code (NEC) for electric components, or authority having jurisdiction	Provide sufficient fuel to the water heater, burner, or element		3087
7.8102.2k Discharge temperature Comment	Discharge temperature will be set not to exceed 120° or as prescribed by local code	Ensure safe hot water supply temperature to fixtures		3088
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TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8102.2I Commissioning of system	 The following will be checked once the system has been filled and purged: Safety controls Combustion safety and efficiency 	Ensure safe system function Keep cost of ownership as low as possible	3089
	Operational controls Fuel and water leaks Local code requirements Commissioning will be in compliance with manufacturer specifications and relevant industry standards		
7.8102.2m Occupant safety Comment	Carbon monoxide alarms will be installed in each dwelling in accordance with ASHRAE 62.2 and authority having local jurisdiction Occupant will be provided information regarding the health effects and risk of high CO concentrations, as well as a list of monitors that can provide more detail regarding CO levels Ambient CO to be maintained at or under 10 ppm or within acceptable limits as comparable to outside concentrations	Ensure occupant life safety; CO alarms are designed to detect levels at which occupants might become unable to evacuate	3090
7.8102.2n Occupant education Comment	 Completed work will be reviewed Occupants will be educated on the safe and efficient operation and maintenance of the system, including: Adjustment of water temperature and target temperature in accordance with local code Periodic drain and flush Expansion tank and backflow preventer (no occupant maintenance required) Periodic inspection, maintenance, or replacement 	Ensure occupant is informed of the safe, efficient operation and maintenance of the system	3091

7.8102.3 On-Demand Appliance

Topic: Water Heating

Subtopic: Installation and Replacement

Desired Outcome: Safe and reliable hot water source provided that meets occupant needs at lowest possible cost of ownership

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8102.3a Hazardous material removal	Health concerns in the removal and replacement of equipment (e.g., asbestos, other hazardous materials) will be identified Written notification will be provided to occupants of the discovery of hazardous material, including contact information for regional EPA asbestos coordinator Occupants will be asked to contract with an EPA-certified asbestos contractor to conduct abatement before equipment removal and replacement (occupant is responsible for abatement or remediation)	Remediate health hazards using EPA- certified contractors	3092

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8102.3b	Accepted industry procedures and practices will be followed to:	Ensure the safety of the workers and occupants	3093
Comment	Remove old water heater and associated components in accordance	Preserve integrity of the building	
	with 2012 IRC R105.1	Remove old equipment in a timely and efficient manner	
	Seal any unused chimney openings and penetrations in accordance		
	with 2012 IRC N1102.4.1.1		
	Remove unused oil tank, lines, valves, and associated equipment in		
	accordance with 2012 IRC M2201.7		
	All work shall be completed by a licensed plumbing professional where required by the authority having jurisdiction and installed to industry- accepted standards		
7.8102.3c New equipment	A new water heater and associated components will be installed to accepted industry standards in accordance with the 2012 IBC, authority having	Ensure the safety of the workers and occupants	3094
installation	jurisdiction, and manufacturer specifications	Preserve integrity of the building	
	All work shall be completed by a licensed plumbing professional where required by the authority having jurisdiction	Remove old equipment in a timely and efficient manner	
7.8102.3d Emergency drain pan Comment	An emergency drain pan will be installed with sides that extend a minimum of 4" above floor if leakage would cause damage to the home and in accordance with P2801.5 of the 2012 IRC	Collect and safely dispose of water escaping from the storage tank	3095
	A $\%''$ drain line or larger will be connected to tapping on pan and terminated in accordance with P2801.5.2 of the 2012 IRC		
7.8102.3e Temperature and	Correct temperature and pressure relief valve will be installed in compliance with P2803 of the 2012 IRC and according to manufacturer specifications	Discharge excessive energy (pressure or temperature) from storage tank to safe location	3096
<u>Comment</u>	Temperature and pressure relief valve discharge tube will be installed in accordance with P2803.6.1 of the 2012 IRC		
7.8102.3f Dielectric unions <u>Comment</u>	Dielectric unions will be installed to accepted industry standards, in accordance with the 2012 IRC, and according to manufacturer specifications	Break the stray voltage electrical circuit through the storage tank	3097
7.8102.3g Backflow prevention	Backflow prevention will be installed in accordance with manufacturer specifications	Protect the water supply from contamination	3098
and pressure regulator	House water pressure and volume will be verified as sufficient to be in accordance with manufacturer specifications	Provide for sumderic volume and pressure	
	All applicable codes will be followed		
7.8102.3h Thermal efficiency <u>Comment</u>	Any accessible hot water lines at the appliance will be insulated to meet 2012 IRC N1103.4.2 or local requirements, whichever is greater	Reduce line losses	3099
7.8102.3i Required combustion	Recommendations will be made to install all on-demand appliances as sealed combustion	Ensure adequate combustion air for operation of the appliance	3100
anyoonninent	If not possible:		
	Combustion and ventilation (excess air) requirements of gas-fired appliances, including provision of outside and inside air to account for building tightness, will be provided		
	The minimum required volume shall be 50 cubic feet per 1,000 Btu/h in accordance with 2012 IRC G2407.5.1		
	If needed, additional combustion air will be provided in accordance with 2012 IRC G2407		
7.8102.3j Venting of flue gases <u>Comment</u>	Combustion byproducts will be removed in accordance with Chapter 24 of the International Residential Code (2012 IRC) and manufacturer specifications	Ensure the safety and durability of the venting system	3101
7.8102.3k Flue gas testing	Undiluted flue gases will be checked with a calibrated combustion analyzer in accordance with BPI-1100-T-2012	Confirm that combustion is occurring safely with maximum efficiency	3102
	If combustion is not in compliance with BPI-1100-T-2012, diagnostics and adjustments will be done to manufacturer specifications or local codes		

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8102.3I Electric and fossil fuel supply <u>Comment</u>	Electric or fossil fuel supply components will be installed to accepted industry standards as per Chapter 24 of the 2012 IRC, the NFGC, NFPA 31, 54, and 58 for gas and oil, or NFPA 70 National Electric Code for electric	Provide sufficient fuel to the water heater burner or element	3103
	Energy input required by the appliance will be in accordance with manufacturer specifications		
7.8102.3m Cold water supply Comment	The volume and pressure of the water supplied to the appliance will be in accordance with manufacturer specifications	Provide sufficient volume and pressure of water to the appliance	3104
7.8102.3n Discharge temperature	Discharge temperature will be set in accordance with manufacturer instructions and in compliance with local codes	Ensure safe hot water supply temperature to fixtures	3105
·	Use extreme caution when temperature setting is above 120°F		
7.8102.30 Commissioning of system	The following will be checked once the system has been connected and filled:	Ensure system functions safely with lowest possible cost of ownership	3106
	Safety controls		
	Combustion safety and efficiency		
	Operational controls		
	Fuel and water leaks		
	Cycle unit		
	Local code requirements		
	Manufacturer specifications and all relevant industry standards will be met in commissioning		
7.8102.3p Ambient CO <u>Comment</u>	All homes with combustion appliances or an attached garage will have a carbon monoxide (CO) alarm	Ensure occupant health and safety	3107
7.8102.3q Occupant education Comment	Completed work will be reviewed Occupants will be educated on the safe and efficient operation and	Ensure occupant is informed of the safe, efficient operation and maintenance of the system	3108
	maintenance of the system, including:		
	Adjustment of water temperature and target temperature in		
	accordance with local code		
	 Operation of backflow preventer and pressure regulator (no occupant maintenance required) 		
	Importance of keeping operating manuals accessible		

7.8103.1 Storage-Type Appliance

Topic: Water Heating

Subtopic: Maintenance/Inspection

Desired Outcome: Safe, reliable, and efficient operation of the appliance maintained

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8103.1a Health and safety∽ <u>Comment</u>	Combustion safety testing will be performed in accordance with the Health and Safety Chapter of the Standard Work Specifications for Single-Family Housing or other equivalent practice	Identify potential health and safety issues	4284
	Electrical components will be verified to comply with NEC (e.g., no electrical box connector, no disconnect, improperly sized breaker and wire)		

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8103.1b Visual inspection	Inspection will be conducted to show compliance with the 2012 IRC, including but not limited to:	Determine needed repairs or maintenance	4285
	Water or fuel leaks		
	Damaged wiring		
	Venting issues with draft and condensation (e.g., soot, rusting of flue		
	pipe, burned paint or wires, efflorescence)		
	Corrosion (e.g., rust, mineral deposits)		
	General condition of components		
7.8103.1c	Water heater storage tanks shall have a minimum R-value of R-24	Reduce standby losses from near tank piping and storage tank	4286
Thermal efficiency <u>Comment</u>	Added insulation will not obstruct the unit's draft diverter, pressure relief valve, thermostats, hi-limit switch, plumbing pipes or elements, and thermostat access plates	Ensure insulation does not make contact with flue gas venting	
	The first 6' of inlet and outlet piping will be insulated in accordance with 2012 IRC N1103.4.2 or local requirements, whichever is greater		
7.8103.1d	A potable water expansion tank will be installed on the cold water side	Absorb water expansion of the system	4287
expansion tank	Tanks that leak or have excessive corrosion will be replaced		
Comment	A direct connection with no valves from the expansion tank to the storage tank will be installed		
	Connection will be properly supported with strapping		
	An expansion tank drain will be included in nonbladder tanks		
	Tank will be installed to accepted industry standards, in accordance with the 2012 IRC and according to manufacturer specifications		
	Tanks that are completely full of water will be drained and refilled before being replaced or repaired		
	Expansion tanks with bladders will have air charged to the manufacturer pressure requirements while water is not present in the tank		
	Bladder tanks with water inside of the air bladder will be replaced in accordance with manufacturer specifications		
	All work shall be completed by a licensed plumbing professional where required by the authority having jurisdiction and installed to industry-accepted standards		
7.8103.1e	Correct temperature and pressure relief valve will be installed in compliance	Discharge excessive energy (pressure or temperature) from storage tank to	4288
pressure relief valve	Temperature and pressure relief valve discharge tube will be installed in	sale location	
Comment	accordance with P2803.6.1 of the 2012 IRC		
7.8103.1f	Occupants will be advised to keep records of all maintenance done to their	Provide a history of system installation and maintenance to improve chance	4289
Comment	system Copies of or access to installation and operation manuals will be provided	or successful future maintenance or repair	
7.8103.1g Occupant safety	Carbon monoxide alarms will be installed in each dwelling in accordance with ASHRAE 62.2 and authority having local jurisdiction	Ensure occupant life safety	4290
Comment	Occupant will be provided information regarding the health effects and risk of high CO concentrations, as well as a list of monitors that can provide more detail regarding CO levels	Inform occupant regarding possible CO hazards	
7 8103 1h	Completed work will be reviewed	Ensure occupant is informed of the safe efficient operation and	4201
Occupant education <u>Comment</u>	Occupants will be educated on the safe and efficient operation and maintenance of the system, including:	maintenance of the system	4231
	Adjustment of water temperature and target temperature in		
	accordance with local code		
	Periodic drain and flush		
	Periodic inspection, maintenance, or replacement of anode rod		

7.8103.2 On-Demand Appliance

Topic: Water Heating

Subtopic: Maintenance/Inspection

Desired Outcome: Safe, reliable, and efficient operation of the appliance maintained

Note: The authority having jurisdiction may require that a licensed professional perform certain tasks outlined in this detail.

For supporting material, see Referenced Standards and Calculation of the Infiltration Credit.

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8103.2a Health and safety Comment	Combustion safety testing will be performed in accordance with the Health and Safety Chapter of the Standard Work Specifications for Single-Family Housing or other equivalent practice Electrical components will be verified to comply with NFPA 70 National Electric Code (e.g., no electrical box connector, no disconnect, improperly sized breaker and wire)	Identify potential health and safety issues	3117
7.8103.2b Visual inspection <u>Comment</u>	 Inspection will be conducted to show compliance with the 2012 IRC, including but not limited to: Water or fuel leaks Damaged or missing pipe insulation and tank insulation, where applicable Damaged wiring Venting issues with draft and condensation (e.g., soot, rusting of flue pipe, burned paint or wires, efflorescence) Corrosion (e.g., rust, mineral deposits) General condition of components 	Determine needed repairs or maintenance	3118
7.8103.2c Temperature and pressure relief valve <u>Comment</u>	Correct temperature and pressure relief valve will be installed in compliance with P2803 of the 2012 IRC and according to manufacturer specifications Temperature and pressure relief valve discharge tube will be installed in accordance with P2803.6.1 of the 2012 IRC	Discharge excessive energy (pressure or temperature) from storage tank to safe location	3119
7.8103.2d Flue gas testing <u>Comment</u>	Undiluted flue gases will be checked with a calibrated combustion analyzer in accordance with BPI-1100-T-2012 If combustion is not in compliance with BPI-1100-T-2012, diagnostics and adjustments will be done to manufacturer specifications or local codes	Perform combustion testing	3120
7.8103.2e Required combustion air <u>Comment</u>	 If sealed combustion has not been installed: Combustion and ventilation (excess air) requirements of gas-fired appliances, including provision of outside and inside air to account for building tightness, will be provided The minimum required volume will be 50 cubic feet per 1,000 Btu/h in accordance with 2012 IRC G2407.5.1 If needed, additional combustion air will be provided in accordance with 2012 IRC G2407 	Ensure adequate combustion air for operation of the appliance	3121
7.8103.2f Venting of flue gases <u>Comment</u>	Condition of venting will be inspected in accordance with Section 504 IFGC, NFPA 54, or NFPA 58 for gas water heaters or NFPA 31 for oil water heaters, and authority having local jurisdiction	Verify proper venting of flue gases	3122
7.8103.2g Fuel supply Comment	Condition of fuel supply components will be checked in accordance with NFPA 31 for oil, NFPA 54 for gas, NFPA 58 for propane, or NFPA 70 National Electric Code for electric, and authority having jurisdiction	Verify sufficient fuel to the water heater burner and element	3123
7.8103.2h Cold water supply Comment	Water supplied to the appliance will be of sufficient volume and pressure to be in accordance with manufacturer specifications	Verify sufficient volume and pressure of water to the appliance	3124

TITLE	SPECIFICATION(S)	OBJECTIVE(S)	
7.8103.2i Discharge temperature <u>Comment</u>	Discharge temperature will be set not to exceed 120°F or in accordance with local code, whichever is lower	Ensure safe hot water supply temperature to fixtures	3125
7.8103.2j Test the system safety and operation <u>Comment</u>	The following will be tested: Safety controls (e.g., water, air pressure switches) Combustion safety and efficiency Operational controls Fuel and water leaks Unit runs through complete cycle Local code requirements Manufacturer specifications and all relevant industry standards will be met	Ensure system functions safely with lowest possible cost of ownership	3126
7.8103.2k Maintenance records <u>Comment</u>	Occupants will be advised to keep records of all maintenance done to their system Copies of or access to installation and operation manuals will be provided	Improve chance of successful future maintenance or repair	3127
7.8103.2I Occupant health and safety	All homes will have a carbon monoxide (CO) alarm	Ensure occupant health and safety	3128
7.8103.2m Occupant education <u>Comment</u>	Completed work will be reviewed Occupants will be educated on the safe and efficient operation and maintenance of the system, including: • Adjustment of water temperature • Target temperature in accordance with local code	Ensure occupant is informed of the safe, efficient operation and maintenance of the system	3129

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